

March 27, 2013

Indiana Finance Authority
State of Indiana State Budget Agency
100 North Senate Avenue
IGCN, Room 1275
Indianapolis, IN 46204

The Bank of New York Mellon Trust
Company, N.A.
300 N. Meridian Street, Suite 910
Indianapolis, Indiana 46204

Attention: James P. McGoff

Attention: Derick Rush

Re: Indiana Bond Bank State Revolving Fund Program Bonds, Series 2001A (the
"Bonds"); Rebate Computation

Dear Jim and Derick:

Enclosed to each of you is the opinion and report concerning the arbitrage rebate computations for the Indiana Bond Bank State Revolving Fund Program with respect to the Bonds for the period ending February 1, 2013. As noted in the Opinion, there is no yield reduction amount owed as of February 1, 2013. Based upon the information provided, all the Bonds have been fully redeemed. This should be the final computation.

Please do not hesitate to contact me at (317) 236-2462 or Phil Genetos at (317) 236-2307 if you have any questions or if we can be of any further assistance.

Very truly yours,

ICE MILLER LLP



Stephanie J. McGee, Paralegal

Enclosure

**INDIANA BOND BANK
STATE REVOLVING FUND PROGRAM
BONDS
SERIES 2001A**

Rebate Computation

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March 27, 2013

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The Bank of New York Mellon Trust
Company, N.A.
300 N. Meridian Street, Suite 910
Indianapolis, Indiana 46204

Attention: James P. McGoff

Attention: Derick Rush

Re: Indiana Bond Bank State Revolving Fund Program Bonds, Series 2001A (the "Bonds"); Rebate Computation

Gentlemen:

The Bank of New York Mellon Trust Company, N.A. (formerly known as J.P. Morgan Trust Company, National Association) (the "Trustee"), serves as Trustee for the Bonds issued on November 14, 2001 (the "Issue Date"), under the Second Amended and Restated Indenture of Trust and supplemented by the Series 2001A Supplemental Indenture of Trust, (the "Bond Indenture"), between the Indiana Bond Bank and the Trustee, the Third Amended and Restated Wastewater SRF Trust Indenture between the State of Indiana, acting by and through its Department of Environmental Management and the State Budget Agency (the "State") and the Trustee (the "Wastewater Indenture") and the Drinking Water SRF Trust Indenture, between the State and the Trustee (the "Drinking Water Indenture") (collectively, the "Indenture"). We have been requested to compute, based on information provided by the Trustee, the rebate amount (the "Rebate Amount") and the yield reduction amount ("Yield Reduction Amount") owed to the United States of America under Section 148(f)(2) of the Internal Revenue Code of 1986 (the "Code"), as in effect on the Issue Date, for the period from the Issue Date through February 1, 2013 (the "Rebate Period"), the date the Bonds were fully redeemed.

We have examined Section 148(f)(2) of the Code, the Treasury Regulations Sections 1.148-1 through 1.148-11 (the "Regulations"), the Indenture, the Arbitrage Certificate executed by the Issuer on the Issue Date (the "Arbitrage Certificate"), and the account statements for the Costs of Issuance Fund, the Equity Restricted Accounts, the Purchase Accounts, the Program Account, the State Match Loan Account, the Administration Account, the Equity Unrestricted Accounts, the Grant Reserve Accounts, funds re-allocated from the Issuer's 1995A Bonds, 2005 Defeasance Account, and the 2012 Defeasance Accounts (collectively, the "Included Funds") established under the Indentures, along with other documents and information that we deem relevant. Based upon the information provided in the Arbitrage Certificate, we have assumed the yield on the Bonds for the Rebate Period to be 4.6881%.

I/3179744.1

The Bank of New York Mellon Trust Company, N.A.
Indiana Finance Authority
March 27, 2013
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The Regulations do not address all issues relevant to this opinion. In rendering this opinion, we have made certain interpretations of the Code, the Regulations, and general arbitrage law, but we have not obtained a ruling from the Internal Revenue Service regarding these interpretations. The Treasury Department may propose additional regulations relevant to this opinion. In that event, it may be necessary to recompute and adjust this opinion.

Any earnings on moneys held in a bona fide debt service fund are exempt from the rebate computation. Under Regulations Section 1.148-1(b), a bona fide debt service fund is a fund that is used primarily to achieve a proper matching of revenues and debt service. Such a fund must be depleted each year except for a carryover amount that does not exceed the greater of the year's earnings on the fund for the immediate preceding bond year or one-twelfth of the annual debt service on the Bonds for the immediately preceding bond year. On the basis of information provided in the Arbitrage Certificate, we have not included earnings on nonpurpose investments in the Earnings Account, the Qualified Obligations Interest Accounts, the Interest Fund, and the Principal Fund in the rebate computation. You should assure yourselves that the Earnings Accounts, the Qualified Obligations Interest Accounts, the Interest Fund, and the Principal Fund, in fact, operated and will continue to operate as bona fide debt service funds as defined above.

On February 1, 2006, the Issuer closed several accounts in connection with a program restructuring and deposited moneys into the Grant Reserve Account. The portion of the Grant Reserve Account allocable to the Bonds from February 1, 2006 through August 3, 2012 is included in this calculation. In addition, on May 30, 2007, in connection with the Series 2007A Bonds, funds were released from the reserve accounts.

On June 29, 2012, the Issuer deposited moneys into the 2012 Drinking Water and Wastewater Defeasance Escrow Accounts, from the Drinking Water and Wastewater Equity Accounts. The 2012 Defeasance Escrow Accounts were funded to fully redeem the remaining outstanding Bonds on February 1, 2013.

On August 3, 2012, the Issuer closed accounts in connection with a program restructuring and deposited investments into the Issuer's 2007B, 2006A, and 2010A Drinking Water Grant Reserve Accounts from the 2001A Drinking Water Grant Reserve Account, and into the Issuer's 2006A and 2009A Wastewater Grant Reserve Accounts from the 2001A Wastewater Grant Reserve Account. The investments were allocated at present value on such date to produce approximately the same internal rate of return as computed on the previous calculation.

Based solely on the foregoing and the facts provided by the Trustee, we are of the opinion that there is no rebate amount and no yield reduction amount as of February 1, 2013, owed for the Rebate Period for the Included Funds per the attached exhibits.

The Bank of New York Mellon Trust Company, N.A.
Indiana Finance Authority
March 27, 2013
Page 3

In rendering this opinion, we have relied upon the Arbitrage Certificate and the information provided by the Trustee as noted, without an independent investigation of that information. We also note to you that we have not attempted to determine whether the investments with respect to the Bonds were made at fair market values or whether there has been compliance with any provision of the Code other than Section 148(f)(2) or with any provision of the Code, regulations, or rulings enacted or published after the Issue Date and are expressing no opinion thereon. We also express no opinion on any rebate amounts that may be owed for any period other than the Rebate Period or on any Gross Proceeds, as defined in Section 148(f)(6) of the Code, other than as expressly stated in this letter.

If you have any questions or need any further information, please do not hesitate to call.

Very truly yours,

A handwritten signature in black ink, appearing to read "Lee Miller" followed by a stylized flourish.

Attachments

YIELD REDUCTION SUMMARY

ACCOUNTS SUBJECT TO REBATE PAYMENTS:

Costs of Issuance	(<u>\$ 24,695.24</u>)
TOTAL OF REBATE CALCULATION	(<u>\$ 24,695.24</u>)

ACCOUNTS SUBJECT TO YIELD REDUCTION PAYMENTS:

Purchase - Drinking	(1,563,855.23)
Purchase - Wastewater	(12,919,966.44)
State Match Loan - Drinking	(662,642.24)
Equity Restricted - Wastewater	(4,618,949.50)
Equity Restricted - Drinking	(996,520.80)
Administration - Wastewater Program	(183,668.39)
State Match Loan - Wastewater	(1,094,881.52)
Deallocation from 1995A for 2-1-02 through 1-31-03	(975,247.73)
Equity Unrestricted – Drinking	(282,807.47)
Equity Unrestricted – Wastewater	(63,882.23)
Drinking Water Grant Reserve	(288,936.68)
Wastewater Grant Reserve	2,116,351.17
2005 Defeasance	14,237,184.50
2012 Drinking Water/Wastewater Defeasance	(1,292.18)
	(<u>990,501.79</u>)
TOTAL OF YIELD REDUCTION PAYMENTS	(<u>\$ 8,289,616.53</u>)
TOTAL AMOUNT DUE AS OF FEBRUARY 1, 2013	(<u>\$ 8,314,311.77</u>)

Note: The Computation Date Credit of \$1,000 at January 31, 2001, January 31, 2002, January 31, 2003, January 31, 2004, January 31, 2005, January 31, 2006; \$1,400 at January 31, 2007; \$1,430 at January 31, 2008; \$1,490 at January 31, 2009; \$1,500 at January 31; \$1,520 at January 31, 2011; \$1,550 at January 31, 2012 and \$1,590 at January 31, 2013 are included in the Purchase - Drinking Account or Costs of Issuance Account.

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

1

For funds: COI

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	2.9366771
Total Interest Earned	-\$6,464.75
90% of rebate liability	-\$22,225.72
Full rebate liability	-\$24,695.24

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
23	01/31/2004	COI	Prior Rebate Amount	18.0055556	(6,464.75)	100.000	1.5176886	(9,811.48)
999	01/31/2005	~COI	Computation Credit	16.0055556	(1,000.00)	100.000	1.4489636	(1,448.96)
	01/31/2006	~COI	Computation Credit	14.0055556	(1,000.00)	100.000	1.3833507	(1,383.35)
	01/31/2007	~COI	Computation Credit	12.0055556	(1,400.00)	100.000	1.3207089	(1,848.99)
	01/31/2008	~COI	Computation Credit	10.0055556	(1,430.00)	100.000	1.2609036	(1,803.09)
	01/31/2009	~COI	Computation Credit	8.0055556	(1,490.00)	100.000	1.2038065	(1,793.67)
	01/31/2010	~COI	Computation Credit	6.0055556	(1,500.00)	100.000	1.1492949	(1,723.94)
	01/31/2011	~COI	Computation Credit	4.0055556	(1,520.00)	100.000	1.0972518	(1,667.82)
	01/31/2012	~COI	Computation Credit	2.0055556	(1,550.00)	100.000	1.0475653	(1,623.73)
	01/31/2013	~COI	Computation Credit	0.0055556	(1,590.00)	100.000	1.0001287	(1,590.20)
					(18,944.75)			(24,695.24)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return	2.9366771
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	** Internal Rt of Return ** PV Amt
23	01/31/2004	COI	Prior Rebate Amount	0.0000000	(6,464.75)	100.000	1.0000000	(6,464.75)
					(6,464.75)			(6,464.75)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	2.9366771
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: PURCH DR

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.0000000
Total Interest Earned	-\$1,030,334.31
90% of rebate liability	-\$1,407,469.71
Full rebate liability	-\$1,563,855.23

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
1	01/31/2004	PURCH DR	Prior Rebate Amount	18.0055556	(1,030,372.28)	100.000	1.5176886	(1,563,784.31)
2	02/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	18.0000000	(3,254.32)	100.000	1.5174933	(4,938.41)
	06/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	17.3333333	28.99	100.000	1.4942332	43.32
	06/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	17.3333333	3,254.32	100.000	1.4942332	4,862.71
3	06/02/2004	PURCH DR	One Group Institutional Prime	17.3277778	(28.99)	100.000	1.4940409	(43.31)
	06/07/2004	PURCH DR	One Group Institutional Prime	17.3000000	(3,254.32)	100.000	1.4930796	(4,858.96)
	07/01/2004	PURCH DR	One Group Institutional Prime	17.1666667	2.20	100.000	1.4884741	3.27
	07/01/2004	PURCH DR	One Group Institutional Prime	17.1666667	(1.87)	100.000	1.4884741	(2.78)
	07/09/2004	PURCH DR	One Group Institutional Prime	17.1222222	30.86	100.000	1.4869421	45.89
	08/02/2004	PURCH DR	One Group Institutional Prime	16.9944444	3.37	100.000	1.4825464	5.00
	08/02/2004	PURCH DR	One Group Institutional Prime	16.9944444	(2.96)	100.000	1.4825464	(4.39)
	08/04/2004	PURCH DR	One Group Institutional Prime	16.9833333	2.96	100.000	1.4821647	4.39
	08/30/2004	PURCH DR	One Group Institutional Prime	16.8388889	3,254.32	100.000	1.4772125	4,807.32
	09/01/2004	PURCH DR	One Group Institutional Prime	16.8333333	3.41	100.000	1.4770224	5.04
	09/01/2004	PURCH DR	One Group Institutional Prime	16.8333333	(3.03)	100.000	1.4770224	(4.48)
	09/03/2004	PURCH DR	One Group Institutional Prime	16.8222222	3.03	100.000	1.4766422	4.47
					(1,030,334.31)			(1,563,855.23)

Arbitrage Yield Limit Limit 4.6881000
Internal Rate of Return
Calculation Standard MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
1	01/31/2004	PURCH DR	Prior Rebate Amount	0.0000000	(1,030,372.28)	100.000	1.0000000	(1,030,372.28)
2	02/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	0.0055556	(3,254.32)	100.000	1.0000000	(3,254.32)
	06/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	0.6722222	28.99	100.000	1.0000000	28.99
	06/01/2004	PURCH DR	Sarco Inv Agt 2.65% 6-1-04	0.6722222	3,254.32	100.000	1.0000000	3,254.32
3	06/02/2004	PURCH DR	One Group Institutional Prime	0.6777778	(28.99)	100.000	1.0000000	(28.99)
	06/07/2004	PURCH DR	One Group Institutional Prime	0.7055556	(3,254.32)	100.000	1.0000000	(3,254.32)
	07/01/2004	PURCH DR	One Group Institutional Prime	0.8388889	2.20	100.000	1.0000000	2.20
	07/01/2004	PURCH DR	One Group Institutional Prime	0.8388889	(1.87)	100.000	1.0000000	(1.87)
	07/09/2004	PURCH DR	One Group Institutional Prime	0.8833333	30.86	100.000	1.0000000	30.86
	08/02/2004	PURCH DR	One Group Institutional Prime	1.0111111	3.37	100.000	1.0000000	3.37
	08/02/2004	PURCH DR	One Group Institutional Prime	1.0111111	(2.96)	100.000	1.0000000	(2.96)
	08/04/2004	PURCH DR	One Group Institutional Prime	1.0222222	2.96	100.000	1.0000000	2.96
	08/30/2004	PURCH DR	One Group Institutional Prime	1.1666667	3,254.32	100.000	1.0000000	3,254.32
	09/01/2004	PURCH DR	One Group Institutional Prime	1.1722222	3.41	100.000	1.0000000	3.41
	09/01/2004	PURCH DR	One Group Institutional Prime	1.1722222	(3.03)	100.000	1.0000000	(3.03)
	09/03/2004	PURCH DR	One Group Institutional Prime	1.1833333	3.03	100.000	1.0000000	3.03
					(1,030,334.31)			(1,030,334.31)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: PURCH WT

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.3791047
Total Interest Earned	-\$8,366,994.81
90% of rebate liability	-\$11,627,969.80
Full rebate liability	-\$12,919,966.44

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Gp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
13	01/31/2004	PURCH WT	Prior Rebate Amount	18.0055556	(8,450,274.76)	100.000	1.5176886	(12,824,886.09)
14	02/10/2004	PURCH WT	One Group Institutional Prime	17.9500000	(100.00)	100.000	1.5157363	(151.57)
	02/19/2004	PURCH WT	One Group Institutional Prime	17.9000000	(9,750.00)	100.000	1.5139813	(14,761.32)
	03/01/2004	PURCH WT	One Group Institutional Prime	17.8333333	(9,337.00)	100.000	1.5116446	(14,114.23)
	03/01/2004	PURCH WT	One Group Institutional Prime	17.8333333	2.91	100.000	1.5116446	4.40
	03/02/2004	PURCH WT	One Group Institutional Prime	17.8277778	9,750.00	100.000	1.5114500	14,736.64
	03/09/2004	PURCH WT	One Group Institutional Prime	17.7888889	9,437.00	100.000	1.5100887	14,250.71
	03/10/2004	PURCH WT	One Group Institutional Prime	17.7833333	(9,437.00)	100.000	1.5098943	(14,248.87)
	03/16/2004	PURCH WT	One Group Institutional Prime	17.7500000	9,437.00	100.000	1.5087286	14,237.87
	03/17/2004	PURCH WT	One Group Institutional Prime	17.7444444	(9,437.00)	100.000	1.5085344	(14,236.04)
	04/01/2004	PURCH WT	One Group Institutional Prime	17.6666667	5.52	100.000	1.5058183	8.31
	04/01/2004	PURCH WT	One Group Institutional Prime	17.6666667	(6.40)	100.000	1.5058183	(9.64)
	04/19/2004	PURCH WT	One Group Institutional Prime	17.5666667	9,443.40	100.000	1.5023334	14,187.14
	04/20/2004	PURCH WT	One Group Institutional Prime	17.5611111	(9,443.40)	100.000	1.5021400	(14,185.31)
	04/27/2004	PURCH WT	One Group Institutional Prime	17.5222222	(2,828,886.34)	100.000	1.5007871	(4,245,556.21)
	04/28/2004	PURCH WT	One Group Institutional Prime	17.5166667	2,828,886.34	100.000	1.5005940	4,245,009.75
	05/03/2004	PURCH WT	One Group Institutional Prime	17.4888889	82.27	100.000	1.4996285	123.37
	05/03/2004	PURCH WT	One Group Institutional Prime	17.4888889	(69.34)	100.000	1.4996285	(103.98)
	05/26/2004	PURCH WT	One Group Institutional Prime	17.3611111	(2,877.37)	100.000	1.4951952	(4,302.23)
	06/01/2004	PURCH WT	One Group Institutional Prime	17.3333333	8.41	100.000	1.4942332	12.57
	06/01/2004	PURCH WT	One Group Institutional Prime	17.3333333	(7.15)	100.000	1.4942332	(10.68)
	07/01/2004	PURCH WT	One Group Institutional Prime	17.1666667	10.36	100.000	1.4884741	15.42
	07/01/2004	PURCH WT	One Group Institutional Prime	17.1666667	(8.84)	100.000	1.4884741	(13.16)
	07/09/2004	PURCH WT	One Group Institutional Prime	17.1222222	22.39	100.000	1.4869421	33.29
	08/02/2004	PURCH WT	One Group Institutional Prime	16.9944444	12.66	100.000	1.4825464	18.77
	08/02/2004	PURCH WT	One Group Institutional Prime	16.9944444	(11.11)	100.000	1.4825464	(16.47)
	08/04/2004	PURCH WT	One Group Institutional Prime	16.9833333	11.11	100.000	1.4821647	16.47
	08/31/2004	PURCH WT	One Group Institutional Prime	16.8388889	12,383.71	100.000	1.4772125	18,293.37
	09/01/2004	PURCH WT	One Group Institutional Prime	16.8333333	13.55	100.000	1.4770224	20.01
	09/01/2004	PURCH WT	One Group Institutional Prime	16.8333333	(12.05)	100.000	1.4770224	(17.80)
	09/03/2004	PURCH WT	One Group Institutional Prime	16.8222222	12.05	100.000	1.4766422	17.79
15	02/01/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	18.0000000	(25,816,370.37)	100.000	1.5174933	(39,176,169.13)
	02/03/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.9888889	2,328,472.00	100.000	1.5171027	3,532,531.12
	02/09/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.9555556	709,276.00	100.000	1.5159314	1,075,213.78
	02/18/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.9055556	3,214,429.00	100.000	1.5141762	4,867,212.01
	02/23/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.8777778	1,727,840.00	100.000	1.5132020	2,614,570.96
	03/02/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.8277778	1,257,397.00	100.000	1.5114500	1,900,492.67
	03/09/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.7888889	584,084.00	100.000	1.5100887	882,018.65
	03/16/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.7500000	3,986,626.00	100.000	1.5087286	6,014,736.80
	03/19/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.7333333	2,753,301.00	100.000	1.5081461	4,152,380.24
	03/26/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.6944444	3,200,926.00	100.000	1.5067878	4,823,116.30
	04/05/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.6444444	1,149,193.00	100.000	1.5050432	1,729,585.13
	04/13/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.6000000	1,269,469.00	100.000	1.5034942	1,908,639.22
	04/19/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.5666667	806,471.00	100.000	1.5023334	1,211,588.32
	04/27/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.5222222	2,828,886.34	100.000	1.5007871	4,245,556.21
	06/04/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.3166667	0.03	100.000	1.4936563	0.04
	06/04/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	17.3166667	83,144.27	100.000	1.4936563	124,188.96

Prepared by: Stephanie McGee

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IND04472-2001-SRF

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Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit FV Factor	** FV Amt
					(8,366,994.81)			(12,919,966.44)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Date: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

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Delivered: 11/14/2001

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
13	01/31/2004	PURCH WT	Prior Rebate Amount	0.0000000	(8,450,274.76)	100.000	1.0000000	(8,450,274.76)
14	02/10/2004	PURCH WT	One Group Institutional Prime	0.0555556	(100.00)	100.000	0.9998948	(99.99)
	02/19/2004	PURCH WT	One Group Institutional Prime	0.1055556	(9,750.00)	100.000	0.9998001	(9,748.05)
	03/01/2004	PURCH WT	One Group Institutional Prime	0.1722222	(9,337.00)	100.000	0.9996739	(9,333.96)
	03/01/2004	PURCH WT	One Group Institutional Prime	0.1722222	2.91	100.000	0.9996739	2.91
	03/02/2004	PURCH WT	One Group Institutional Prime	0.1777778	9,750.00	100.000	0.9996634	9,746.72
	03/09/2004	PURCH WT	One Group Institutional Prime	0.2166667	9,437.00	100.000	0.9995898	9,433.13
	03/10/2004	PURCH WT	One Group Institutional Prime	0.2222222	(9,437.00)	100.000	0.9995793	(9,433.03)
	03/16/2004	PURCH WT	One Group Institutional Prime	0.2555556	9,437.00	100.000	0.9995162	9,432.43
	03/17/2004	PURCH WT	One Group Institutional Prime	0.2611111	(9,437.00)	100.000	0.9995056	(9,432.33)
	04/01/2004	PURCH WT	One Group Institutional Prime	0.3388889	5.52	100.000	0.9993584	5.52
	04/01/2004	PURCH WT	One Group Institutional Prime	0.3388889	(6.40)	100.000	0.9993584	(6.40)
	04/19/2004	PURCH WT	One Group Institutional Prime	0.4388889	9,443.40	100.000	0.9991692	9,435.55
	04/20/2004	PURCH WT	One Group Institutional Prime	0.4444444	(9,443.40)	100.000	0.9991587	(9,435.46)
	04/27/2004	PURCH WT	One Group Institutional Prime	0.4833333	(2,828,886.34)	100.000	0.9990851	(2,826,298.24)
	04/28/2004	PURCH WT	One Group Institutional Prime	0.4888889	2,828,886.34	100.000	0.9990746	2,826,268.50
	05/03/2004	PURCH WT	One Group Institutional Prime	0.5166667	82.27	100.000	0.9990221	82.19
	05/03/2004	PURCH WT	One Group Institutional Prime	0.5166667	(69.34)	100.000	0.9990221	(69.27)
	05/26/2004	PURCH WT	One Group Institutional Prime	0.6444444	(2,877.37)	100.000	0.9987803	(2,873.86)
	06/01/2004	PURCH WT	One Group Institutional Prime	0.6722222	8.41	100.000	0.9987278	8.40
	06/01/2004	PURCH WT	One Group Institutional Prime	0.6722222	(7.15)	100.000	0.9987278	(7.14)
	07/01/2004	PURCH WT	One Group Institutional Prime	0.8388889	10.36	100.000	0.9984126	10.34
	07/01/2004	PURCH WT	One Group Institutional Prime	0.8388889	(8.84)	100.000	0.9984126	(8.83)
	07/09/2004	PURCH WT	One Group Institutional Prime	0.8833333	22.39	100.000	0.9983286	22.35
	08/02/2004	PURCH WT	One Group Institutional Prime	1.0111111	12.66	100.000	0.9980871	12.64
	08/02/2004	PURCH WT	One Group Institutional Prime	1.0111111	(11.11)	100.000	0.9980871	(11.09)
	08/04/2004	PURCH WT	One Group Institutional Prime	1.0222222	11.11	100.000	0.9980661	11.09
	08/31/2004	PURCH WT	One Group Institutional Prime	1.1722222	12,383.71	100.000	0.9977826	12,356.25
	09/01/2004	PURCH WT	One Group Institutional Prime	1.1722222	13.55	100.000	0.9977826	13.52
	09/01/2004	PURCH WT	One Group Institutional Prime	1.1722222	(12.05)	100.000	0.9977826	(12.02)
	09/03/2004	PURCH WT	One Group Institutional Prime	1.1833333	12.05	100.000	0.9977616	12.02
15	02/01/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.0055556	(25,816,370.37)	100.000	0.9999895	(25,816,098.76)
	02/03/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.0166667	2,328,472.00	100.000	0.9999684	2,328,398.51
	02/09/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.0500000	709,276.00	100.000	0.9999053	709,208.84
	02/18/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.1000000	3,214,429.00	100.000	0.9998106	3,213,820.33
	02/23/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.1277778	1,727,840.00	100.000	0.9997581	1,727,421.95
	03/02/2004	PURCH WT	Sarco Inv Agt 2.65% 6-1-04	0.1777778	1,257,207.00	100.000	0.9996624	1,256,872.77

Dated: 11/14/2001
Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Ptg	** Internal Rt of Return PV Factor	** PV Amt
					(8,366,994.81)			(8,378,965.07)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	0.3791047
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: MATCH DR

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.3791047
Total Interest Earned	\$40,657.13
90% of rebate liability	-\$596,378.02
Full rebate liability	-\$662,642.24

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

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INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
7	01/31/2004	MATCH DR	Prior Rebate Amount	18.0055556	(215,615.86)	100.000	1.5176886	(327,237.74)
8	02/01/2004	MATCH DR	One Group Institutional Prime	18.0000000	(1,058,518.88)	100.000	1.5174933	(1,606,295.31)
	02/02/2004	MATCH DR	One Group Institutional Prime	17.9944444	(683.12)	100.000	1.5172980	(1,036.50)
	02/03/2004	MATCH DR	One Group Institutional Prime	17.9888889	(746.43)	100.000	1.5171027	(1,132.41)
	02/04/2004	MATCH DR	One Group Institutional Prime	17.9833333	1,429.55	100.000	1.5169074	2,168.49
	03/01/2004	MATCH DR	One Group Institutional Prime	17.8333333	817.84	100.000	1.5116446	1,236.28
	03/02/2004	MATCH DR	One Group Institutional Prime	17.8277778	(691.68)	100.000	1.5114500	(1,045.44)
	04/01/2004	MATCH DR	One Group Institutional Prime	17.6666667	675.94	100.000	1.5058183	1,017.84
	04/01/2004	MATCH DR	One Group Institutional Prime	17.6666667	(740.79)	100.000	1.5058183	(1,115.50)
	05/03/2004	MATCH DR	One Group Institutional Prime	17.4888889	846.61	100.000	1.4996285	1,269.60
	05/03/2004	MATCH DR	One Group Institutional Prime	17.4888889	(714.12)	100.000	1.4996285	(1,070.91)
	06/01/2004	MATCH DR	One Group Institutional Prime	17.3333333	885.36	100.000	1.4942332	1,322.93
	06/01/2004	MATCH DR	One Group Institutional Prime	17.3333333	(752.78)	100.000	1.4942332	(1,124.83)
	06/02/2004	MATCH DR	One Group Institutional Prime	17.3277778	(41,328.98)	100.000	1.4940409	(61,747.19)
	06/07/2004	MATCH DR	One Group Institutional Prime	17.3000000	(4,640,084.69)	100.000	1.4930796	(6,928,015.82)
	07/01/2004	MATCH DR	One Group Institutional Prime	17.1666667	4,047.96	100.000	1.4884741	6,025.28
	07/01/2004	MATCH DR	One Group Institutional Prime	17.1666667	(3,446.28)	100.000	1.4884741	(5,129.70)
	07/09/2004	MATCH DR	One Group Institutional Prime	17.1222222	46,982.95	100.000	1.4869421	69,860.93
	08/02/2004	MATCH DR	One Group Institutional Prime	16.9944444	5,838.10	100.000	1.4825464	8,655.25
	08/02/2004	MATCH DR	One Group Institutional Prime	16.9944444	(5,124.17)	100.000	1.4825464	(7,596.82)
	08/04/2004	MATCH DR	One Group Institutional Prime	16.9833333	5,124.17	100.000	1.4821647	7,594.86
	09/01/2004	MATCH DR	One Group Institutional Prime	16.8333333	6,455.43	100.000	1.4770224	9,534.81
	09/01/2004	MATCH DR	One Group Institutional Prime	16.8333333	(5,742.98)	100.000	1.4770224	(8,482.51)
	09/03/2004	MATCH DR	One Group Institutional Prime	16.8222222	5,742.98	100.000	1.4766422	8,480.33
	10/01/2004	MATCH DR	One Group Institutional Prime	16.6666667	6,946.33	100.000	1.4713296	10,220.34
	10/01/2004	MATCH DR	One Group Institutional Prime	16.6666667	(6,233.87)	100.000	1.4713296	(9,172.08)
	10/06/2004	MATCH DR	One Group Institutional Prime	16.6388889	6,233.87	100.000	1.4703830	9,166.18
	11/01/2004	MATCH DR	One Group Institutional Prime	16.5000000	7,729.26	100.000	1.4656588	11,328.46
	12/01/2004	MATCH DR	One Group Institutional Prime	16.3333333	8,134.91	100.000	1.4600098	11,877.05
	12/01/2004	MATCH DR	One Group Institutional Prime	16.3333333	(7,422.50)	100.000	1.4600098	(10,836.92)
	12/02/2004	MATCH DR	One Group Institutional Prime	16.3277778	7,422.50	100.000	1.4598219	10,835.53
	01/03/2005	MATCH DR	One Group Institutional Prime	16.1555556	9,483.66	100.000	1.4540083	13,789.32
	01/03/2005	MATCH DR	One Group Institutional Prime	16.1555556	(8,771.22)	100.000	1.4540083	(12,753.43)
	01/05/2005	MATCH DR	One Group Institutional Prime	16.1444444	8,771.22	100.000	1.4536340	12,750.14
	01/31/2005	MATCH DR	One Group Institutional Prime	16.0055556	5,699,295.25	100.000	1.4489636	8,258,071.60
	02/01/2005	MATCH DR	One Group Institutional Prime	16.0000000	9,991.31	100.000	1.4487771	14,475.18
	02/01/2005	MATCH DR	One Group Institutional Prime	16.0000000	(5,699,295.25)	100.000	1.4487771	(8,257,008.67)
	02/01/2005	MATCH DR	One Group Institutional Prime	16.0000000	(9,278.83)	100.000	1.4487771	(13,442.96)
	02/03/2005	MATCH DR	One Group Institutional Prime	15.9888889	9,278.83	100.000	1.4484042	13,439.50
	02/22/2005	MATCH DR	One Group Institutional Prime	15.8833333	5,699,295.25	100.000	1.4448661	8,234,718.75
	03/01/2005	MATCH DR	One Group Institutional Prime	15.8333333	5,815.60	100.000	1.4431932	8,393.03
9	02/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	18.0000000	(4,640,084.69)	100.000	1.5174933	(7,041,297.44)
	06/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	17.3333333	41,328.98	100.000	1.4942332	61,755.13
	06/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	17.3333333	4,640,084.69	100.000	1.4942332	6,933,368.63
29	02/22/2005	MATCH DR	JPM Prime MMKT Fund	15.8833333	(5,699,295.25)	100.000	1.4448661	(8,234,718.75)
	03/01/2005	MATCH DR	JPM Prime MMKT Fund	15.8333333	4,044.17	100.000	1.4431932	5,836.52
	03/01/2005	MATCH DR	JPM Prime MMKT Fund	15.8333333	(9,147.27)	100.000	1.4431932	(13,201.28)
	03/02/2005	MATCH DR	JPM Prime MMKT Fund	15.8277778	9,147.27	100.000	1.4430075	13,199.58
	04/01/2005	MATCH DR	JPM Prime MMKT Fund	15.6666667	12,244.03	100.000	1.4376309	17,602.40
	04/01/2005	MATCH DR	JPM Prime MMKT Fund	15.6666667	(11,531.58)	100.000	1.4376309	(16,578.16)

Prepared by: Stephanie McGee

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INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
29	04/04/2005	MATCH DR	JPM Prime MMKT Fund	15.6500000	11,531.58	100.000	1.4370758	16,571.75
	05/02/2005	MATCH DR	JPM Prime MMKT Fund	15.4944444	(12,015.72)	100.000	1.4319056	(17,205.38)
	05/02/2005	MATCH DR	JPM Prime MMKT Fund	15.4944444	12,728.28	100.000	1.4319056	18,225.70
	05/05/2005	MATCH DR	JPM Prime MMKT Fund	15.4777778	12,015.72	100.000	1.4313527	17,198.73
	06/01/2005	MATCH DR	JPM Prime MMKT Fund	15.3333333	14,000.28	100.000	1.4265703	19,972.38
	06/01/2005	MATCH DR	JPM Prime MMKT Fund	15.3333333	(13,287.72)	100.000	1.4265703	(18,955.87)
	06/03/2005	MATCH DR	JPM Prime MMKT Fund	15.3222222	13,287.72	100.000	1.4262031	18,950.99
	07/01/2005	MATCH DR	JPM Prime MMKT Fund	15.1666667	14,119.25	100.000	1.4210720	20,064.47
	07/01/2005	MATCH DR	JPM Prime MMKT Fund	15.1666667	(13,406.73)	100.000	1.4210720	(19,051.93)
	07/08/2005	MATCH DR	JPM Prime MMKT Fund	15.1277778	13,406.73	100.000	1.4197921	19,034.77
	08/01/2005	MATCH DR	JPM Prime MMKT Fund	15.0000000	15,445.76	100.000	1.4155949	21,864.94
	08/01/2005	MATCH DR	JPM Prime MMKT Fund	15.0000000	(14,732.97)	100.000	1.4155949	(20,855.92)
	08/02/2005	MATCH DR	JPM Prime MMKT Fund	14.9944444	14,732.97	100.000	1.4154127	20,853.23
	09/01/2005	MATCH DR	JPM Prime MMKT Fund	14.8333333	16,331.43	100.000	1.4101389	23,029.58
	09/01/2005	MATCH DR	JPM Prime MMKT Fund	14.8333333	(15,618.96)	100.000	1.4101389	(22,024.90)
	09/02/2005	MATCH DR	JPM Prime MMKT Fund	14.8277778	15,618.96	100.000	1.4099574	22,022.07
	09/08/2005	MATCH DR	JPM Prime MMKT Fund	14.7944444	511,555.44	100.000	1.4088688	720,714.52
	09/09/2005	MATCH DR	JPM Prime MMKT Fund	14.7888889	(45,773.34)	100.000	1.4086875	(64,480.33)
	09/22/2005	MATCH DR	JPM Prime MMKT Fund	14.7166667	71,234.00	100.000	1.4063322	100,178.67
	09/27/2005	MATCH DR	JPM Prime MMKT Fund	14.6888889	322,575.00	100.000	1.4054273	453,355.73
	09/28/2005	MATCH DR	JPM Prime MMKT Fund	14.6833333	(52,568.00)	100.000	1.4052464	(73,871.00)
	09/29/2005	MATCH DR	JPM Prime MMKT Fund	14.6777778	170,036.00	100.000	1.4050656	238,911.73
	10/03/2005	MATCH DR	JPM Prime MMKT Fund	14.6555556	15,288.53	100.000	1.4043423	21,470.33
	10/03/2005	MATCH DR	JPM Prime MMKT Fund	14.6555556	(14,629.69)	100.000	1.4043423	(20,545.09)
	10/04/2005	MATCH DR	JPM Prime MMKT Fund	14.6500000	14,629.69	100.000	1.4041615	20,542.45
	10/06/2005	MATCH DR	JPM Prime MMKT Fund	14.6388889	235,009.00	100.000	1.4038001	329,905.66
	10/12/2005	MATCH DR	JPM Prime MMKT Fund	14.6055556	181,522.00	100.000	1.4027163	254,623.87
	10/20/2005	MATCH DR	JPM Prime MMKT Fund	14.5611111	12,658.00	100.000	1.4012726	17,737.31
	10/26/2005	MATCH DR	JPM Prime MMKT Fund	14.5277778	554,242.00	100.000	1.4001907	776,044.52
	10/31/2005	MATCH DR	JPM Prime MMKT Fund	14.5055556	82,690.00	100.000	1.3994700	115,722.17
	11/01/2005	MATCH DR	JPM Prime MMKT Fund	14.5000000	13,470.32	100.000	1.3992899	18,848.88
	11/01/2005	MATCH DR	JPM Prime MMKT Fund	14.5000000	(12,933.61)	100.000	1.3992899	(18,097.87)
	11/02/2005	MATCH DR	JPM Prime MMKT Fund	14.4944444	151,524.61	100.000	1.3991097	211,999.56
	11/09/2005	MATCH DR	JPM Prime MMKT Fund	14.4555556	9,489.00	100.000	1.3978496	13,264.20
	11/17/2005	MATCH DR	JPM Prime MMKT Fund	14.4111111	2,950.00	100.000	1.3964109	4,119.41
	11/23/2005	MATCH DR	JPM Prime MMKT Fund	14.3777778	282,954.00	100.000	1.3953328	394,815.01
	12/01/2005	MATCH DR	JPM Prime MMKT Fund	14.3333333	11,032.74	100.000	1.3938967	15,378.50
	12/01/2005	MATCH DR	JPM Prime MMKT Fund	14.3333333	(10,602.89)	100.000	1.3938967	(14,779.33)
	12/02/2005	MATCH DR	JPM Prime MMKT Fund	14.3277778	10,602.89	100.000	1.3937173	14,777.43
	12/07/2005	MATCH DR	JPM Prime MMKT Fund	14.3000000	196,465.00	100.000	1.3928206	273,640.49
	12/15/2005	MATCH DR	JPM Prime MMKT Fund	14.2555556	58,939.00	100.000	1.3913870	82,006.96
	12/22/2005	MATCH DR	JPM Prime MMKT Fund	14.2166667	211,946.00	100.000	1.3901338	294,633.31
	12/29/2005	MATCH DR	JPM Prime MMKT Fund	14.1777778	404,445.90	100.000	1.3888818	561,727.56
	01/03/2006	MATCH DR	JPM Prime MMKT Fund	14.1555556	10,161.43	100.000	1.3881669	14,105.76
	01/03/2006	MATCH DR	JPM Prime MMKT Fund	14.1555556	(9,795.90)	100.000	1.3881669	(13,598.34)
	01/09/2006	MATCH DR	JPM Prime MMKT Fund	14.1222222	9,795.90	100.000	1.3870952	13,587.85
	01/31/2006	MATCH DR	JPM Prime MMKT Fund	14.0055556	2,350,335.00	100.000	1.3833507	3,251,337.54
	02/01/2006	MATCH DR	JPM Prime MMKT Fund	14.0000000	8,409.73	100.000	1.3831726	11,632.11

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State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	**
					40,657.13			(662,642.24)	

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
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State Revolving Fund Program Bonds, Series 2001A

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
7	01/31/2004	MATCH DR	Prior Rebate Amount	0.0000000	(215,615.86)	100.000	1.0000000	(215,615.86)
8	02/01/2004	MATCH DR	One Group Institutional Prime	0.0055556	(1,058,518.88)	100.000	0.9999895	(1,058,507.74)
	02/02/2004	MATCH DR	One Group Institutional Prime	0.0111111	(683.12)	100.000	0.9999790	(683.11)
	02/03/2004	MATCH DR	One Group Institutional Prime	0.0166667	(746.43)	100.000	0.9999684	(746.41)
	02/04/2004	MATCH DR	One Group Institutional Prime	0.0222222	1,429.55	100.000	0.9999579	1,429.49
	03/01/2004	MATCH DR	One Group Institutional Prime	0.1722222	817.84	100.000	0.9996739	817.57
	03/02/2004	MATCH DR	One Group Institutional Prime	0.1777778	(691.68)	100.000	0.9996634	(691.45)
	04/01/2004	MATCH DR	One Group Institutional Prime	0.3388889	675.94	100.000	0.9993584	675.51
	04/01/2004	MATCH DR	One Group Institutional Prime	0.3388889	(740.79)	100.000	0.9993584	(740.31)
	05/03/2004	MATCH DR	One Group Institutional Prime	0.5166667	846.61	100.000	0.9990221	845.78
	05/03/2004	MATCH DR	One Group Institutional Prime	0.5166667	(714.12)	100.000	0.9990221	(713.42)
	06/01/2004	MATCH DR	One Group Institutional Prime	0.6722222	885.36	100.000	0.9987278	884.23
	06/01/2004	MATCH DR	One Group Institutional Prime	0.6722222	(752.78)	100.000	0.9987278	(751.82)
	06/02/2004	MATCH DR	One Group Institutional Prime	0.6777778	(41,328.98)	100.000	0.9987173	(41,275.97)
	06/07/2004	MATCH DR	One Group Institutional Prime	0.7055556	(4,640,084.69)	100.000	0.9986648	(4,633,889.07)
	07/01/2004	MATCH DR	One Group Institutional Prime	0.8388889	4,047.96	100.000	0.9984126	4,041.53
	07/01/2004	MATCH DR	One Group Institutional Prime	0.8388889	(3,446.28)	100.000	0.9984126	(3,440.81)
	07/09/2004	MATCH DR	One Group Institutional Prime	0.8833333	46,982.95	100.000	0.9983286	46,904.42
	08/02/2004	MATCH DR	One Group Institutional Prime	1.0111111	5,838.10	100.000	0.9980871	5,826.93
	08/02/2004	MATCH DR	One Group Institutional Prime	1.0111111	(5,124.17)	100.000	0.9980871	(5,114.37)
	08/04/2004	MATCH DR	One Group Institutional Prime	1.0222222	5,124.17	100.000	0.9980661	5,114.26
	09/01/2004	MATCH DR	One Group Institutional Prime	1.1722222	6,455.43	100.000	0.9977826	6,441.12
	09/01/2004	MATCH DR	One Group Institutional Prime	1.1722222	(5,742.98)	100.000	0.9977826	(5,730.25)
	09/03/2004	MATCH DR	One Group Institutional Prime	1.1833333	5,742.98	100.000	0.9977616	5,730.12
	10/01/2004	MATCH DR	One Group Institutional Prime	1.3388889	6,946.33	100.000	0.9974677	6,928.74
	10/01/2004	MATCH DR	One Group Institutional Prime	1.3388889	(6,233.87)	100.000	0.9974677	(6,218.08)
	10/06/2004	MATCH DR	One Group Institutional Prime	1.3666667	6,233.87	100.000	0.9974152	6,217.76
	11/01/2004	MATCH DR	One Group Institutional Prime	1.5055556	7,729.26	100.000	0.9971529	7,707.25
	12/01/2004	MATCH DR	One Group Institutional Prime	1.6722222	8,134.91	100.000	0.9968383	8,109.19
	12/01/2004	MATCH DR	One Group Institutional Prime	1.6722222	(7,422.50)	100.000	0.9968383	(7,399.03)
	12/02/2004	MATCH DR	One Group Institutional Prime	1.6777778	7,422.50	100.000	0.9968278	7,398.95
	01/03/2005	MATCH DR	One Group Institutional Prime	1.8500000	9,483.66	100.000	0.9965027	9,450.49
	01/03/2005	MATCH DR	One Group Institutional Prime	1.8500000	(8,771.22)	100.000	0.9965027	(8,740.54)
	01/05/2005	MATCH DR	One Group Institutional Prime	1.8611111	8,771.22	100.000	0.9964818	8,740.36
	01/31/2005	MATCH DR	One Group Institutional Prime	2.0055556	5,699,295.25	100.000	0.9962092	5,677,690.50
	02/01/2005	MATCH DR	One Group Institutional Prime	2.0055556	9,991.31	100.000	0.9962092	9,953.44
	02/01/2005	MATCH DR	One Group Institutional Prime	2.0055556	(5,699,295.25)	100.000	0.9962092	(5,677,690.50)
	02/01/2005	MATCH DR	One Group Institutional Prime	2.0055556	(9,278.83)	100.000	0.9962092	(9,243.66)
	02/03/2005	MATCH DR	One Group Institutional Prime	2.0166667	9,278.83	100.000	0.9961883	9,243.46
	02/22/2005	MATCH DR	One Group Institutional Prime	2.1222222	5,699,295.25	100.000	0.9959892	5,676,436.24
	03/01/2005	MATCH DR	One Group Institutional Prime	2.1722222	5,815.60	100.000	0.9958948	5,791.73
9	02/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	0.0055556	(4,640,084.69)	100.000	0.9999895	(4,640,035.87)
	06/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	0.6722222	41,328.98	100.000	0.9987278	41,276.40
	06/01/2004	MATCH DR	Sarco Inv Agt 2.65% 6-1-04	0.6722222	4,640,084.69	100.000	0.9987278	4,634,181.59
29	02/22/2005	MATCH DR	JPM Prime MMKT Fund	2.1222222	(5,699,295.25)	100.000	0.9959892	(5,676,436.24)
	03/01/2005	MATCH DR	JPM Prime MMKT Fund	2.1722222	4,044.17	100.000	0.9958948	4,027.57
	03/01/2005	MATCH DR	JPM Prime MMKT Fund	2.1722222	(9,147.27)	100.000	0.9958948	(9,109.72)
	03/02/2005	MATCH DR	JPM Prime MMKT Fund	2.1777778	9,147.27	100.000	0.9958844	9,109.62
	04/01/2005	MATCH DR	JPM Prime MMKT Fund	2.3388889	12,244.03	100.000	0.9955806	12,189.92

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Prepared on: 3/20/2013 15:17 14.88d Rpt 09d

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I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
29	04/01/2005	MATCH DR	JPM Prime MMKT Fund	2.3388889	(11,531.58)	100.000	0.9955806	(11,480.62)
	04/04/2005	MATCH DR	JPM Prime MMKT Fund	2.3555556	11,531.58	100.000	0.9955492	11,480.25
	05/02/2005	MATCH DR	JPM Prime MMKT Fund	2.5111111	(12,015.72)	100.000	0.9952559	(11,958.72)
	05/02/2005	MATCH DR	JPM Prime MMKT Fund	2.5111111	12,728.28	100.000	0.9952559	12,667.90
	05/05/2005	MATCH DR	JPM Prime MMKT Fund	2.5277778	12,015.72	100.000	0.9952245	11,958.34
	06/01/2005	MATCH DR	JPM Prime MMKT Fund	2.6722222	14,000.28	100.000	0.9949523	13,929.61
	06/01/2005	MATCH DR	JPM Prime MMKT Fund	2.6722222	(13,287.72)	100.000	0.9949523	(13,220.65)
	06/03/2005	MATCH DR	JPM Prime MMKT Fund	2.6833333	13,287.72	100.000	0.9949314	13,220.37
	07/01/2005	MATCH DR	JPM Prime MMKT Fund	2.8388889	14,119.25	100.000	0.9946383	14,043.55
	07/01/2005	MATCH DR	JPM Prime MMKT Fund	2.8388889	(13,406.73)	100.000	0.9946383	(13,334.85)
	07/08/2005	MATCH DR	JPM Prime MMKT Fund	2.8777778	13,406.73	100.000	0.9945651	13,333.87
	08/01/2005	MATCH DR	JPM Prime MMKT Fund	3.0055556	15,445.76	100.000	0.9943245	15,358.10
	08/01/2005	MATCH DR	JPM Prime MMKT Fund	3.0055556	(14,732.97)	100.000	0.9943245	(14,649.35)
	08/02/2005	MATCH DR	JPM Prime MMKT Fund	3.0111111	14,732.97	100.000	0.9943140	14,649.20
	09/01/2005	MATCH DR	JPM Prime MMKT Fund	3.1722222	16,331.43	100.000	0.9940107	16,233.62
	09/01/2005	MATCH DR	JPM Prime MMKT Fund	3.1722222	(15,618.96)	100.000	0.9940107	(15,525.41)
	09/02/2005	MATCH DR	JPM Prime MMKT Fund	3.1777778	15,618.96	100.000	0.9940002	15,525.25
	09/08/2005	MATCH DR	JPM Prime MMKT Fund	3.2111111	511,555.44	100.000	0.9939375	508,454.12
	09/09/2005	MATCH DR	JPM Prime MMKT Fund	3.2166667	(45,773.34)	100.000	0.9939270	(45,495.36)
	09/22/2005	MATCH DR	JPM Prime MMKT Fund	3.2888889	71,234.00	100.000	0.9937911	70,791.71
	09/27/2005	MATCH DR	JPM Prime MMKT Fund	3.3166667	322,575.00	100.000	0.9937388	320,555.30
	09/28/2005	MATCH DR	JPM Prime MMKT Fund	3.3222222	(52,568.00)	100.000	0.9937284	(52,238.31)
	09/29/2005	MATCH DR	JPM Prime MMKT Fund	3.3277778	170,036.00	100.000	0.9937179	168,967.82
	10/03/2005	MATCH DR	JPM Prime MMKT Fund	3.3500000	15,288.53	100.000	0.9936761	15,191.85
	10/03/2005	MATCH DR	JPM Prime MMKT Fund	3.3500000	(14,629.69)	100.000	0.9936761	(14,537.17)
	10/04/2005	MATCH DR	JPM Prime MMKT Fund	3.3555556	14,629.69	100.000	0.9936656	14,537.02
	10/06/2005	MATCH DR	JPM Prime MMKT Fund	3.3666667	235,009.00	100.000	0.9936447	233,515.45
	10/12/2005	MATCH DR	JPM Prime MMKT Fund	3.4000000	181,522.00	100.000	0.9935820	180,356.99
	10/20/2005	MATCH DR	JPM Prime MMKT Fund	3.4444444	12,658.00	100.000	0.9934984	12,575.70
	10/26/2005	MATCH DR	JPM Prime MMKT Fund	3.4777778	554,242.00	100.000	0.9934357	550,603.77
	10/31/2005	MATCH DR	JPM Prime MMKT Fund	3.5055556	82,690.00	100.000	0.9933834	82,142.87
	11/01/2005	MATCH DR	JPM Prime MMKT Fund	3.5055556	13,470.32	100.000	0.9933834	13,381.19
	11/01/2005	MATCH DR	JPM Prime MMKT Fund	3.5055556	(12,933.61)	100.000	0.9933834	(12,848.03)
	11/02/2005	MATCH DR	JPM Prime MMKT Fund	3.5111111	151,524.61	100.000	0.9933730	150,520.45
	11/09/2005	MATCH DR	JPM Prime MMKT Fund	3.5500000	9,489.00	100.000	0.9932998	9,425.42
	11/17/2005	MATCH DR	JPM Prime MMKT Fund	3.5944444	2,950.00	100.000	0.9932162	2,929.99
	11/23/2005	MATCH DR	JPM Prime MMKT Fund	3.6277778	282,954.00	100.000	0.9931535	281,016.76
	12/01/2005	MATCH DR	JPM Prime MMKT Fund	3.6722222	11,032.74	100.000	0.9930699	10,956.28
	12/01/2005	MATCH DR	JPM Prime MMKT Fund	3.6722222	(10,602.89)	100.000	0.9930699	(10,529.41)
	12/02/2005	MATCH DR	JPM Prime MMKT Fund	3.6777778	10,602.89	100.000	0.9930595	10,529.30
	12/07/2005	MATCH DR	JPM Prime MMKT Fund	3.7055556	196,465.00	100.000	0.9930072	195,091.17
	12/15/2005	MATCH DR	JPM Prime MMKT Fund	3.7500000	58,939.00	100.000	0.9929237	58,521.93
	12/22/2005	MATCH DR	JPM Prime MMKT Fund	3.7888889	211,946.00	100.000	0.9928506	210,430.70
	12/29/2005	MATCH DR	JPM Prime MMKT Fund	3.8277778	404,445.90	100.000	0.9927774	401,524.76
	01/03/2006	MATCH DR	JPM Prime MMKT Fund	3.8500000	10,161.43	100.000	0.9927357	10,087.61
	01/03/2006	MATCH DR	JPM Prime MMKT Fund	3.8500000	(9,795.90)	100.000	0.9927357	(9,724.74)
	01/09/2006	MATCH DR	JPM Prime MMKT Fund	3.8833333	9,795.90	100.000	0.9926730	9,724.13
	01/31/2006	MATCH DR	JPM Prime MMKT Fund	4.0055556	2,350,335.00	100.000	0.9924433	2,332,574.13
	02/01/2006	MATCH DR	JPM Prime MMKT Fund	4.0055556	8,409.73	100.000	0.9924433	8,346.18

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I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
					40,657.13			0.00

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	0.3791047
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: RESTR WT

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	2.9366771
Total Interest Earned	\$5,453,465.18
90% of rebate liability	-\$4,157,054.55
Full rebate liability	-\$4,618,949.50

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

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Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
19	01/31/2004	RESTR WT	Prior Rebate Amount	18.0055556	(878,852.20)	100.000	1.5176886	(1,333,824.01)
20	02/01/2004	RESTR WT	One Group Institutional Prime	18.0000000	(31,919,976.00)	100.000	1.5174933	(48,438,349.79)
	03/01/2004	RESTR WT	One Group Institutional Prime	17.8333333	24,660.67	100.000	1.5116446	37,278.17
	04/01/2004	RESTR WT	One Group Institutional Prime	17.6666667	20,369.71	100.000	1.5058183	30,673.08
	04/01/2004	RESTR WT	One Group Institutional Prime	17.6666667	(22,324.53)	100.000	1.5058183	(33,616.69)
	05/03/2004	RESTR WT	One Group Institutional Prime	17.4888889	25,513.03	100.000	1.4996285	38,260.07
	05/03/2004	RESTR WT	One Group Institutional Prime	17.4888889	(21,520.24)	100.000	1.4996285	(32,272.36)
	06/01/2004	RESTR WT	One Group Institutional Prime	17.3333333	26,680.69	100.000	1.4942332	39,867.17
	06/01/2004	RESTR WT	One Group Institutional Prime	17.3333333	(22,685.39)	100.000	1.4942332	(33,897.26)
	07/01/2004	RESTR WT	One Group Institutional Prime	17.1666667	26,762.14	100.000	1.4884741	39,834.75
	07/01/2004	RESTR WT	One Group Institutional Prime	17.1666667	(22,763.83)	100.000	1.4884741	(33,883.37)
	07/09/2004	RESTR WT	One Group Institutional Prime	17.1222222	(31,849,987.01)	100.000	1.4869421	(47,359,086.49)
	08/02/2004	RESTR WT	One Group Institutional Prime	16.9944444	56,998.43	100.000	1.4825464	84,502.81
	08/02/2004	RESTR WT	One Group Institutional Prime	16.9944444	(50,043.44)	100.000	1.4825464	(74,191.72)
	08/03/2004	RESTR WT	One Group Institutional Prime	16.9888889	1,173,789.52	100.000	1.4823555	1,739,973.38
	08/04/2004	RESTR WT	One Group Institutional Prime	16.9833333	50,043.44	100.000	1.4821647	74,172.62
	09/01/2004	RESTR WT	One Group Institutional Prime	16.8333333	71,082.82	100.000	1.4770224	104,990.92
	09/01/2004	RESTR WT	One Group Institutional Prime	16.8333333	(63,237.27)	100.000	1.4770224	(93,402.86)
	09/03/2004	RESTR WT	One Group Institutional Prime	16.8222222	63,237.27	100.000	1.4766422	93,378.82
	10/01/2004	RESTR WT	One Group Institutional Prime	16.6666667	76,400.99	100.000	1.4713296	112,411.04
	10/01/2004	RESTR WT	One Group Institutional Prime	16.6666667	(68,564.78)	100.000	1.4713296	(100,881.39)
	10/06/2004	RESTR WT	One Group Institutional Prime	16.6388889	68,564.78	100.000	1.4703830	100,816.49
	11/01/2004	RESTR WT	One Group Institutional Prime	16.5000000	85,012.42	100.000	1.4656588	124,599.20
	12/01/2004	RESTR WT	One Group Institutional Prime	16.3333333	89,474.37	100.000	1.4600098	130,633.46
	12/01/2004	RESTR WT	One Group Institutional Prime	16.3333333	(81,638.69)	100.000	1.4600098	(119,193.29)
	12/02/2004	RESTR WT	One Group Institutional Prime	16.3277778	81,638.69	100.000	1.4598219	119,177.95
	01/03/2005	RESTR WT	One Group Institutional Prime	16.1555556	104,308.87	100.000	1.4540083	151,665.96
	01/03/2005	RESTR WT	One Group Institutional Prime	16.1555556	(96,472.86)	100.000	1.4540083	(140,272.34)
	01/05/2005	RESTR WT	One Group Institutional Prime	16.1444444	96,472.86	100.000	1.4536340	140,236.23
	01/31/2005	RESTR WT	One Group Institutional Prime	16.0055556	62,685,467.48	100.000	1.4489636	90,828,963.27
	02/01/2005	RESTR WT	One Group Institutional Prime	16.0000000	109,892.40	100.000	1.4487771	159,209.60
	02/01/2005	RESTR WT	One Group Institutional Prime	16.0000000	(62,685,467.48)	100.000	1.4487771	(90,817,272.32)
	02/01/2005	RESTR WT	One Group Institutional Prime	16.0000000	(102,055.94)	100.000	1.4487771	(147,856.31)
	02/03/2005	RESTR WT	One Group Institutional Prime	15.9888889	102,055.94	100.000	1.4484042	147,818.25
	02/07/2005	RESTR WT	One Group Institutional Prime	15.9666667	(227,130.02)	100.000	1.4476586	(328,806.73)
	02/22/2005	RESTR WT	One Group Institutional Prime	15.8833333	62,912,597.50	100.000	1.4448661	90,900,282.18
	03/01/2005	RESTR WT	One Group Institutional Prime	15.8333333	64,115.65	100.000	1.4431932	92,531.27
21	02/01/2004	RESTR WT	AIG Inv Agt 5.12% 2-1-23	18.0000000	(32,886,309.00)	100.000	1.5174933	(49,904,753.65)
	07/29/2004	RESTR WT	AIG Inv Agt 5.12% 2-1-23	17.0111111	841,889.51	100.000	1.4831190	1,248,622.30
	01/28/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	16.0166667	841,889.51	100.000	1.4493367	1,220,181.38
	01/31/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	16.0055556	32,886,309.00	100.000	1.4489636	47,651,066.07
	02/01/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	16.0000000	(32,886,309.00)	100.000	1.4487771	(47,644,932.71)
	07/28/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	15.0166667	841,889.51	100.000	1.4161416	1,192,234.80
	01/30/2006	RESTR WT	AIG Inv Agt 5.12% 2-1-23	14.0055556	841,889.50	100.000	1.3833507	1,164,628.42
	01/31/2006	RESTR WT	AIG Inv Agt 5.12% 2-1-23	14.0055556	32,886,309.00	100.000	1.3833507	45,493,298.14
32	02/22/2005	RESTR WT	JPM Prime MMKT Fund	15.8833333	(62,912,597.50)	100.000	1.4448661	(90,900,282.18)
	03/01/2005	RESTR WT	JPM Prime MMKT Fund	15.8333333	(100,899.09)	100.000	1.4431932	(145,616.88)
	03/01/2005	RESTR WT	JPM Prime MMKT Fund	15.8333333	44,642.34	100.000	1.4431932	64,427.52
	03/02/2005	RESTR WT	JPM Prime MMKT Fund	15.8277778	100,899.09	100.000	1.4430075	145,598.14
	04/01/2005	RESTR WT	JPM Prime MMKT Fund	15.6666667	135,157.85	100.000	1.4376309	194,307.10

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Prepared on: 3/20/2013 15:17 14.88d Rpt 10a

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Future Value Via Nonpurpose Investments Report
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
32	04/01/2005	RESTR WT	JPM Prime MMKT Fund	15.6666667	(127,293.37)	100.000	1.4376309	(183,000.88)
	04/04/2005	RESTR WT	JPM Prime MMKT Fund	15.6500000	127,293.37	100.000	1.4370758	182,930.22
	05/02/2005	RESTR WT	JPM Prime MMKT Fund	15.4944444	140,503.11	100.000	1.4319056	201,187.19
	05/02/2005	RESTR WT	JPM Prime MMKT Fund	15.4944444	(132,637.44)	100.000	1.4319056	(189,924.29)
	05/05/2005	RESTR WT	JPM Prime MMKT Fund	15.4777778	132,637.44	100.000	1.4313527	189,850.96
	05/25/2005	RESTR WT	JPM Prime MMKT Fund	15.3666667	(25,969,581.00)	100.000	1.4276725	(37,076,057.59)
	06/01/2005	RESTR WT	JPM Prime MMKT Fund	15.3333333	169,160.05	100.000	1.4265703	241,318.71
	06/01/2005	RESTR WT	JPM Prime MMKT Fund	15.3333333	(160,561.36)	100.000	1.4265703	(229,052.07)
	06/03/2005	RESTR WT	JPM Prime MMKT Fund	15.3222222	160,561.36	100.000	1.4262031	228,993.11
	07/01/2005	RESTR WT	JPM Prime MMKT Fund	15.1666667	220,186.35	100.000	1.4210720	312,900.66
	07/01/2005	RESTR WT	JPM Prime MMKT Fund	15.1666667	(209,074.74)	100.000	1.4210720	(297,110.26)
	07/08/2005	RESTR WT	JPM Prime MMKT Fund	15.1277778	209,074.74	100.000	1.4197921	296,842.67
	07/28/2005	RESTR WT	JPM Prime MMKT Fund	15.0166667	(841,889.51)	100.000	1.4161416	(1,192,234.80)
	07/29/2005	RESTR WT	JPM Prime MMKT Fund	15.0111111	841,889.51	100.000	1.4159594	1,192,081.34
	08/01/2005	RESTR WT	JPM Prime MMKT Fund	15.0000000	240,955.33	100.000	1.4155949	341,095.13
	08/01/2005	RESTR WT	JPM Prime MMKT Fund	15.0000000	(229,835.76)	100.000	1.4155949	(325,354.33)
	08/02/2005	RESTR WT	JPM Prime MMKT Fund	14.9944444	229,835.76	100.000	1.4154127	325,312.45
	09/01/2005	RESTR WT	JPM Prime MMKT Fund	14.8333333	254,693.22	100.000	1.4101389	359,152.81
	09/01/2005	RESTR WT	JPM Prime MMKT Fund	14.8333333	(243,582.02)	100.000	1.4101389	(343,484.48)
	09/02/2005	RESTR WT	JPM Prime MMKT Fund	14.8277778	243,582.02	100.000	1.4099574	343,440.26
	10/03/2005	RESTR WT	JPM Prime MMKT Fund	14.6555556	258,053.66	100.000	1.4043423	362,395.67
	10/03/2005	RESTR WT	JPM Prime MMKT Fund	14.6555556	(246,942.37)	100.000	1.4043423	(346,791.62)
	10/04/2005	RESTR WT	JPM Prime MMKT Fund	14.6500000	246,942.37	100.000	1.4041615	346,746.98
	11/01/2005	RESTR WT	JPM Prime MMKT Fund	14.5000000	279,104.49	100.000	1.3992899	390,548.08
	11/01/2005	RESTR WT	JPM Prime MMKT Fund	14.5000000	(267,993.22)	100.000	1.3992899	(375,000.19)
	11/02/2005	RESTR WT	JPM Prime MMKT Fund	14.4944444	267,993.22	100.000	1.3991097	374,951.93
	12/01/2005	RESTR WT	JPM Prime MMKT Fund	14.3333333	285,289.60	100.000	1.3938967	397,664.23
	12/01/2005	RESTR WT	JPM Prime MMKT Fund	14.3333333	(274,178.21)	100.000	1.3938967	(382,176.10)
	12/02/2005	RESTR WT	JPM Prime MMKT Fund	14.3277778	274,178.21	100.000	1.3937173	382,126.91
	12/07/2005	RESTR WT	JPM Prime MMKT Fund	14.3000000	73,645,133.68	100.000	1.3928206	102,574,455.74
	01/03/2006	RESTR WT	JPM Prime MMKT Fund	14.1555556	101,099.13	100.000	1.3881669	140,342.46
	01/03/2006	RESTR WT	JPM Prime MMKT Fund	14.1555556	(97,411.66)	100.000	1.3881669	(135,223.64)
	01/09/2006	RESTR WT	JPM Prime MMKT Fund	14.1222222	97,411.66	100.000	1.3870952	135,119.24
	01/30/2006	RESTR WT	JPM Prime MMKT Fund	14.0055556	(841,889.50)	100.000	1.3833507	(1,164,628.42)
	01/31/2006	RESTR WT	JPM Prime MMKT Fund	14.0055556	841,889.51	100.000	1.3833507	1,164,628.43
	01/31/2006	RESTR WT	JPM Prime MMKT Fund	14.0055556	15,237,044.81	100.000	1.3833507	21,078,176.40
	02/01/2006	RESTR WT	JPM Prime MMKT Fund	14.0000000	54,642.03	100.000	1.3831726	75,579.36
					5,453,465.18			(4,618,949.50)

Arbitrage Yield Limit Limit 4.6881000
 Internal Rate of Return..... 2.9366771
 Calculation Standard..... MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
19	01/31/2004	RESTR WT	Prior Rebate Amount	0.0000000	(878,852.20)	100.000	1.0000000	(878,852.20)
20	02/01/2004	RESTR WT	One Group Institutional Prime	0.0055556	(31,919,976.00)	100.000	0.9999190	(31,917,391.18)
	03/01/2004	RESTR WT	One Group Institutional Prime	0.1722222	24,660.67	100.000	0.9974927	24,598.84
	04/01/2004	RESTR WT	One Group Institutional Prime	0.3388889	20,369.71	100.000	0.9950723	20,269.33
	04/01/2004	RESTR WT	One Group Institutional Prime	0.3388889	(22,324.53)	100.000	0.9950723	(22,214.52)
	05/03/2004	RESTR WT	One Group Institutional Prime	0.5166667	25,513.03	100.000	0.9924970	25,321.61
	05/03/2004	RESTR WT	One Group Institutional Prime	0.5166667	(21,520.24)	100.000	0.9924970	(21,358.77)
	06/01/2004	RESTR WT	One Group Institutional Prime	0.6722222	26,680.69	100.000	0.9902491	26,420.53
	06/01/2004	RESTR WT	One Group Institutional Prime	0.6722222	(22,685.39)	100.000	0.9902491	(22,464.19)
	07/01/2004	RESTR WT	One Group Institutional Prime	0.8388889	26,762.14	100.000	0.9878463	26,436.88
	07/01/2004	RESTR WT	One Group Institutional Prime	0.8388889	(22,763.83)	100.000	0.9878463	(22,487.16)
	07/09/2004	RESTR WT	One Group Institutional Prime	0.8833333	(31,849,987.01)	100.000	0.9872065	(31,442,514.82)
	08/02/2004	RESTR WT	One Group Institutional Prime	1.0111111	56,998.43	100.000	0.9853695	56,164.51
	08/02/2004	RESTR WT	One Group Institutional Prime	1.0111111	(50,043.44)	100.000	0.9853695	(49,311.28)
	08/03/2004	RESTR WT	One Group Institutional Prime	1.0166667	1,173,789.52	100.000	0.9852897	1,156,522.72
	08/04/2004	RESTR WT	One Group Institutional Prime	1.0222222	50,043.44	100.000	0.9852099	49,303.29
	09/01/2004	RESTR WT	One Group Institutional Prime	1.1722222	71,082.82	100.000	0.9830581	69,878.54
	09/01/2004	RESTR WT	One Group Institutional Prime	1.1722222	(63,237.27)	100.000	0.9830581	(62,165.91)
	09/03/2004	RESTR WT	One Group Institutional Prime	1.1833333	63,237.27	100.000	0.9828989	62,155.84
	10/01/2004	RESTR WT	One Group Institutional Prime	1.3388889	76,400.99	100.000	0.9806727	74,924.37
	10/01/2004	RESTR WT	One Group Institutional Prime	1.3388889	(68,564.78)	100.000	0.9806727	(67,239.61)
	10/06/2004	RESTR WT	One Group Institutional Prime	1.3666667	68,564.78	100.000	0.9802757	67,212.39
	11/01/2004	RESTR WT	One Group Institutional Prime	1.5055556	85,012.42	100.000	0.9782931	83,167.07
	12/01/2004	RESTR WT	One Group Institutional Prime	1.6722222	89,474.37	100.000	0.9759193	87,319.77
	12/01/2004	RESTR WT	One Group Institutional Prime	1.6722222	(81,638.69)	100.000	0.9759193	(79,672.77)
	12/02/2004	RESTR WT	One Group Institutional Prime	1.6777778	81,638.69	100.000	0.9758403	79,666.32
	01/03/2005	RESTR WT	One Group Institutional Prime	1.8500000	104,308.87	100.000	0.9733936	101,533.59
	01/03/2005	RESTR WT	One Group Institutional Prime	1.8500000	(96,472.86)	100.000	0.9733936	(93,906.06)
	01/05/2005	RESTR WT	One Group Institutional Prime	1.8611111	96,472.86	100.000	0.9732360	93,890.86
	01/31/2005	RESTR WT	One Group Institutional Prime	2.0055556	62,685,467.48	100.000	0.9711889	60,879,433.23
	02/01/2005	RESTR WT	One Group Institutional Prime	2.0055556	109,892.40	100.000	0.9711889	106,726.28
	02/01/2005	RESTR WT	One Group Institutional Prime	2.0055556	(62,685,467.48)	100.000	0.9711889	(60,879,433.23)
	02/01/2005	RESTR WT	One Group Institutional Prime	2.0055556	(102,055.94)	100.000	0.9711889	(99,115.60)
	02/03/2005	RESTR WT	One Group Institutional Prime	2.0166667	102,055.94	100.000	0.9710317	99,099.55
	02/07/2005	RESTR WT	One Group Institutional Prime	2.0388889	(227,130.02)	100.000	0.9707172	(220,479.01)
	02/22/2005	RESTR WT	One Group Institutional Prime	2.1222222	62,912,597.50	100.000	0.9695387	60,996,200.60
	03/01/2005	RESTR WT	One Group Institutional Prime	2.1722222	64,115.65	100.000	0.9688324	62,117.32
21	02/01/2004	RESTR WT	AIG Inv Agt 5.12% 2-1-23	0.0055556	(32,886,309.00)	100.000	0.9999190	(32,883,645.93)
	07/29/2004	RESTR WT	AIG Inv Agt 5.12% 2-1-23	0.9944444	841,889.51	100.000	0.9856089	829,773.80
	01/28/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	1.9888889	841,889.51	100.000	0.9714249	817,832.45
	01/31/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	2.0055556	32,886,309.00	100.000	0.9711889	31,938,819.85
	02/01/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	2.0055556	(32,886,309.00)	100.000	0.9711889	(31,938,819.85)
	07/28/2005	RESTR WT	AIG Inv Agt 5.12% 2-1-23	2.9888889	841,889.51	100.000	0.9573675	805,997.68
	01/30/2006	RESTR WT	AIG Inv Agt 5.12% 2-1-23	4.0000000	841,889.50	100.000	0.9433607	794,205.51
	01/31/2006	RESTR WT	AIG Inv Agt 5.12% 2-1-23	4.0055556	32,886,309.00	100.000	0.9432844	31,021,140.89
32	02/22/2005	RESTR WT	JPM Prime MMKT Fund	2.1222222	(62,912,597.50)	100.000	0.9695387	(60,996,200.60)
	03/01/2005	RESTR WT	JPM Prime MMKT Fund	2.1722222	(100,899.09)	100.000	0.9688324	(97,754.30)
	03/01/2005	RESTR WT	JPM Prime MMKT Fund	2.1722222	44,642.34	100.000	0.9688324	43,250.94
	03/02/2005	RESTR WT	JPM Prime MMKT Fund	2.1777778	100,899.09	100.000	0.9687539	97,746.39

Prepared by: Stephanie McGee

Prepared on: 3/20/2013 15:17 14,88d Rpt 09d

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IND04472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
32	04/01/2005	RESTR WT	JPM Prime MMKT Fund	2.3388889	135,157.85	100.000	0.9664815	130,627.56
	04/01/2005	RESTR WT	JPM Prime MMKT Fund	2.3388889	(127,293.37)	100.000	0.9664815	(123,026.69)
	04/04/2005	RESTR WT	JPM Prime MMKT Fund	2.3555556	127,293.37	100.000	0.9662467	122,996.80
	05/02/2005	RESTR WT	JPM Prime MMKT Fund	2.5111111	140,503.11	100.000	0.9640583	135,453.19
	05/02/2005	RESTR WT	JPM Prime MMKT Fund	2.5111111	(132,637.44)	100.000	0.9640583	(127,870.22)
	05/05/2005	RESTR WT	JPM Prime MMKT Fund	2.5277778	132,637.44	100.000	0.9638241	127,839.16
	05/25/2005	RESTR WT	JPM Prime MMKT Fund	2.6388889	(25,969.581.00)	100.000	0.9622643	(24,989,601.26)
	06/01/2005	RESTR WT	JPM Prime MMKT Fund	2.6722222	169,160.05	100.000	0.9617969	162,697.61
	06/01/2005	RESTR WT	JPM Prime MMKT Fund	2.6722222	(160,561.36)	100.000	0.9617969	(154,427.42)
	06/03/2005	RESTR WT	JPM Prime MMKT Fund	2.6833333	160,561.36	100.000	0.9616411	154,402.41
	07/01/2005	RESTR WT	JPM Prime MMKT Fund	2.8388889	220,186.35	100.000	0.9594631	211,260.68
	07/01/2005	RESTR WT	JPM Prime MMKT Fund	2.8388889	(209,074.74)	100.000	0.9594631	(200,599.50)
	07/08/2005	RESTR WT	JPM Prime MMKT Fund	2.8777778	209,074.74	100.000	0.9589194	200,485.82
	07/28/2005	RESTR WT	JPM Prime MMKT Fund	2.9888889	(841,889.51)	100.000	0.9573675	(805,997.68)
	07/29/2005	RESTR WT	JPM Prime MMKT Fund	2.9944444	841,889.51	100.000	0.9572900	805,932.41
	08/01/2005	RESTR WT	JPM Prime MMKT Fund	3.0055556	240,955.33	100.000	0.9571350	230,626.77
	08/01/2005	RESTR WT	JPM Prime MMKT Fund	3.0055556	(229,835.76)	100.000	0.9571350	(219,983.84)
	08/02/2005	RESTR WT	JPM Prime MMKT Fund	3.0111111	229,835.76	100.000	0.9570575	219,966.03
	09/01/2005	RESTR WT	JPM Prime MMKT Fund	3.1722222	254,693.22	100.000	0.9548125	243,184.27
	09/01/2005	RESTR WT	JPM Prime MMKT Fund	3.1722222	(243,582.02)	100.000	0.9548125	(232,575.15)
	09/02/2005	RESTR WT	JPM Prime MMKT Fund	3.1777778	243,582.02	100.000	0.9547352	232,556.32
	10/03/2005	RESTR WT	JPM Prime MMKT Fund	3.3500000	258,053.66	100.000	0.9523414	245,755.18
	10/03/2005	RESTR WT	JPM Prime MMKT Fund	3.3500000	(246,942.37)	100.000	0.9523414	(235,173.44)
	10/04/2005	RESTR WT	JPM Prime MMKT Fund	3.3555556	246,942.37	100.000	0.9522643	235,154.40
	11/01/2005	RESTR WT	JPM Prime MMKT Fund	3.5055556	279,104.49	100.000	0.9501844	265,200.74
	11/01/2005	RESTR WT	JPM Prime MMKT Fund	3.5055556	(267,993.22)	100.000	0.9501844	(254,642.98)
	11/02/2005	RESTR WT	JPM Prime MMKT Fund	3.5111111	267,993.22	100.000	0.9501075	254,622.36
	12/01/2005	RESTR WT	JPM Prime MMKT Fund	3.6722222	285,289.60	100.000	0.9478788	270,419.97
	12/01/2005	RESTR WT	JPM Prime MMKT Fund	3.6722222	(274,178.21)	100.000	0.9478788	(259,887.72)
	12/02/2005	RESTR WT	JPM Prime MMKT Fund	3.6777778	274,178.21	100.000	0.9478021	259,866.67
	12/07/2005	RESTR WT	JPM Prime MMKT Fund	3.7055556	73,645,133.68	100.000	0.9474184	69,772,751.96
	01/03/2006	RESTR WT	JPM Prime MMKT Fund	3.8500000	101,099.13	100.000	0.9454257	95,581.71
	01/03/2006	RESTR WT	JPM Prime MMKT Fund	3.8500000	(97,411.66)	100.000	0.9454257	(92,095.48)
	01/09/2006	RESTR WT	JPM Prime MMKT Fund	3.8833333	97,411.66	100.000	0.9449664	92,050.75
	01/30/2006	RESTR WT	JPM Prime MMKT Fund	4.0000000	(841,889.50)	100.000	0.9433607	(794,205.51)
	01/31/2006	RESTR WT	JPM Prime MMKT Fund	4.0055556	841,889.51	100.000	0.9432844	794,141.21
	01/31/2006	RESTR WT	JPM Prime MMKT Fund	4.0055556	15,237,044.81	100.000	0.9432844	14,372,866.04
	02/01/2006	RESTR WT	JPM Prime MMKT Fund	4.0055556	54,642.03	100.000	0.9432844	51,542.97
					5,453,465.18			0.01

Arbitrage Yield Limit. 4.6881000
 Internal Rate of Return. 2.9366771
 Calculation Standard. MSRB 30/360 SEMI 4/3

Date: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: RESTR DR

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	3.4475380
Total Interest Earned	\$1,954,335.75
90% of rebate liability	-\$896,868.72
Full rebate liability	-\$996,520.80

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

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Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
4	01/31/2004	RESTR DR	Prior Rebate Amount	18.0055556	(86,770.86)	100.000	1.5176886	(131,691.15)
5	02/01/2004	RESTR DR	One Group Institutional Prime	18.0000000	(8,022,272.00)	100.000	1.5174933	(12,173,744.03)
	03/01/2004	RESTR DR	One Group Institutional Prime	17.8333333	6,197.83	100.000	1.5116446	9,368.92
	04/01/2004	RESTR DR	One Group Institutional Prime	17.6666667	5,119.41	100.000	1.5058183	7,708.90
	04/01/2004	RESTR DR	One Group Institutional Prime	17.6666667	(5,610.71)	100.000	1.5058183	(8,448.71)
	05/03/2004	RESTR DR	One Group Institutional Prime	17.4888889	6,412.03	100.000	1.4996285	9,615.66
	05/03/2004	RESTR DR	One Group Institutional Prime	17.4888889	(5,408.54)	100.000	1.4996285	(8,110.80)
	06/01/2004	RESTR DR	One Group Institutional Prime	17.3333333	6,705.52	100.000	1.4942332	10,019.61
	06/01/2004	RESTR DR	One Group Institutional Prime	17.3333333	(5,701.40)	100.000	1.4942332	(8,519.22)
	07/01/2004	RESTR DR	One Group Institutional Prime	17.1666667	6,725.98	100.000	1.4884741	10,011.45
	07/01/2004	RESTR DR	One Group Institutional Prime	17.1666667	(5,721.11)	100.000	1.4884741	(8,515.72)
	07/09/2004	RESTR DR	One Group Institutional Prime	17.1222222	(8,741,900.24)	100.000	1.4869421	(12,998,699.48)
	08/02/2004	RESTR DR	One Group Institutional Prime	16.9944444	14,887.06	100.000	1.4825464	22,070.76
	08/02/2004	RESTR DR	One Group Institutional Prime	16.9944444	(13,070.73)	100.000	1.4825464	(19,377.96)
	08/04/2004	RESTR DR	One Group Institutional Prime	16.9833333	13,070.73	100.000	1.4821647	19,372.97
	09/01/2004	RESTR DR	One Group Institutional Prime	16.8333333	19,013.56	100.000	1.4770224	28,083.45
	09/01/2004	RESTR DR	One Group Institutional Prime	16.8333333	(16,915.13)	100.000	1.4770224	(24,984.03)
	09/03/2004	RESTR DR	One Group Institutional Prime	16.8222222	16,915.13	100.000	1.4766422	24,977.59
	10/01/2004	RESTR DR	One Group Institutional Prime	16.6666667	20,459.52	100.000	1.4713296	30,102.70
	10/01/2004	RESTR DR	One Group Institutional Prime	16.6666667	(18,361.05)	100.000	1.4713296	(27,015.16)
	10/06/2004	RESTR DR	One Group Institutional Prime	16.6388889	18,361.05	100.000	1.4703830	26,997.78
	11/01/2004	RESTR DR	One Group Institutional Prime	16.5000000	22,765.56	100.000	1.4656588	33,366.54
	12/01/2004	RESTR DR	One Group Institutional Prime	16.3333333	23,960.45	100.000	1.4600098	34,982.49
	12/01/2004	RESTR DR	One Group Institutional Prime	16.3333333	(21,862.12)	100.000	1.4600098	(31,918.91)
	12/02/2004	RESTR DR	One Group Institutional Prime	16.3277778	21,862.12	100.000	1.4598219	31,914.80
	01/03/2005	RESTR DR	One Group Institutional Prime	16.1555556	27,933.00	100.000	1.4540083	40,614.81
	01/03/2005	RESTR DR	One Group Institutional Prime	16.1555556	(25,834.58)	100.000	1.4540083	(37,563.69)
	01/05/2005	RESTR DR	One Group Institutional Prime	16.1444444	25,834.58	100.000	1.4536340	37,554.02
	01/31/2005	RESTR DR	One Group Institutional Prime	16.0055556	16,786,614.00	100.000	1.4489636	24,323,193.36
	02/01/2005	RESTR DR	One Group Institutional Prime	16.0000000	29,428.23	100.000	1.4487771	42,634.95
	02/01/2005	RESTR DR	One Group Institutional Prime	16.0000000	(27,329.69)	100.000	1.4487771	(39,594.63)
	02/01/2005	RESTR DR	One Group Institutional Prime	16.0000000	(16,786,614.00)	100.000	1.4487771	(24,320,062.63)
	02/03/2005	RESTR DR	One Group Institutional Prime	15.9888889	27,329.69	100.000	1.4484042	39,584.44
	02/07/2005	RESTR DR	One Group Institutional Prime	15.9666667	(81,414.57)	100.000	1.4476586	(117,860.51)
	02/22/2005	RESTR DR	One Group Institutional Prime	15.8833333	16,868,028.57	100.000	1.4448661	24,372,043.40
	03/01/2005	RESTR DR	One Group Institutional Prime	15.8333333	17,183.30	100.000	1.4431932	24,798.82
6	02/01/2004	RESTR DR	AIG Inv Agt 5.12% 2-1-23	18.0000000	(11,788,070.26)	100.000	1.5174933	(17,888,317.67)
	07/29/2004	RESTR DR	AIG Inv Agt 5.12% 2-1-23	17.0111111	301,774.60	100.000	1.4831190	447,567.63
	01/28/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	16.0166667	301,774.60	100.000	1.4493367	437,373.01
	01/31/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	16.0055556	11,788,070.26	100.000	1.4489636	17,080,485.22
	02/01/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	16.0000000	(11,788,070.26)	100.000	1.4487771	(17,078,286.72)
	07/28/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	15.0166667	301,774.60	100.000	1.4161416	427,355.58
	01/30/2006	RESTR DR	AIG Inv Agt 5.12% 2-1-23	14.0055556	301,774.60	100.000	1.3833507	417,460.10
	01/31/2006	RESTR DR	AIG Inv Agt 5.12% 2-1-23	14.0055556	11,788,070.00	100.000	1.3833507	16,307,034.73
28	02/22/2005	RESTR DR	JPM Prime MMKT Fund	15.8833333	(16,868,028.57)	100.000	1.4448661	(24,372,043.40)
	03/01/2005	RESTR DR	JPM Prime MMKT Fund	15.8333333	(27,046.16)	100.000	1.4431932	(39,032.84)
	03/01/2005	RESTR DR	JPM Prime MMKT Fund	15.8333333	11,969.43	100.000	1.4431932	17,274.20
	03/02/2005	RESTR DR	JPM Prime MMKT Fund	15.8277778	27,046.16	100.000	1.4430075	39,027.81
	04/01/2005	RESTR DR	JPM Prime MMKT Fund	15.6666667	36,238.31	100.000	1.4376309	52,097.31
	04/01/2005	RESTR DR	JPM Prime MMKT Fund	15.6666667	(34,129.70)	100.000	1.4376309	(49,065.91)

Prepared by Stephanie McGee

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Prepared on: 3/20/2013 15:17 14.88d Rpt 10a

IND04472-2001-SRF

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
28	04/04/2005	RESTR DR	JPM Prime MMKT Fund	15.6500000	34,129.70	100.000	1.4370758	49,046.97
	04/21/2005	RESTR DR	JPM Prime MMKT Fund	15.5555556	(8,744,978.00)	100.000	1.4339345	(12,539,725.79)
	05/02/2005	RESTR DR	JPM Prime MMKT Fund	15.4944444	(41,787.25)	100.000	1.4319056	(59,835.40)
	05/02/2005	RESTR DR	JPM Prime MMKT Fund	15.4944444	44,260.55	100.000	1.4319056	63,376.93
	05/05/2005	RESTR DR	JPM Prime MMKT Fund	15.4777778	41,787.25	100.000	1.4313527	59,812.29
	06/01/2005	RESTR DR	JPM Prime MMKT Fund	15.3333333	62,915.20	100.000	1.4265703	89,752.96
	06/01/2005	RESTR DR	JPM Prime MMKT Fund	15.3333333	(59,713.07)	100.000	1.4265703	(85,184.89)
	06/03/2005	RESTR DR	JPM Prime MMKT Fund	15.3222222	59,713.07	100.000	1.4262031	85,162.97
	07/01/2005	RESTR DR	JPM Prime MMKT Fund	15.1666667	63,452.85	100.000	1.4210720	90,171.07
	07/01/2005	RESTR DR	JPM Prime MMKT Fund	15.1666667	(60,250.73)	100.000	1.4210720	(85,620.63)
	07/08/2005	RESTR DR	JPM Prime MMKT Fund	15.1277778	60,250.73	100.000	1.4197921	85,543.51
	07/28/2005	RESTR DR	JPM Prime MMKT Fund	15.0166667	(301,774.60)	100.000	1.4161416	(427,355.58)
	07/29/2005	RESTR DR	JPM Prime MMKT Fund	15.0111111	301,774.60	100.000	1.4159594	427,300.57
	08/01/2005	RESTR DR	JPM Prime MMKT Fund	15.0000000	69,440.85	100.000	1.4155949	98,300.11
	08/01/2005	RESTR DR	JPM Prime MMKT Fund	15.0000000	(66,236.31)	100.000	1.4155949	(93,763.78)
	08/02/2005	RESTR DR	JPM Prime MMKT Fund	14.9944444	66,236.31	100.000	1.4154127	93,751.71
	09/01/2005	RESTR DR	JPM Prime MMKT Fund	14.8333333	73,394.46	100.000	1.4101389	103,496.38
	09/01/2005	RESTR DR	JPM Prime MMKT Fund	14.8333333	(70,192.57)	100.000	1.4101389	(98,981.27)
	09/02/2005	RESTR DR	JPM Prime MMKT Fund	14.8277778	70,192.57	100.000	1.4099574	98,968.53
	10/03/2005	RESTR DR	JPM Prime MMKT Fund	14.6555556	74,362.87	100.000	1.4043423	104,430.92
	10/03/2005	RESTR DR	JPM Prime MMKT Fund	14.6555556	(71,160.95)	100.000	1.4043423	(99,934.33)
	10/04/2005	RESTR DR	JPM Prime MMKT Fund	14.6500000	71,160.95	100.000	1.4041615	99,921.47
	11/01/2005	RESTR DR	JPM Prime MMKT Fund	14.5000000	80,428.99	100.000	1.3992899	112,543.47
	11/01/2005	RESTR DR	JPM Prime MMKT Fund	14.5000000	(77,227.08)	100.000	1.3992899	(108,063.07)
	11/02/2005	RESTR DR	JPM Prime MMKT Fund	14.4944444	77,227.08	100.000	1.3991097	108,049.16
	11/16/2005	RESTR DR	JPM Prime MMKT Fund	14.4166667	(1,473,150.00)	100.000	1.3965907	(2,057,387.55)
	12/01/2005	RESTR DR	JPM Prime MMKT Fund	14.3333333	84,596.71	100.000	1.3938967	117,919.07
	12/01/2005	RESTR DR	JPM Prime MMKT Fund	14.3333333	(81,302.69)	100.000	1.3938967	(113,327.55)
	12/02/2005	RESTR DR	JPM Prime MMKT Fund	14.3277778	81,302.69	100.000	1.3937173	113,312.96
	12/07/2005	RESTR DR	JPM Prime MMKT Fund	14.3000000	25,770,233.94	100.000	1.3928206	35,893,311.46
	01/03/2006	RESTR DR	JPM Prime MMKT Fund	14.1555556	21,402.07	100.000	1.3881669	29,709.64
	01/03/2006	RESTR DR	JPM Prime MMKT Fund	14.1555556	(20,613.78)	100.000	1.3881669	(28,615.37)
	01/09/2006	RESTR DR	JPM Prime MMKT Fund	14.1222222	20,613.78	100.000	1.3870952	28,593.27
	01/30/2006	RESTR DR	JPM Prime MMKT Fund	14.0055556	(301,774.60)	100.000	1.3833507	(417,460.10)
	01/31/2006	RESTR DR	JPM Prime MMKT Fund	14.0055556	301,774.60	100.000	1.3833507	417,460.10
	01/31/2006	RESTR DR	JPM Prime MMKT Fund	14.0055556	1,315,923.00	100.000	1.3833507	1,820,382.99
	02/01/2006	RESTR DR	JPM Prime MMKT Fund	14.0000000	4,754.36	100.000	1.3831726	6,576.10
					1,954,335.75			(996,520.80)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return	3.4475380
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

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Delivered: 11/14/2001

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
4	01/31/2004	RESTR DR	Prior Rebate Amount	0.0000000	(86,770.86)	100.000	1.0000000	(86,770.86)
5	02/01/2004	RESTR DR	One Group Institutional Prime	0.0055556	(8,022,272.00)	100.000	0.9999051	(8,021,510.33)
	03/01/2004	RESTR DR	One Group Institutional Prime	0.1722222	6,197.83	100.000	0.9970609	6,179.61
	04/01/2004	RESTR DR	One Group Institutional Prime	0.3388889	5,119.41	100.000	0.9942249	5,089.84
	04/01/2004	RESTR DR	One Group Institutional Prime	0.3388889	(5,610.71)	100.000	0.9942249	(5,578.31)
	05/03/2004	RESTR DR	One Group Institutional Prime	0.5166667	6,412.03	100.000	0.9912086	6,355.66
	05/03/2004	RESTR DR	One Group Institutional Prime	0.5166667	(5,408.54)	100.000	0.9912086	(5,360.99)
	06/01/2004	RESTR DR	One Group Institutional Prime	0.6722222	6,705.52	100.000	0.9885769	6,628.92
	06/01/2004	RESTR DR	One Group Institutional Prime	0.6722222	(5,701.40)	100.000	0.9885769	(5,636.27)
	07/01/2004	RESTR DR	One Group Institutional Prime	0.8388889	6,725.98	100.000	0.9857650	6,630.24
	07/01/2004	RESTR DR	One Group Institutional Prime	0.8388889	(5,721.11)	100.000	0.9857650	(5,639.67)
	07/09/2004	RESTR DR	One Group Institutional Prime	0.8833333	(8,741,900.24)	100.000	0.9850165	(8,610,916.04)
	08/02/2004	RESTR DR	One Group Institutional Prime	1.0111111	14,887.06	100.000	0.9828678	14,632.01
	08/02/2004	RESTR DR	One Group Institutional Prime	1.0111111	(13,070.73)	100.000	0.9828678	(12,846.80)
	08/04/2004	RESTR DR	One Group Institutional Prime	1.0222222	13,070.73	100.000	0.9826811	12,844.36
	09/01/2004	RESTR DR	One Group Institutional Prime	1.1722222	19,013.56	100.000	0.9801651	18,636.43
	09/01/2004	RESTR DR	One Group Institutional Prime	1.1722222	(16,915.13)	100.000	0.9801651	(16,579.62)
	09/03/2004	RESTR DR	One Group Institutional Prime	1.1833333	16,915.13	100.000	0.9799790	16,576.47
	10/01/2004	RESTR DR	One Group Institutional Prime	1.3388889	20,459.52	100.000	0.9773771	19,996.67
	10/01/2004	RESTR DR	One Group Institutional Prime	1.3388889	(18,361.05)	100.000	0.9773771	(17,945.67)
	10/06/2004	RESTR DR	One Group Institutional Prime	1.3666667	18,361.05	100.000	0.9769132	17,937.15
	11/01/2004	RESTR DR	One Group Institutional Prime	1.5055556	22,765.56	100.000	0.9745971	22,187.25
	12/01/2004	RESTR DR	One Group Institutional Prime	1.6722222	23,960.45	100.000	0.9718249	23,285.36
	12/01/2004	RESTR DR	One Group Institutional Prime	1.6722222	(21,862.12)	100.000	0.9718249	(21,246.15)
	12/02/2004	RESTR DR	One Group Institutional Prime	1.6777778	21,862.12	100.000	0.9717326	21,244.14
	01/03/2005	RESTR DR	One Group Institutional Prime	1.8500000	27,933.00	100.000	0.9688766	27,063.63
	01/03/2005	RESTR DR	One Group Institutional Prime	1.8500000	(25,834.58)	100.000	0.9688766	(25,030.52)
	01/05/2005	RESTR DR	One Group Institutional Prime	1.8611111	25,834.58	100.000	0.9686927	25,025.77
	01/31/2005	RESTR DR	One Group Institutional Prime	2.0055556	16,786,614.00	100.000	0.9663042	16,220,976.02
	02/01/2005	RESTR DR	One Group Institutional Prime	2.0055556	29,428.23	100.000	0.9663042	28,436.62
	02/01/2005	RESTR DR	One Group Institutional Prime	2.0055556	(27,329.69)	100.000	0.9663042	(26,408.79)
	02/01/2005	RESTR DR	One Group Institutional Prime	2.0055556	(16,786,614.00)	100.000	0.9663042	(16,220,976.02)
	02/03/2005	RESTR DR	One Group Institutional Prime	2.0166667	27,329.69	100.000	0.9661207	26,403.78
	02/07/2005	RESTR DR	One Group Institutional Prime	2.0388889	(81,414.57)	100.000	0.9657539	(78,626.44)
	02/22/2005	RESTR DR	One Group Institutional Prime	2.1222222	16,868,028.57	100.000	0.9643794	16,267,179.33
	03/01/2005	RESTR DR	One Group Institutional Prime	2.1722222	17,183.30	100.000	0.9635557	16,557.07
6	02/01/2004	RESTR DR	AIG Inv Agt 5.12% 2-1-23	0.0055556	(11,788,070.26)	100.000	0.9999051	(11,786,951.05)
	07/29/2004	RESTR DR	AIG Inv Agt 5.12% 2-1-23	0.9944444	301,774.60	100.000	0.9831478	296,689.02
	01/28/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	1.9888889	301,774.60	100.000	0.9665795	291,689.15
	01/31/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	2.0055556	11,788,070.26	100.000	0.9663042	11,390,862.09
	02/01/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	2.0055556	(11,788,070.26)	100.000	0.9663042	(11,390,862.09)
	07/28/2005	RESTR DR	AIG Inv Agt 5.12% 2-1-23	2.9888889	301,774.60	100.000	0.9502003	286,746.30
	01/30/2006	RESTR DR	AIG Inv Agt 5.12% 2-1-23	4.0000000	301,774.60	100.000	0.9339212	281,833.69
	01/31/2006	RESTR DR	AIG Inv Agt 5.12% 2-1-23	4.0055556	11,788,070.00	100.000	0.9338325	11,008,083.07
28	02/22/2005	RESTR DR	JPM Prime MMKT Fund	2.1222222	(16,868,028.57)	100.000	0.9643794	(16,267,179.33)
	03/01/2005	RESTR DR	JPM Prime MMKT Fund	2.1722222	(27,046.16)	100.000	0.9635557	(26,060.48)
	03/01/2005	RESTR DR	JPM Prime MMKT Fund	2.1722222	11,969.43	100.000	0.9635557	11,533.21
	03/02/2005	RESTR DR	JPM Prime MMKT Fund	2.1777778	27,046.16	100.000	0.9634642	26,058.01
	04/01/2005	RESTR DR	JPM Prime MMKT Fund	2.3388889	36,238.31	100.000	0.9608149	34,818.31

Prepared by: Stephanie McGee

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Prepared on: 3/20/2013 15:17 14.88d Rpt 09d

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IND04472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
28	04/01/2005	RESTR DR	JPM Prime MMKT Fund	2.3388889	(34,129.70)	100.000	0.9608149	(32,792.32)
	04/04/2005	RESTR DR	JPM Prime MMKT Fund	2.3555556	34,129.70	100.000	0.9605413	32,782.98
	04/21/2005	RESTR DR	JPM Prime MMKT Fund	2.4500000	(8,744,978.00)	100.000	0.9589921	(8,386,364.53)
	05/02/2005	RESTR DR	JPM Prime MMKT Fund	2.5111111	(41,787.25)	100.000	0.9579910	(40,031.81)
	05/02/2005	RESTR DR	JPM Prime MMKT Fund	2.5111111	44,260.55	100.000	0.9579910	42,401.21
	05/05/2005	RESTR DR	JPM Prime MMKT Fund	2.5277778	41,787.25	100.000	0.9577181	40,020.41
	06/01/2005	RESTR DR	JPM Prime MMKT Fund	2.6722222	62,915.20	100.000	0.9553568	60,106.46
	06/01/2005	RESTR DR	JPM Prime MMKT Fund	2.6722222	(59,713.07)	100.000	0.9553568	(57,047.29)
	06/03/2005	RESTR DR	JPM Prime MMKT Fund	2.6833333	59,713.07	100.000	0.9551754	57,036.45
	07/01/2005	RESTR DR	JPM Prime MMKT Fund	2.8388889	63,452.85	100.000	0.9526393	60,447.68
	07/01/2005	RESTR DR	JPM Prime MMKT Fund	2.8388889	(60,250.73)	100.000	0.9526393	(57,397.22)
	07/08/2005	RESTR DR	JPM Prime MMKT Fund	2.8777778	60,250.73	100.000	0.9520064	57,359.08
	07/28/2005	RESTR DR	JPM Prime MMKT Fund	2.9888889	(301,774.60)	100.000	0.9502003	(286,746.30)
	07/29/2005	RESTR DR	JPM Prime MMKT Fund	2.9944444	301,774.60	100.000	0.9501100	286,719.08
	08/01/2005	RESTR DR	JPM Prime MMKT Fund	3.0055556	69,440.85	100.000	0.9499296	65,963.92
	08/01/2005	RESTR DR	JPM Prime MMKT Fund	3.0055556	(66,236.31)	100.000	0.9499296	(62,919.83)
	08/02/2005	RESTR DR	JPM Prime MMKT Fund	3.0111111	66,236.31	100.000	0.9498394	62,913.86
	09/01/2005	RESTR DR	JPM Prime MMKT Fund	3.1722222	73,394.46	100.000	0.9472276	69,521.26
	09/01/2005	RESTR DR	JPM Prime MMKT Fund	3.1722222	(70,192.57)	100.000	0.9472276	(66,488.34)
	09/02/2005	RESTR DR	JPM Prime MMKT Fund	3.1777778	70,192.57	100.000	0.9471377	66,482.03
	10/03/2005	RESTR DR	JPM Prime MMKT Fund	3.3500000	74,362.87	100.000	0.9443540	70,224.87
	10/03/2005	RESTR DR	JPM Prime MMKT Fund	3.3500000	(71,160.95)	100.000	0.9443540	(67,201.13)
	10/04/2005	RESTR DR	JPM Prime MMKT Fund	3.3555556	71,160.95	100.000	0.9442643	67,194.75
	11/01/2005	RESTR DR	JPM Prime MMKT Fund	3.5055556	80,428.99	100.000	0.9418467	75,751.78
	11/01/2005	RESTR DR	JPM Prime MMKT Fund	3.5055556	(77,227.08)	100.000	0.9418467	(72,736.07)
	11/02/2005	RESTR DR	JPM Prime MMKT Fund	3.5111111	77,227.08	100.000	0.9417573	72,729.16
	11/16/2005	RESTR DR	JPM Prime MMKT Fund	3.5888889	(1,473,150.00)	100.000	0.9405062	(1,385,506.75)
	12/01/2005	RESTR DR	JPM Prime MMKT Fund	3.6722222	84,596.71	100.000	0.9391677	79,450.50
	12/01/2005	RESTR DR	JPM Prime MMKT Fund	3.6722222	(81,302.69)	100.000	0.9391677	(76,356.86)
	12/02/2005	RESTR DR	JPM Prime MMKT Fund	3.6777778	81,302.69	100.000	0.9390785	76,349.61
	12/07/2005	RESTR DR	JPM Prime MMKT Fund	3.7055556	25,770,233.94	100.000	0.9386328	24,188,786.76
	01/03/2006	RESTR DR	JPM Prime MMKT Fund	3.8500000	21,402.07	100.000	0.9363185	20,039.15
	01/03/2006	RESTR DR	JPM Prime MMKT Fund	3.8500000	(20,613.78)	100.000	0.9363185	(19,301.06)
	01/09/2006	RESTR DR	JPM Prime MMKT Fund	3.8833333	20,613.78	100.000	0.9357852	19,290.07
	01/30/2006	RESTR DR	JPM Prime MMKT Fund	4.0000000	(301,774.60)	100.000	0.9339212	(281,833.69)
	01/31/2006	RESTR DR	JPM Prime MMKT Fund	4.0055556	301,774.60	100.000	0.9338325	281,806.93
	01/31/2006	RESTR DR	JPM Prime MMKT Fund	4.0055556	1,315,923.00	100.000	0.9338325	1,228,851.69
	02/01/2006	RESTR DR	JPM Prime MMKT Fund	4.0055556	4,754.36	100.000	0.9338325	4,439.78
					1,954,335.75			0.01

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	3.4475380
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: ADMIN WT

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.3791047
Total Interest Earned	-\$116,575.94
90% of rebate liability	-\$165,301.55
Full rebate liability	-\$183,668.39

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

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Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
11	01/31/2004	ADMIN WT	Prior Rebate Amount	18.0055556	(117,461.87)	100.000	1.5176886	(178,270.55)
12	02/01/2004	ADMIN WT	One Group Institutional Prime	18.0000000	(531,019.06)	100.000	1.5174933	(805,817.87)
	02/02/2004	ADMIN WT	One Group Institutional Prime	17.9944444	107,224.93	100.000	1.5172980	162,692.17
	02/04/2004	ADMIN WT	One Group Institutional Prime	17.9833333	63,668.42	100.000	1.5169074	96,579.10
	02/10/2004	ADMIN WT	One Group Institutional Prime	17.9500000	(141.53)	100.000	1.5157363	(214.52)
	02/18/2004	ADMIN WT	One Group Institutional Prime	17.9055556	15,838.27	100.000	1.5141762	23,981.93
	03/01/2004	ADMIN WT	One Group Institutional Prime	17.8333333	281.22	100.000	1.5116446	425.10
	03/02/2004	ADMIN WT	One Group Institutional Prime	17.8277778	63,132.25	100.000	1.5114500	95,421.24
	03/16/2004	ADMIN WT	One Group Institutional Prime	17.7500000	21,028.77	100.000	1.5087286	31,726.71
	03/23/2004	ADMIN WT	One Group Institutional Prime	17.7111111	867.92	100.000	1.5073698	1,308.28
	03/25/2004	ADMIN WT	One Group Institutional Prime	17.7000000	9,784.00	100.000	1.5069818	14,744.31
	03/30/2004	ADMIN WT	One Group Institutional Prime	17.6722222	1,376.35	100.000	1.5060122	2,072.80
	04/01/2004	ADMIN WT	One Group Institutional Prime	17.6666667	168.42	100.000	1.5058183	253.61
	04/01/2004	ADMIN WT	One Group Institutional Prime	17.6666667	(202.76)	100.000	1.5058183	(305.32)
	04/08/2004	ADMIN WT	One Group Institutional Prime	17.6277778	44,694.29	100.000	1.5044621	67,240.87
	04/19/2004	ADMIN WT	One Group Institutional Prime	17.5666667	(1.98)	100.000	1.5023334	(2.97)
	04/26/2004	ADMIN WT	One Group Institutional Prime	17.5277778	5,171.20	100.000	1.5009803	7,761.87
	04/30/2004	ADMIN WT	One Group Institutional Prime	17.5055556	44,044.07	100.000	1.5002077	66,075.25
	05/03/2004	ADMIN WT	One Group Institutional Prime	17.4888889	169.12	100.000	1.4996285	253.62
	05/03/2004	ADMIN WT	One Group Institutional Prime	17.4888889	(142.64)	100.000	1.4996285	(213.91)
	05/10/2004	ADMIN WT	One Group Institutional Prime	17.4500000	925.69	100.000	1.4982778	1,386.94
	05/18/2004	ADMIN WT	One Group Institutional Prime	17.4055556	2,233.94	100.000	1.4967357	3,343.62
	05/21/2004	ADMIN WT	One Group Institutional Prime	17.3888889	2,789.82	100.000	1.4961579	4,174.01
	06/01/2004	ADMIN WT	One Group Institutional Prime	17.3333333	126.88	100.000	1.4942332	189.59
	06/01/2004	ADMIN WT	One Group Institutional Prime	17.3333333	(107.88)	100.000	1.4942332	(161.20)
	06/04/2004	ADMIN WT	One Group Institutional Prime	17.3166667	621.56	100.000	1.4936563	928.40
	06/18/2004	ADMIN WT	One Group Institutional Prime	17.2388889	45,199.26	100.000	1.4909670	67,390.60
	07/01/2004	ADMIN WT	One Group Institutional Prime	17.1666667	107.17	100.000	1.4884741	159.52
	07/01/2004	ADMIN WT	One Group Institutional Prime	17.1666667	(91.08)	100.000	1.4884741	(135.57)
	07/07/2004	ADMIN WT	One Group Institutional Prime	17.1333333	103,106.19	100.000	1.4873250	153,352.41
	07/13/2004	ADMIN WT	One Group Institutional Prime	17.1000000	(530.41)	100.000	1.4861767	(788.28)
	08/02/2004	ADMIN WT	One Group Institutional Prime	16.9944444	20.49	100.000	1.4825464	30.38
	08/02/2004	ADMIN WT	One Group Institutional Prime	16.9944444	(17.95)	100.000	1.4825464	(26.61)
	09/01/2004	ADMIN WT	One Group Institutional Prime	16.8333333	0.62	100.000	1.4770224	0.92
	10/01/2004	ADMIN WT	One Group Institutional Prime	16.6666667	0.62	100.000	1.4713296	0.91
	10/01/2004	ADMIN WT	One Group Institutional Prime	16.6666667	(1.10)	100.000	1.4713296	(1.62)
	11/01/2004	ADMIN WT	One Group Institutional Prime	16.5000000	0.67	100.000	1.4656588	0.98
	12/01/2004	ADMIN WT	One Group Institutional Prime	16.3333333	0.78	100.000	1.4600098	1.14
	12/01/2004	ADMIN WT	One Group Institutional Prime	16.3333333	(1.31)	100.000	1.4600098	(1.91)
	01/03/2005	ADMIN WT	One Group Institutional Prime	16.1555556	0.92	100.000	1.4540083	1.34
	01/31/2005	ADMIN WT	One Group Institutional Prime	16.0055556	550.77	100.000	1.4489636	798.05
	02/01/2005	ADMIN WT	One Group Institutional Prime	16.0000000	(550.77)	100.000	1.4487771	(797.94)
	02/01/2005	ADMIN WT	One Group Institutional Prime	16.0000000	(1.72)	100.000	1.4487771	(2.49)
	02/22/2005	ADMIN WT	One Group Institutional Prime	15.8833333	552.49	100.000	1.4448661	798.27
30	02/22/2005	ADMIN WT	JPM Prime MMKT Fund	15.8833333	(552.49)	100.000	1.4448661	(798.27)
	02/24/2005	ADMIN WT	JPM Prime MMKT Fund	15.8722222	552.49	100.000	1.4444942	798.07
	02/25/2005	ADMIN WT	JPM Prime MMKT Fund	15.8666667	(552.49)	100.000	1.4443083	(797.97)
	04/01/2005	ADMIN WT	JPM Prime MMKT Fund	15.6666667	(1.96)	100.000	1.4376309	(2.82)
	05/02/2005	ADMIN WT	JPM Prime MMKT Fund	15.4944444	(1.13)	100.000	1.4319056	(1.62)
	06/01/2005	ADMIN WT	JPM Prime MMKT Fund	15.3333333	(1.22)	100.000	1.4265703	(1.74)

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IND04472-2001-SRF

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
30	07/01/2005	ADMIN WT	JPM Prime MMKT Fund	15.1666667	(1.39)	100.000	1.4210720	(1.98)
	08/01/2005	ADMIN WT	JPM Prime MMKT Fund	15.0000000	(1.46)	100.000	1.4155949	(2.07)
	09/01/2005	ADMIN WT	JPM Prime MMKT Fund	14.8333333	(1.51)	100.000	1.4101389	(2.13)
	09/14/2005	ADMIN WT	JPM Prime MMKT Fund	14.7611111	8.67	100.000	1.4077811	12.21
	10/03/2005	ADMIN WT	JPM Prime MMKT Fund	14.6555556	1.57	100.000	1.4043423	2.20
	10/03/2005	ADMIN WT	JPM Prime MMKT Fund	14.6555556	(1.50)	100.000	1.4043423	(2.11)
	11/01/2005	ADMIN WT	JPM Prime MMKT Fund	14.5000000	1.81	100.000	1.3992899	2.53
	11/01/2005	ADMIN WT	JPM Prime MMKT Fund	14.5000000	(1.74)	100.000	1.3992899	(2.43)
	12/01/2005	ADMIN WT	JPM Prime MMKT Fund	14.3333333	1.80	100.000	1.3938967	2.51
	12/01/2005	ADMIN WT	JPM Prime MMKT Fund	14.3333333	(1.73)	100.000	1.3938967	(2.41)
	01/03/2006	ADMIN WT	JPM Prime MMKT Fund	14.1555556	1.89	100.000	1.3881669	2.62
	01/03/2006	ADMIN WT	JPM Prime MMKT Fund	14.1555556	(1.82)	100.000	1.3881669	(2.53)
	01/31/2006	ADMIN WT	JPM Prime MMKT Fund	14.0055556	559.28	100.000	1.3833507	773.68
	02/01/2006	ADMIN WT	JPM Prime MMKT Fund	14.0000000	1.95	100.000	1.3831726	2.70

(116,575.94)

(183,668.39)

Arbitrage Yield Limit Limit.....	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Date: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

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Delivered: 11/14/2001

INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
11	01/31/2004	ADMIN WT	Prior Rebate Amount	0.0000000	(117,461.87)	100.000	1.0000000	(117,461.87)
12	02/01/2004	ADMIN WT	One Group Institutional Prime	0.0055556	(531,019.06)	100.000	0.9999895	(531,013.47)
	02/02/2004	ADMIN WT	One Group Institutional Prime	0.0111111	107,224.93	100.000	0.9999790	107,222.67
	02/04/2004	ADMIN WT	One Group Institutional Prime	0.0222222	63,668.42	100.000	0.9999579	63,665.74
	02/10/2004	ADMIN WT	One Group Institutional Prime	0.0555556	(141.53)	100.000	0.9998948	(141.52)
	02/18/2004	ADMIN WT	One Group Institutional Prime	0.1000000	15,838.27	100.000	0.9998106	15,835.27
	03/01/2004	ADMIN WT	One Group Institutional Prime	0.1722222	281.22	100.000	0.9996739	281.13
	03/02/2004	ADMIN WT	One Group Institutional Prime	0.1777778	63,132.25	100.000	0.9996634	63,111.00
	03/16/2004	ADMIN WT	One Group Institutional Prime	0.2555556	21,028.77	100.000	0.9995162	21,018.60
	03/23/2004	ADMIN WT	One Group Institutional Prime	0.2944444	867.92	100.000	0.9994426	867.44
	03/25/2004	ADMIN WT	One Group Institutional Prime	0.3055556	9,784.00	100.000	0.9994215	9,778.34
	03/30/2004	ADMIN WT	One Group Institutional Prime	0.3333333	1,376.35	100.000	0.9993690	1,375.48
	04/01/2004	ADMIN WT	One Group Institutional Prime	0.3388889	168.42	100.000	0.9993584	168.31
	04/01/2004	ADMIN WT	One Group Institutional Prime	0.3388889	(202.76)	100.000	0.9993584	(202.63)
	04/08/2004	ADMIN WT	One Group Institutional Prime	0.3777778	44,694.29	100.000	0.9992848	44,662.33
	04/19/2004	ADMIN WT	One Group Institutional Prime	0.4388889	(1.98)	100.000	0.9991692	(1.98)
	04/26/2004	ADMIN WT	One Group Institutional Prime	0.4777778	5,171.20	100.000	0.9990956	5,166.52
	04/30/2004	ADMIN WT	One Group Institutional Prime	0.5000000	44,044.07	100.000	0.9990536	44,002.39
	05/03/2004	ADMIN WT	One Group Institutional Prime	0.5166667	169.12	100.000	0.9990221	168.95
	05/03/2004	ADMIN WT	One Group Institutional Prime	0.5166667	(142.64)	100.000	0.9990221	(142.50)
	05/10/2004	ADMIN WT	One Group Institutional Prime	0.5555556	925.69	100.000	0.9989485	924.72
	05/18/2004	ADMIN WT	One Group Institutional Prime	0.6000000	2,233.94	100.000	0.9988644	2,231.40
	05/21/2004	ADMIN WT	One Group Institutional Prime	0.6166667	2,789.82	100.000	0.9988329	2,786.56
	06/01/2004	ADMIN WT	One Group Institutional Prime	0.6722222	126.88	100.000	0.9987278	126.72
	06/01/2004	ADMIN WT	One Group Institutional Prime	0.6722222	(107.88)	100.000	0.9987278	(107.74)
	06/04/2004	ADMIN WT	One Group Institutional Prime	0.6888889	621.56	100.000	0.9986963	620.75
	06/18/2004	ADMIN WT	One Group Institutional Prime	0.7666667	45,199.26	100.000	0.9985492	45,133.68
	07/01/2004	ADMIN WT	One Group Institutional Prime	0.8388889	107.17	100.000	0.9984126	107.00
	07/01/2004	ADMIN WT	One Group Institutional Prime	0.8388889	(91.08)	100.000	0.9984126	(90.94)
	07/07/2004	ADMIN WT	One Group Institutional Prime	0.8722222	103,106.19	100.000	0.9983496	102,936.02
	07/13/2004	ADMIN WT	One Group Institutional Prime	0.9055556	(530.41)	100.000	0.9982866	(529.50)
	08/02/2004	ADMIN WT	One Group Institutional Prime	1.0111111	20.49	100.000	0.9980871	20.45
	08/02/2004	ADMIN WT	One Group Institutional Prime	1.0111111	(17.95)	100.000	0.9980871	(17.92)
	09/01/2004	ADMIN WT	One Group Institutional Prime	1.1722222	0.62	100.000	0.9977826	0.62
	10/01/2004	ADMIN WT	One Group Institutional Prime	1.3388889	0.62	100.000	0.9974677	0.62
	10/01/2004	ADMIN WT	One Group Institutional Prime	1.3388889	(1.10)	100.000	0.9974677	(1.10)
	11/01/2004	ADMIN WT	One Group Institutional Prime	1.5055556	0.67	100.000	0.9971529	0.67
	12/01/2004	ADMIN WT	One Group Institutional Prime	1.6722222	0.78	100.000	0.9968383	0.78
	12/01/2004	ADMIN WT	One Group Institutional Prime	1.6722222	(1.31)	100.000	0.9968383	(1.31)
	01/03/2005	ADMIN WT	One Group Institutional Prime	1.8500000	0.92	100.000	0.9965027	0.92
	01/31/2005	ADMIN WT	One Group Institutional Prime	2.0055556	550.77	100.000	0.9962092	548.68
	02/01/2005	ADMIN WT	One Group Institutional Prime	2.0055556	(550.77)	100.000	0.9962092	(548.68)
	02/01/2005	ADMIN WT	One Group Institutional Prime	2.0055556	(1.72)	100.000	0.9962092	(1.71)
	02/22/2005	ADMIN WT	One Group Institutional Prime	2.1222222	552.49	100.000	0.9959892	550.27
30	02/22/2005	ADMIN WT	JPM Prime MMKT Fund	2.1222222	(552.49)	100.000	0.9959892	(550.27)
	02/24/2005	ADMIN WT	JPM Prime MMKT Fund	2.1333333	552.49	100.000	0.9959682	550.26
	02/25/2005	ADMIN WT	JPM Prime MMKT Fund	2.1388889	(552.49)	100.000	0.9959577	(550.26)
	04/01/2005	ADMIN WT	JPM Prime MMKT Fund	2.3388889	(1.96)	100.000	0.9955806	(1.95)
	05/02/2005	ADMIN WT	JPM Prime MMKT Fund	2.5111111	(1.13)	100.000	0.9952559	(1.12)
	06/01/2005	ADMIN WT	JPM Prime MMKT Fund	2.6722222	(1.22)	100.000	0.9949523	(1.21)

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IND0472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
30	07/01/2005	ADMIN WT	JPM Prime MMKT Fund	2.8388889	(1.39)	100.000	0.9946383	(1.38)
	08/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.0055556	(1.46)	100.000	0.9943245	(1.45)
	09/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.1722222	(1.51)	100.000	0.9940107	(1.50)
	09/14/2005	ADMIN WT	JPM Prime MMKT Fund	3.2444444	8.67	100.000	0.9938747	8.62
	10/03/2005	ADMIN WT	JPM Prime MMKT Fund	3.3500000	1.57	100.000	0.9936761	1.56
	10/03/2005	ADMIN WT	JPM Prime MMKT Fund	3.3500000	(1.50)	100.000	0.9936761	(1.49)
	11/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.5055556	1.81	100.000	0.9933834	1.80
	11/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.5055556	(1.74)	100.000	0.9933834	(1.73)
	12/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.6722222	1.80	100.000	0.9930699	1.79
	12/01/2005	ADMIN WT	JPM Prime MMKT Fund	3.6722222	(1.73)	100.000	0.9930699	(1.72)
	01/03/2006	ADMIN WT	JPM Prime MMKT Fund	3.8500000	1.89	100.000	0.9927357	1.88
	01/03/2006	ADMIN WT	JPM Prime MMKT Fund	3.8500000	(1.82)	100.000	0.9927357	(1.81)
	01/31/2006	ADMIN WT	JPM Prime MMKT Fund	4.0055556	559.28	100.000	0.9924433	555.05
	02/01/2006	ADMIN WT	JPM Prime MMKT Fund	4.0055556	1.95	100.000	0.9924433	1.94

(116,575.94)

(116,941.83)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	0.3791047
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: PROGRAM

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.3791047
Total Interest Earned	-\$721,413.79
90% of rebate liability	-\$985,393.37
Full rebate liability	-\$1,094,881.52

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
10	01/31/2004	PROGRAM	Prior Rebate Amount	18.0055556	(721,413.79)	100.000	1.5176886	(1,094,881.52)
					(721,413.79)			(1,094,881.52)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

Delivered: 11/14/2001

INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	** PV Amt
10	01/31/2004	PROGRAM	Prior Rebate Amount	0.0000000	(721,413.79)	100.000	1.0000000	(721,413.79)
					(721,413.79)			(721,413.79)

Arbitrage Yield Limit.....	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Prepared by: Stephanie McGee

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IND04472-2001-SRF

Dated: 11/14/2001
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Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: MATCH WT

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.3791047
Total Interest Earned	-\$283,620.81
90% of rebate liability	-\$877,722.96
Full rebate liability	-\$975,247.73

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
16	01/31/2004	MATCH WT	Prior Rebate Amount	18.0055556	(441,805.80)	100.000	1.5176886	(670,523.65)
17	02/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	18.0000000	(11,200,000.00)	100.000	1.5174933	(16,995,924.99)
	06/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	17.3333333	99,757.78	100.000	1.4942332	149,061.39
	06/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	17.3333333	11,200,000.00	100.000	1.4942332	16,735,411.91
18	06/02/2004	MATCH WT	One Group Institutional Prime	17.3277778	(99,757.78)	100.000	1.4940409	(149,042.20)
	06/07/2004	MATCH WT	One Group Institutional Prime	17.3000000	(11,200,000.00)	100.000	1.4930796	(16,722,491.59)
	07/01/2004	MATCH WT	One Group Institutional Prime	17.1666667	7,627.25	100.000	1.4884741	11,352.96
	07/01/2004	MATCH WT	One Group Institutional Prime	17.1666667	(6,495.20)	100.000	1.4884741	(9,667.94)
	07/09/2004	MATCH WT	One Group Institutional Prime	17.1222222	106,252.98	100.000	1.4869421	157,992.03
	08/02/2004	MATCH WT	One Group Institutional Prime	16.9944444	11,476.39	100.000	1.4825464	17,014.28
	08/02/2004	MATCH WT	One Group Institutional Prime	16.9944444	(10,072.96)	100.000	1.4825464	(14,933.63)
	08/04/2004	MATCH WT	One Group Institutional Prime	16.9833333	10,072.96	100.000	1.4821647	14,929.79
	08/24/2004	MATCH WT	One Group Institutional Prime	16.8722222	7,367,363.00	100.000	1.4783539	10,891,569.72
	09/01/2004	MATCH WT	One Group Institutional Prime	16.8333333	10,435.96	100.000	1.4770224	15,414.15
	09/01/2004	MATCH WT	One Group Institutional Prime	16.8333333	(9,273.54)	100.000	1.4770224	(13,697.23)
	09/03/2004	MATCH WT	One Group Institutional Prime	16.8222222	9,273.54	100.000	1.4766422	13,693.70
	10/01/2004	MATCH WT	One Group Institutional Prime	16.6666667	4,671.63	100.000	1.4713296	6,873.51
	10/01/2004	MATCH WT	One Group Institutional Prime	16.6666667	(4,192.47)	100.000	1.4713296	(6,168.51)
	10/06/2004	MATCH WT	One Group Institutional Prime	16.6388889	4,192.47	100.000	1.4703830	6,164.54
	11/01/2004	MATCH WT	One Group Institutional Prime	16.5000000	5,197.73	100.000	1.4656588	7,618.10
	11/17/2004	MATCH WT	One Group Institutional Prime	16.4111111	597,802.00	100.000	1.4626433	874,371.10
	12/01/2004	MATCH WT	One Group Institutional Prime	16.3333333	5,057.16	100.000	1.4600098	7,383.50
	12/01/2004	MATCH WT	One Group Institutional Prime	16.3333333	(4,612.95)	100.000	1.4600098	(6,734.95)
	12/02/2004	MATCH WT	One Group Institutional Prime	16.3277778	4,612.95	100.000	1.4598219	6,734.09
	01/03/2005	MATCH WT	One Group Institutional Prime	16.1555556	5,382.79	100.000	1.4540083	7,826.62
	01/03/2005	MATCH WT	One Group Institutional Prime	16.1555556	(4,978.42)	100.000	1.4540083	(7,238.66)
	01/05/2005	MATCH WT	One Group Institutional Prime	16.1444444	4,978.42	100.000	1.4536340	7,236.80
	01/31/2005	MATCH WT	One Group Institutional Prime	16.0055556	3,234,835.00	100.000	1.4489636	4,687,158.30
	02/01/2005	MATCH WT	One Group Institutional Prime	16.0000000	5,670.91	100.000	1.4487771	8,215.88
	02/01/2005	MATCH WT	One Group Institutional Prime	16.0000000	(3,234,835.00)	100.000	1.4487771	(4,686,555.00)
	02/01/2005	MATCH WT	One Group Institutional Prime	16.0000000	(5,266.52)	100.000	1.4487771	(7,630.01)
	02/03/2005	MATCH WT	One Group Institutional Prime	15.9888889	5,266.52	100.000	1.4484042	7,628.05
	02/16/2005	MATCH WT	One Group Institutional Prime	15.9166667	3,234,835.00	100.000	1.4459825	4,677,514.78
	03/01/2005	MATCH WT	One Group Institutional Prime	15.8333333	2,907.21	100.000	1.4431932	4,195.67
31	03/01/2005	MATCH WT	JPM Prime MMKT Fund	15.8333333	(2,690.54)	100.000	1.4431932	(3,882.97)
	03/02/2005	MATCH WT	JPM Prime MMKT Fund	15.8277778	2,690.54	100.000	1.4430075	3,882.47
	04/01/2005	MATCH WT	JPM Prime MMKT Fund	15.6666667	0.18	100.000	1.4376309	0.26
					(283,620.81)			(975,247.73)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return	0.3791047
Calculation Standard	MSRB 30/360 SEMI 4/3

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 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
16	01/31/2004	MATCH WT	Prior Rebate Amount	0.0000000	(441,805.80)	100.000	1.0000000	(441,805.80)
17	02/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	0.0055556	(11,200,000.00)	100.000	0.9999895	(11,199,882.17)
	06/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	0.6722222	99,757.78	100.000	0.9987278	99,630.87
	06/01/2004	MATCH WT	Sarco Inv Agt 2.65% 6-1-04	0.6722222	11,200,000.00	100.000	0.9987278	11,185,751.40
18	06/02/2004	MATCH WT	One Group Institutional Prime	0.6777778	(99,757.78)	100.000	0.9987173	(99,629.82)
	06/07/2004	MATCH WT	One Group Institutional Prime	0.7055556	(11,200,000.00)	100.000	0.9986648	(11,185,045.32)
	07/01/2004	MATCH WT	One Group Institutional Prime	0.8388889	7,627.25	100.000	0.9984126	7,615.14
	07/01/2004	MATCH WT	One Group Institutional Prime	0.8388889	(6,495.20)	100.000	0.9984126	(6,484.89)
	07/09/2004	MATCH WT	One Group Institutional Prime	0.8833333	106,252.98	100.000	0.9983286	106,075.39
	08/02/2004	MATCH WT	One Group Institutional Prime	1.0111111	11,476.39	100.000	0.9980871	11,454.44
	08/02/2004	MATCH WT	One Group Institutional Prime	1.0111111	(10,072.96)	100.000	0.9980871	(10,053.69)
	08/04/2004	MATCH WT	One Group Institutional Prime	1.0222222	10,072.96	100.000	0.9980661	10,053.48
	08/24/2004	MATCH WT	One Group Institutional Prime	1.1333333	7,367,363.00	100.000	0.9978561	7,351,567.93
	09/01/2004	MATCH WT	One Group Institutional Prime	1.1722222	10,435.96	100.000	0.9977826	10,412.82
	09/01/2004	MATCH WT	One Group Institutional Prime	1.1722222	(9,273.54)	100.000	0.9977826	(9,252.98)
	09/03/2004	MATCH WT	One Group Institutional Prime	1.1833333	9,273.54	100.000	0.9977616	9,252.78
	10/01/2004	MATCH WT	One Group Institutional Prime	1.3388889	4,671.63	100.000	0.9974677	4,659.80
	10/01/2004	MATCH WT	One Group Institutional Prime	1.3388889	(4,192.47)	100.000	0.9974677	(4,181.85)
	10/06/2004	MATCH WT	One Group Institutional Prime	1.3666667	4,192.47	100.000	0.9974152	4,181.63
	11/01/2004	MATCH WT	One Group Institutional Prime	1.5055556	5,197.73	100.000	0.9971529	5,182.93
	11/17/2004	MATCH WT	One Group Institutional Prime	1.5944444	597,802.00	100.000	0.9969851	595,999.69
	12/01/2004	MATCH WT	One Group Institutional Prime	1.6722222	5,057.16	100.000	0.9968383	5,041.17
	12/01/2004	MATCH WT	One Group Institutional Prime	1.6722222	(4,612.95)	100.000	0.9968383	(4,598.37)
	12/02/2004	MATCH WT	One Group Institutional Prime	1.6777778	4,612.95	100.000	0.9968278	4,598.32
	01/03/2005	MATCH WT	One Group Institutional Prime	1.8500000	5,382.79	100.000	0.9965027	5,363.96
	01/03/2005	MATCH WT	One Group Institutional Prime	1.8500000	(4,978.42)	100.000	0.9965027	(4,961.01)
	01/05/2005	MATCH WT	One Group Institutional Prime	1.8611111	4,978.42	100.000	0.9964818	4,960.90
	01/31/2005	MATCH WT	One Group Institutional Prime	2.0055556	3,234,835.00	100.000	0.9962092	3,222,572.47
	02/01/2005	MATCH WT	One Group Institutional Prime	2.0055556	5,670.91	100.000	0.9962092	5,649.41
	02/01/2005	MATCH WT	One Group Institutional Prime	2.0055556	(3,234,835.00)	100.000	0.9962092	(3,222,572.47)
	02/01/2005	MATCH WT	One Group Institutional Prime	2.0055556	(5,266.52)	100.000	0.9962092	(5,246.56)
	02/03/2005	MATCH WT	One Group Institutional Prime	2.0166667	5,266.52	100.000	0.9961883	5,246.45
	02/16/2005	MATCH WT	One Group Institutional Prime	2.0888889	3,234,835.00	100.000	0.9960520	3,222,063.95
	03/01/2005	MATCH WT	One Group Institutional Prime	2.1722222	2,907.21	100.000	0.9958948	2,895.28
31	03/01/2005	MATCH WT	JPM Prime MMKT Fund	2.1722222	(2,690.54)	100.000	0.9958948	(2,679.49)
	03/02/2005	MATCH WT	JPM Prime MMKT Fund	2.1777778	2,690.54	100.000	0.9958844	2,679.47
	04/01/2005	MATCH WT	JPM Prime MMKT Fund	2.3388889	0.18	100.000	0.9955806	0.18
					(283,620.81)			(313,484.57)

Arbitrage Yield Limit.....	4.6881000
Internal Rate of Return.....	0.3791047
Calculation Standard.....	MSRB 30/360 SEMI 4/3

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Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
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For funds: ALLOC-95

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	2.9366771
Total Interest Earned	-\$186,340.90
90% of rebate liability	-\$254,526.72
Full rebate liability	-\$282,807.47

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Future Value Via Nonpurpose Investments Report

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State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
22	01/31/2004	ALLOC-95	Prior Rebate Amount	18.0055556	(186,340.90)	100.000	1.5176886	(282,807.47)
					(186,340.90)			(282,807.47)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return	2.9366771
Calculation Standard	MSRB 30/360 SEMI 4/3

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
22	01/31/2004	ALLOC-95	Prior Rebate Amount	0.0000000	(186,340.90)	100.000	1.0000000	(186,340.90)
					(186,340.90)			(186,340.90)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	2.9366771
Calculation Standard	MSRB 30/360 SEMI 4/3

Date: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
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State Revolving Fund Program Bonds, Series 2001A

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For funds: UNRST DR

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	1.8947269
Total Interest Earned	\$30,287.64
90% of rebate liability	-\$57,494.00
Full rebate liability	-\$63,882.23

Date: 11/14/2001

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	**
24	01/31/2004	UNRST DR	Prior Rebate Amount	18.0055556	(5,527.54)	100.000	1.5176886	(8,389.08)	
25	02/01/2004	UNRST DR	One Group Institutional Prime	18.0000000	(154,033.46)	100.000	1.5174933	(233,744.74)	
	02/02/2004	UNRST DR	One Group Institutional Prime	17.9944444	(588,793.36)	100.000	1.5172980	(893,374.98)	
	03/01/2004	UNRST DR	One Group Institutional Prime	17.8333333	558.10	100.000	1.5116446	843.65	
	04/01/2004	UNRST DR	One Group Institutional Prime	17.6666667	474.04	100.000	1.5058183	713.82	
	04/01/2004	UNRST DR	One Group Institutional Prime	17.6666667	(519.53)	100.000	1.5058183	(782.32)	
	05/03/2004	UNRST DR	One Group Institutional Prime	17.4888889	593.74	100.000	1.4996285	890.39	
	05/03/2004	UNRST DR	One Group Institutional Prime	17.4888889	(500.82)	100.000	1.4996285	(751.04)	
	06/01/2004	UNRST DR	One Group Institutional Prime	17.3333333	620.92	100.000	1.4942332	927.80	
	06/01/2004	UNRST DR	One Group Institutional Prime	17.3333333	(527.94)	100.000	1.4942332	(788.87)	
	07/01/2004	UNRST DR	One Group Institutional Prime	17.1666667	622.80	100.000	1.4884741	927.02	
	07/01/2004	UNRST DR	One Group Institutional Prime	17.1666667	(529.75)	100.000	1.4884741	(788.52)	
	07/09/2004	UNRST DR	One Group Institutional Prime	17.1222222	2,078.04	100.000	1.4869421	3,089.93	
	08/02/2004	UNRST DR	One Group Institutional Prime	16.9944444	759.88	100.000	1.4825464	1,126.56	
	08/02/2004	UNRST DR	One Group Institutional Prime	16.9944444	(666.96)	100.000	1.4825464	(988.80)	
	08/03/2004	UNRST DR	One Group Institutional Prime	16.9888889	(128,994.34)	100.000	1.4823555	(191,215.47)	
	08/04/2004	UNRST DR	One Group Institutional Prime	16.9833333	666.96	100.000	1.4821647	988.54	
	09/01/2004	UNRST DR	One Group Institutional Prime	16.8333333	978.56	100.000	1.4770224	1,445.36	
	09/01/2004	UNRST DR	One Group Institutional Prime	16.8333333	(870.62)	100.000	1.4770224	(1,285.93)	
	09/03/2004	UNRST DR	One Group Institutional Prime	16.8222222	870.62	100.000	1.4766422	1,285.59	
	10/01/2004	UNRST DR	One Group Institutional Prime	16.6666667	1,062.58	100.000	1.4713296	1,563.41	
	10/01/2004	UNRST DR	One Group Institutional Prime	16.6666667	(953.59)	100.000	1.4713296	(1,403.05)	
	10/06/2004	UNRST DR	One Group Institutional Prime	16.6388889	953.59	100.000	1.4703830	1,402.14	
	11/01/2004	UNRST DR	One Group Institutional Prime	16.5000000	1,182.33	100.000	1.4656588	1,732.89	
	12/01/2004	UNRST DR	One Group Institutional Prime	16.3333333	1,244.39	100.000	1.4600098	1,816.82	
	12/01/2004	UNRST DR	One Group Institutional Prime	16.3333333	(1,135.41)	100.000	1.4600098	(1,657.71)	
	12/02/2004	UNRST DR	One Group Institutional Prime	16.3277778	1,135.41	100.000	1.4598219	1,657.50	
	01/03/2005	UNRST DR	One Group Institutional Prime	16.1555556	1,450.72	100.000	1.4540083	2,109.36	
	01/03/2005	UNRST DR	One Group Institutional Prime	16.1555556	(1,341.74)	100.000	1.4540083	(1,950.90)	
	01/05/2005	UNRST DR	One Group Institutional Prime	16.1444444	1,341.74	100.000	1.4536340	1,950.40	
	01/31/2005	UNRST DR	One Group Institutional Prime	16.0055556	871,821.16	100.000	1.4489636	1,263,237.16	
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	1,528.39	100.000	1.4487771	2,214.30	
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	(871,821.16)	100.000	1.4487771	(1,263,074.57)	
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	(1,419.40)	100.000	1.4487771	(2,056.39)	
	02/03/2005	UNRST DR	One Group Institutional Prime	15.9888889	1,419.40	100.000	1.4484042	2,055.86	
	02/22/2005	UNRST DR	One Group Institutional Prime	15.8833333	871,821.16	100.000	1.4448661	1,259,664.88	
	03/01/2005	UNRST DR	One Group Institutional Prime	15.8333333	889.60	100.000	1.4431932	1,283.86	
33	02/22/2005	UNRST DR	JPM Prime MMKT Fund	15.8833333	(871,821.16)	100.000	1.4448661	(1,259,664.88)	
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	15.8333333	618.63	100.000	1.4431932	892.80	
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	15.8333333	(1,399.24)	100.000	1.4431932	(2,019.37)	
	03/02/2005	UNRST DR	JPM Prime MMKT Fund	15.8277778	1,399.24	100.000	1.4430075	2,019.11	
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	15.6666667	1,872.99	100.000	1.4376309	2,692.67	
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	15.6666667	(1,764.01)	100.000	1.4376309	(2,536.00)	
	04/04/2005	UNRST DR	JPM Prime MMKT Fund	15.6500000	1,764.01	100.000	1.4370758	2,535.02	
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	15.4944444	1,947.05	100.000	1.4319056	2,787.99	
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	15.4944444	(1,838.05)	100.000	1.4319056	(2,631.91)	
	05/05/2005	UNRST DR	JPM Prime MMKT Fund	15.4777778	1,838.05	100.000	1.4313527	2,630.90	
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	15.3333333	2,141.62	100.000	1.4265703	3,055.17	
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	15.3333333	(2,032.62)	100.000	1.4265703	(2,899.68)	
	06/03/2005	UNRST DR	JPM Prime MMKT Fund	15.3222222	2,032.62	100.000	1.4262031	2,898.93	

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State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
33	07/01/2005	UNRST DR	JPM Prime MMKT Fund	15.1666667	2,159.83	100.000	1.4210720	3,069.27
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	15.1666667	(2,050.83)	100.000	1.4210720	(2,914.38)
	07/08/2005	UNRST DR	JPM Prime MMKT Fund	15.1277778	2,050.83	100.000	1.4197921	2,911.75
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	15.0000000	2,362.74	100.000	1.4155949	3,344.68
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	15.0000000	(128,417.68)	100.000	1.4155949	(181,787.41)
	08/02/2005	UNRST DR	JPM Prime MMKT Fund	14.9944444	2,253.70	100.000	1.4154127	3,189.92
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	14.8333333	2,859.70	100.000	1.4101389	4,032.57
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	14.8333333	(2,734.94)	100.000	1.4101389	(3,856.65)
	09/02/2005	UNRST DR	JPM Prime MMKT Fund	14.8277778	2,734.94	100.000	1.4099574	3,856.15
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	14.6555556	2,897.49	100.000	1.4043423	4,069.07
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	14.6555556	(2,772.73)	100.000	1.4043423	(3,893.86)
	10/04/2005	UNRST DR	JPM Prime MMKT Fund	14.6500000	2,772.73	100.000	1.4041615	3,893.36
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	14.5000000	3,133.86	100.000	1.3992899	4,385.18
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	14.5000000	(3,009.10)	100.000	1.3992899	(4,210.60)
	11/02/2005	UNRST DR	JPM Prime MMKT Fund	14.4944444	3,009.10	100.000	1.3991097	4,210.06
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	14.3333333	3,203.29	100.000	1.3938967	4,465.06
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	14.3333333	(3,078.53)	100.000	1.3938967	(4,291.15)
	12/02/2005	UNRST DR	JPM Prime MMKT Fund	14.3277778	3,078.53	100.000	1.3937173	4,290.60
	12/07/2005	UNRST DR	JPM Prime MMKT Fund	14.3000000	997,985.14	100.000	1.3928206	1,390,014.21
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	14.1555556	651.50	100.000	1.3881669	904.39
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	14.1555556	(627.34)	100.000	1.3881669	(870.85)
	01/09/2006	UNRST DR	JPM Prime MMKT Fund	14.1222222	627.34	100.000	1.3870952	870.18
	02/01/2006	UNRST DR	JPM Prime MMKT Fund	14.0000000	0.43	100.000	1.3831726	0.59
					30,287.64			(63,882.23)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.	1.8947269
Calculation Standard.	MSRB 30/360 SEMI 4/3

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
24	01/31/2004	UNRST DR	Prior Rebate Amount	0.0000000	(5,527.54)	100.000	1.0000000	(5,527.54)
25	02/01/2004	UNRST DR	One Group Institutional Prime	0.0055556	(154,033.46)	100.000	0.9999476	(154,025.39)
	02/02/2004	UNRST DR	One Group Institutional Prime	0.0111111	(588,793.36)	100.000	0.9998952	(588,731.68)
	03/01/2004	UNRST DR	One Group Institutional Prime	0.1722222	558.10	100.000	0.9983774	557.19
	04/01/2004	UNRST DR	One Group Institutional Prime	0.3388889	474.04	100.000	0.9968097	472.53
	04/01/2004	UNRST DR	One Group Institutional Prime	0.3388889	(519.53)	100.000	0.9968097	(517.87)
	05/03/2004	UNRST DR	One Group Institutional Prime	0.5166667	593.74	100.000	0.9951402	590.85
	05/03/2004	UNRST DR	One Group Institutional Prime	0.5166667	(500.82)	100.000	0.9951402	(498.39)
	06/01/2004	UNRST DR	One Group Institutional Prime	0.6722222	620.92	100.000	0.9936816	617.00
	06/01/2004	UNRST DR	One Group Institutional Prime	0.6722222	(527.94)	100.000	0.9936816	(524.60)
	07/01/2004	UNRST DR	One Group Institutional Prime	0.8388889	622.80	100.000	0.9921213	617.89
	07/01/2004	UNRST DR	One Group Institutional Prime	0.8388889	(529.75)	100.000	0.9921213	(525.58)
	07/09/2004	UNRST DR	One Group Institutional Prime	0.8833333	2,078.04	100.000	0.9917056	2,060.80
	08/02/2004	UNRST DR	One Group Institutional Prime	1.0111111	759.88	100.000	0.9905115	752.67
	08/02/2004	UNRST DR	One Group Institutional Prime	1.0111111	(666.96)	100.000	0.9905115	(660.63)
	08/03/2004	UNRST DR	One Group Institutional Prime	1.0166667	(128,994.34)	100.000	0.9904596	(127,763.68)
	08/04/2004	UNRST DR	One Group Institutional Prime	1.0222222	666.96	100.000	0.9904077	660.56
	09/01/2004	UNRST DR	One Group Institutional Prime	1.1722222	978.56	100.000	0.9890079	967.80
	09/01/2004	UNRST DR	One Group Institutional Prime	1.1722222	(870.62)	100.000	0.9890079	(861.05)
	09/03/2004	UNRST DR	One Group Institutional Prime	1.1833333	870.62	100.000	0.9889043	860.96
	10/01/2004	UNRST DR	One Group Institutional Prime	1.3388889	1,062.58	100.000	0.9874549	1,049.25
	10/01/2004	UNRST DR	One Group Institutional Prime	1.3388889	(953.59)	100.000	0.9874549	(941.63)
	10/06/2004	UNRST DR	One Group Institutional Prime	1.3666667	953.59	100.000	0.9871963	941.38
	11/01/2004	UNRST DR	One Group Institutional Prime	1.5055556	1,182.33	100.000	0.9859043	1,165.66
	12/01/2004	UNRST DR	One Group Institutional Prime	1.6722222	1,244.39	100.000	0.9843562	1,224.92
	12/01/2004	UNRST DR	One Group Institutional Prime	1.6722222	(1,135.41)	100.000	0.9843562	(1,117.65)
	12/02/2004	UNRST DR	One Group Institutional Prime	1.6777778	1,135.41	100.000	0.9843046	1,117.59
	01/03/2005	UNRST DR	One Group Institutional Prime	1.8500000	1,450.72	100.000	0.9827075	1,425.63
	01/03/2005	UNRST DR	One Group Institutional Prime	1.8500000	(1,341.74)	100.000	0.9827075	(1,318.54)
	01/05/2005	UNRST DR	One Group Institutional Prime	1.8611111	1,341.74	100.000	0.9826046	1,318.40
	01/31/2005	UNRST DR	One Group Institutional Prime	2.0055556	871,821.16	100.000	0.9812672	855,489.52
	02/01/2005	UNRST DR	One Group Institutional Prime	2.0055556	1,528.39	100.000	0.9812672	1,499.76
	02/01/2005	UNRST DR	One Group Institutional Prime	2.0055556	(871,821.16)	100.000	0.9812672	(855,489.52)
	02/01/2005	UNRST DR	One Group Institutional Prime	2.0055556	(1,419.40)	100.000	0.9812672	(1,392.81)
	02/03/2005	UNRST DR	One Group Institutional Prime	2.0166667	1,419.40	100.000	0.9811644	1,392.66
	02/22/2005	UNRST DR	One Group Institutional Prime	2.1222222	871,821.16	100.000	0.9801884	854,548.95
	03/01/2005	UNRST DR	One Group Institutional Prime	2.1722222	889.60	100.000	0.9797264	871.56
33	02/22/2005	UNRST DR	JPM Prime MMKT Fund	2.1222222	(871,821.16)	100.000	0.9801884	(854,548.95)
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	2.1722222	618.63	100.000	0.9797264	606.09
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	2.1722222	(1,399.24)	100.000	0.9797264	(1,370.87)
	03/02/2005	UNRST DR	JPM Prime MMKT Fund	2.1777778	1,399.24	100.000	0.9796750	1,370.80
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	2.3388889	1,872.99	100.000	0.9781879	1,832.14
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	2.3388889	(1,764.01)	100.000	0.9781879	(1,725.53)
	04/04/2005	UNRST DR	JPM Prime MMKT Fund	2.3555556	1,764.01	100.000	0.9780342	1,725.26
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	2.5111111	1,947.05	100.000	0.9766007	1,901.49
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	2.5111111	(1,838.05)	100.000	0.9766007	(1,795.04)
	05/05/2005	UNRST DR	JPM Prime MMKT Fund	2.5277778	1,838.05	100.000	0.9764473	1,794.76
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	2.6722222	2,141.62	100.000	0.9751183	2,088.33
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	2.6722222	(2,032.62)	100.000	0.9751183	(1,982.04)
	06/03/2005	UNRST DR	JPM Prime MMKT Fund	2.6833333	2,032.62	100.000	0.9750161	1,981.84

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IND04472-2001-SRF

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
33	07/01/2005	UNRST DR	JPM Prime MMKT Fund	2.8388889	2,159.83	100.000	0.9735871	2,102.78
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	2.8388889	(2,050.83)	100.000	0.9735871	(1,996.66)
	07/08/2005	UNRST DR	JPM Prime MMKT Fund	2.8777778	2,050.83	100.000	0.9732302	1,995.93
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	3.0055556	2,362.74	100.000	0.9720583	2,296.72
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	3.0055556	(128,417.68)	100.000	0.9720583	(124,829.47)
	08/02/2005	UNRST DR	JPM Prime MMKT Fund	3.0111111	2,253.70	100.000	0.9720074	2,190.61
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	3.1722222	2,859.70	100.000	0.9705319	2,775.43
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	3.1722222	(2,734.94)	100.000	0.9705319	(2,654.35)
	09/02/2005	UNRST DR	JPM Prime MMKT Fund	3.1777778	2,734.94	100.000	0.9704811	2,654.21
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	3.3500000	2,897.49	100.000	0.9689064	2,807.40
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	3.3500000	(2,772.73)	100.000	0.9689064	(2,686.52)
	10/04/2005	UNRST DR	JPM Prime MMKT Fund	3.3555556	2,772.73	100.000	0.9688556	2,686.38
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	3.5055556	3,133.86	100.000	0.9674863	3,031.97
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	3.5055556	(3,009.10)	100.000	0.9674863	(2,911.26)
	11/02/2005	UNRST DR	JPM Prime MMKT Fund	3.5111111	3,009.10	100.000	0.9674356	2,911.11
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	3.6722222	3,203.29	100.000	0.9659671	3,094.27
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	3.6722222	(3,078.53)	100.000	0.9659671	(2,973.76)
	12/02/2005	UNRST DR	JPM Prime MMKT Fund	3.6777778	3,078.53	100.000	0.9659165	2,973.60
	12/07/2005	UNRST DR	JPM Prime MMKT Fund	3.7055556	997,985.14	100.000	0.9656635	963,717.84
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	3.8500000	651.50	100.000	0.9643492	628.27
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	3.8500000	(627.34)	100.000	0.9643492	(604.97)
	01/09/2006	UNRST DR	JPM Prime MMKT Fund	3.8833333	627.34	100.000	0.9640462	604.78
	02/01/2006	UNRST DR	JPM Prime MMKT Fund	4.0055556	0.43	100.000	0.9629358	0.41
					30,287.64			0.00

Arbitrage Yield Limit.....	4.6881000
Internal Rate of Return.....	1.8947269
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: UNRST WT

First Investment Date	01/31/2004
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	1.8947269
Total Interest Earned	-\$16,758.89
90% of rebate liability	-\$260,043.01
Full rebate liability	-\$288,936.68

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
26	01/31/2004	UNRST WT	Prior Rebate Amount	18.0055556	(69,573.10)	100.000	1.5176886	(105,590.30)
27	02/01/2004	UNRST WT	One Group Institutional Prime	18.0000000	(1,938,757.85)	100.000	1.5174933	(2,942,052.05)
	02/02/2004	UNRST WT	One Group Institutional Prime	17.9944444	(1,484,849.03)	100.000	1.5172980	(2,252,958.43)
	03/01/2004	UNRST WT	One Group Institutional Prime	17.8333333	2,605.17	100.000	1.5116446	3,938.09
	04/01/2004	UNRST WT	One Group Institutional Prime	17.6666667	2,184.78	100.000	1.5058183	3,289.88
	04/01/2004	UNRST WT	One Group Institutional Prime	17.6666667	(2,394.44)	100.000	1.5058183	(3,605.59)
	05/03/2004	UNRST WT	One Group Institutional Prime	17.4888889	2,736.42	100.000	1.4996285	4,103.61
	05/03/2004	UNRST WT	One Group Institutional Prime	17.4888889	(2,308.17)	100.000	1.4996285	(3,461.40)
	06/01/2004	UNRST WT	One Group Institutional Prime	17.3333333	2,861.66	100.000	1.4942332	4,275.99
	06/01/2004	UNRST WT	One Group Institutional Prime	17.3333333	(2,433.14)	100.000	1.4942332	(3,635.68)
	07/01/2004	UNRST WT	One Group Institutional Prime	17.1666667	2,870.40	100.000	1.4884741	4,272.52
	07/01/2004	UNRST WT	One Group Institutional Prime	17.1666667	(2,441.56)	100.000	1.4884741	(3,634.20)
	07/09/2004	UNRST WT	One Group Institutional Prime	17.1222222	9,577.31	100.000	1.4869421	14,240.91
	08/02/2004	UNRST WT	One Group Institutional Prime	16.9944444	3,502.15	100.000	1.4825464	5,192.10
	08/02/2004	UNRST WT	One Group Institutional Prime	16.9944444	(3,073.89)	100.000	1.4825464	(4,557.18)
	08/03/2004	UNRST WT	One Group Institutional Prime	16.9888889	(798,587.33)	100.000	1.4823555	(1,183,790.34)
	08/04/2004	UNRST WT	One Group Institutional Prime	16.9833333	3,073.89	100.000	1.4821647	4,556.01
	09/01/2004	UNRST WT	One Group Institutional Prime	16.8333333	4,727.02	100.000	1.4770224	6,981.91
	09/01/2004	UNRST WT	One Group Institutional Prime	16.8333333	(4,205.66)	100.000	1.4770224	(6,211.85)
	09/03/2004	UNRST WT	One Group Institutional Prime	16.8222222	4,205.66	100.000	1.4766422	6,210.26
	10/01/2004	UNRST WT	One Group Institutional Prime	16.6666667	5,145.99	100.000	1.4713296	7,571.45
	10/01/2004	UNRST WT	One Group Institutional Prime	16.6666667	(4,618.18)	100.000	1.4713296	(6,794.87)
	10/06/2004	UNRST WT	One Group Institutional Prime	16.6388889	4,618.18	100.000	1.4703830	6,790.49
	11/01/2004	UNRST WT	One Group Institutional Prime	16.5000000	5,726.05	100.000	1.4656588	8,392.44
	12/01/2004	UNRST WT	One Group Institutional Prime	16.3333333	6,026.57	100.000	1.4600098	8,798.85
	12/01/2004	UNRST WT	One Group Institutional Prime	16.3333333	(5,498.80)	100.000	1.4600098	(8,028.30)
	12/02/2004	UNRST WT	One Group Institutional Prime	16.3277778	5,498.80	100.000	1.4598219	8,027.27
	01/03/2005	UNRST WT	One Group Institutional Prime	16.1555556	7,025.78	100.000	1.4540083	10,215.54
	01/03/2005	UNRST WT	One Group Institutional Prime	16.1555556	(6,497.98)	100.000	1.4540083	(9,448.12)
	01/05/2005	UNRST WT	One Group Institutional Prime	16.1444444	6,497.98	100.000	1.4536340	9,445.68
	01/31/2005	UNRST WT	One Group Institutional Prime	16.0055556	4,222,194.21	100.000	1.4489636	6,117,805.90
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	7,401.82	100.000	1.4487771	10,723.59
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	(4,222,194.21)	100.000	1.4487771	(6,117,018.45)
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	4,222,194.21	100.000	1.4487771	6,117,018.45
	02/02/2005	UNRST WT	One Group Institutional Prime	15.9944444	(6,873.99)	100.000	1.4485907	(9,957.60)
	02/03/2005	UNRST WT	One Group Institutional Prime	15.9888889	6,873.99	100.000	1.4484042	9,956.32
	03/01/2005	UNRST WT	One Group Institutional Prime	15.8333333	0.40	100.000	1.4431932	0.58
	03/03/2005	UNRST WT	One Group Institutional Prime	15.8222222	(2.38)	100.000	1.4428217	(3.43)
	01/28/2006	UNRST WT	One Group Institutional Prime	14.0166667	2.38	100.000	1.3837069	3.29

(16,758.89)

(288,936.68)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.....	1.8947269
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Prepared by: Stephanie McGee

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Prepared on: 3/20/2013 15:17 14.88d Rpt 10a

IND04472-2001-SRF

Date: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

1

Delivered: 11/14/2001

INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
26	01/31/2004	UNRST WT	Prior Rebate Amount	0.0000000	(69,573.10)	100.000	1.0000000	(69,573.10)
27	02/01/2004	UNRST WT	One Group Institutional Prime	0.0055556	(1,938,757.85)	100.000	0.9999476	(1,938,656.29)
	02/02/2004	UNRST WT	One Group Institutional Prime	0.0111111	(1,484,849.03)	100.000	0.9998952	(1,484,693.47)
	03/01/2004	UNRST WT	One Group Institutional Prime	0.1722222	2,605.17	100.000	0.9983774	2,600.94
	04/01/2004	UNRST WT	One Group Institutional Prime	0.3388889	2,184.78	100.000	0.9968097	2,177.81
	04/01/2004	UNRST WT	One Group Institutional Prime	0.3388889	(2,394.44)	100.000	0.9968097	(2,386.80)
	05/03/2004	UNRST WT	One Group Institutional Prime	0.5166667	2,736.42	100.000	0.9951402	2,723.12
	05/03/2004	UNRST WT	One Group Institutional Prime	0.5166667	(2,308.17)	100.000	0.9951402	(2,296.95)
	06/01/2004	UNRST WT	One Group Institutional Prime	0.6722222	2,861.66	100.000	0.9936816	2,843.58
	06/01/2004	UNRST WT	One Group Institutional Prime	0.6722222	(2,433.14)	100.000	0.9936816	(2,417.77)
	07/01/2004	UNRST WT	One Group Institutional Prime	0.8388889	2,870.40	100.000	0.9921213	2,847.78
	07/01/2004	UNRST WT	One Group Institutional Prime	0.8388889	(2,441.56)	100.000	0.9921213	(2,422.32)
	07/09/2004	UNRST WT	One Group Institutional Prime	0.8833333	9,577.31	100.000	0.9917056	9,497.87
	08/02/2004	UNRST WT	One Group Institutional Prime	1.0111111	3,502.15	100.000	0.9905115	3,468.92
	08/02/2004	UNRST WT	One Group Institutional Prime	1.0111111	(3,073.89)	100.000	0.9905115	(3,044.72)
	08/03/2004	UNRST WT	One Group Institutional Prime	1.0166667	(798,587.33)	100.000	0.9904596	(790,968.49)
	08/04/2004	UNRST WT	One Group Institutional Prime	1.0222222	3,073.89	100.000	0.9904077	3,044.40
	09/01/2004	UNRST WT	One Group Institutional Prime	1.1722222	4,727.02	100.000	0.9890079	4,675.06
	09/01/2004	UNRST WT	One Group Institutional Prime	1.1722222	(4,205.66)	100.000	0.9890079	(4,159.43)
	09/03/2004	UNRST WT	One Group Institutional Prime	1.1833333	4,205.66	100.000	0.9889043	4,159.00
	10/01/2004	UNRST WT	One Group Institutional Prime	1.3388889	5,145.99	100.000	0.9874549	5,081.43
	10/01/2004	UNRST WT	One Group Institutional Prime	1.3388889	(4,618.18)	100.000	0.9874549	(4,560.24)
	10/06/2004	UNRST WT	One Group Institutional Prime	1.3666667	4,618.18	100.000	0.9871963	4,559.05
	11/01/2004	UNRST WT	One Group Institutional Prime	1.5055556	5,726.05	100.000	0.9859043	5,645.34
	12/01/2004	UNRST WT	One Group Institutional Prime	1.6722222	6,026.57	100.000	0.9843562	5,932.29
	12/01/2004	UNRST WT	One Group Institutional Prime	1.6722222	(5,498.80)	100.000	0.9843562	(5,412.78)
	12/02/2004	UNRST WT	One Group Institutional Prime	1.6777778	5,498.80	100.000	0.9843046	5,412.49
	01/03/2005	UNRST WT	One Group Institutional Prime	1.8500000	7,025.78	100.000	0.9827075	6,904.29
	01/03/2005	UNRST WT	One Group Institutional Prime	1.8500000	(6,497.98)	100.000	0.9827075	(6,385.61)
	01/05/2005	UNRST WT	One Group Institutional Prime	1.8611111	6,497.98	100.000	0.9826046	6,384.94
	01/31/2005	UNRST WT	One Group Institutional Prime	2.0055556	4,222,194.21	100.000	0.9812672	4,143,100.76
	02/01/2005	UNRST WT	One Group Institutional Prime	2.0055556	7,401.82	100.000	0.9812672	7,263.16
	02/01/2005	UNRST WT	One Group Institutional Prime	2.0055556	(4,222,194.21)	100.000	0.9812672	(4,143,100.76)
	02/01/2005	UNRST WT	One Group Institutional Prime	2.0055556	4,222,194.21	100.000	0.9812672	4,143,100.76
	02/02/2005	UNRST WT	One Group Institutional Prime	2.0111111	(6,873.99)	100.000	0.9812158	(6,744.87)
	02/03/2005	UNRST WT	One Group Institutional Prime	2.0166667	6,873.99	100.000	0.9811644	6,744.51
	03/01/2005	UNRST WT	One Group Institutional Prime	2.1722222	0.40	100.000	0.9797264	0.39
	03/03/2005	UNRST WT	One Group Institutional Prime	2.1833333	(2.38)	100.000	0.9796237	(2.33)
	01/28/2006	UNRST WT	One Group Institutional Prime	3.9888889	2.38	100.000	0.9630871	2.29
					(16,758.89)			(88,655.75)

Arbitrage Yield Limit.....	4.6881000
Internal Rate of Return.....	1.8947269
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Prepared by: Stephanie McGee

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Prepared on: 3/20/2013 15:17 14.88d Rpt 09d

IND04472-2001-SRF

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: DW GR RS

First Investment Date	12/07/2005
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	6.2098566
Total Interest Earned	\$7,022,415.79
90% of rebate liability	\$1,904,716.06
Full rebate liability	\$2,116,351.17

Dated: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	**
35	02/01/2007	DW GR RS	JPM Prime	12.0000000	(1,070,407.00)	100.000	1.3205389	(1,413,514.05)	
	03/02/2007	DW GR RS	JPM Prime	11.8277778	4,276.62	100.000	1.3152799	5,624.95	
	03/08/2007	DW GR RS	JPM Prime	11.7944444	(1,320.94)	100.000	1.3142645	(1,736.06)	
	04/03/2007	DW GR RS	JPM Prime	11.6555556	4,744.24	100.000	1.3100419	6,215.15	
	04/12/2007	DW GR RS	JPM Prime	11.6055556	(1,464.03)	100.000	1.3085251	(1,915.72)	
	05/02/2007	DW GR RS	JPM Prime	11.4944444	4,594.65	100.000	1.3051607	5,996.76	
	05/25/2007	DW GR RS	JPM Prime	11.3666667	3,526.11	100.000	1.3013023	4,588.54	
	05/30/2007	DW GR RS	JPM Prime	11.3388889	1,069,665.86	100.000	1.3004651	1,391,063.09	
36	02/01/2006	DW GR RS	GIC 5.12% 2-1-23	14.0000000	(12,370,000.00)	100.000	1.3831726	(17,109,845.44)	
	07/28/2006	DW GR RS	GIC 5.12% 2-1-23	13.0166667	316,672.00	100.000	1.3520150	428,145.28	
	01/30/2007	DW GR RS	GIC 5.12% 2-1-23	12.0055556	316,672.00	100.000	1.3207089	418,231.52	
	02/01/2007	DW GR RS	GIC 5.12% 2-1-23	12.0000000	12,370,000.00	100.000	1.3205389	16,335,065.80	
	02/01/2007	DW GR RS	GIC 5.12% 2-1-23	12.0000000	(12,370,000.00)	100.000	1.3205389	(16,335,065.80)	
	07/30/2007	DW GR RS	GIC 5.12% 2-1-23	11.0055556	316,672.00	100.000	1.2904598	408,652.50	
	01/30/2008	DW GR RS	GIC 5.12% 2-1-23	10.0055556	316,672.00	100.000	1.2609036	399,292.87	
	01/31/2008	DW GR RS	GIC 5.12% 2-1-23	10.0055556	12,370,000.00	100.000	1.2609036	15,597,377.86	
	02/01/2008	DW GR RS	GIC 5.12% 2-1-23	10.0000000	(12,370,000.00)	100.000	1.2607413	(15,595,370.26)	
	07/30/2008	DW GR RS	GIC 5.12% 2-1-23	9.0055556	316,672.00	100.000	1.2320244	390,147.62	
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	8.7166667	12,370,000.00	100.000	1.2238053	15,138,471.28	
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	8.7166667	89,723.73	100.000	1.2238053	109,804.37	
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	8.7166667	1,642,902.93	100.000	1.2238053	2,010,593.28	
40	12/07/2005	DW GR RS	GIC 5.016% 2-1-20	14.3000000	(24,030,839.00)	100.000	1.3928206	(33,470,646.44)	
	02/01/2006	DW GR RS	GIC 5.016% 2-1-20	14.0000000	24,030,839.00	100.000	1.3831726	33,238,798.79	
	02/01/2006	DW GR RS	GIC 5.016% 2-1-20	14.0000000	(22,960,432.00)	100.000	1.3831726	(31,758,241.13)	
	02/01/2006	DW GR RS	GIC 5.016% 2-1-20	14.0000000	177,459.74	100.000	1.3831726	245,457.46	
	07/28/2006	DW GR RS	GIC 5.016% 2-1-20	13.0166667	575,847.63	100.000	1.3520150	778,554.61	
	01/28/2007	DW GR RS	GIC 5.016% 2-1-20	12.0166667	575,847.63	100.000	1.3210489	760,722.89	
	02/01/2007	DW GR RS	GIC 5.016% 2-1-20	12.0000000	22,960,432.00	100.000	1.3205389	30,320,142.89	
	02/01/2007	DW GR RS	GIC 5.016% 2-1-20	12.0000000	(22,268,000.00)	100.000	1.3205389	(29,405,759.52)	
	05/30/2007	DW GR RS	GIC 5.016% 2-1-20	11.3388889	22,268,000.00	100.000	1.3004651	28,958,756.24	
	05/30/2007	DW GR RS	GIC 5.016% 2-1-20	11.3388889	369,218.29	100.000	1.3004651	480,155.49	
73	10/20/2008	DW GR RS	US Treas 1-29-09	8.5611111	(176,602.73)	100.000	1.2194024	(215,349.78)	
	01/29/2009	DW GR RS	US Treas 1-29-09	8.0111111	397.27	100.000	1.2039615	478.30	
	01/29/2009	DW GR RS	US Treas 1-29-09	8.0111111	177,000.00	100.000	1.2039615	213,101.19	
74	10/20/2008	DW GR RS	US Treas 12-15-10 4.375%	8.5611111	(298,123.44)	100.000	1.2194024	(363,532.42)	
	10/20/2008	DW GR RS	US Treas 12-15-10 4.375%	8.5611111	(4,265.86)	100.000	1.2194024	(5,201.80)	
	12/15/2008	DW GR RS	US Treas 12-15-10 4.375%	8.2555556	6,146.88	100.000	1.2107998	7,442.64	
	06/15/2009	DW GR RS	US Treas 12-15-10 4.375%	7.2555556	6,146.88	100.000	1.1830681	7,272.18	
	12/15/2009	DW GR RS	US Treas 12-15-10 4.375%	6.2555556	6,146.88	100.000	1.1559716	7,105.62	
	06/15/2010	DW GR RS	US Treas 12-15-10 4.375%	5.2555556	6,146.88	100.000	1.1294956	6,942.87	
	12/15/2010	DW GR RS	US Treas 12-15-10 4.375%	4.2555556	6,146.88	100.000	1.1036261	6,783.86	
	12/15/2010	DW GR RS	US Treas 12-15-10 4.375%	4.2555556	281,000.00	100.000	1.1036261	310,118.92	
75	10/20/2008	DW GR RS	US Treas 7-31-11 4.875%	8.5611111	(309,907.81)	100.000	1.2194024	(377,902.31)	
	10/20/2008	DW GR RS	US Treas 7-31-11 4.875%	8.5611111	(3,068.87)	100.000	1.2194024	(3,742.19)	
	01/31/2009	DW GR RS	US Treas 7-31-11 4.875%	8.0055556	6,971.25	100.000	1.2038065	8,392.04	
	07/31/2009	DW GR RS	US Treas 7-31-11 4.875%	7.0055556	6,971.25	100.000	1.1762350	8,199.83	
	01/31/2010	DW GR RS	US Treas 7-31-11 4.875%	6.0055556	6,971.25	100.000	1.1492949	8,012.02	
	07/31/2010	DW GR RS	US Treas 7-31-11 4.875%	5.0055556	6,971.25	100.000	1.1229719	7,828.52	
	01/31/2011	DW GR RS	US Treas 7-31-11 4.875%	4.0055556	6,971.25	100.000	1.0972518	7,649.22	

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IND04472-2001-SRF

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Delivered: 11/14/2001

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2001A

Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	
75	07/31/2011	DW GR RS	US Treas 7-31-11 4.875%	3.0055556	6,971.25	100.000	1.0721207	7,474.02	
	07/31/2011	DW GR RS	US Treas 7-31-11 4.875%	3.0055556	286,000.00	100.000	1.0721207	306,626.53	
76	10/20/2008	DW GR RS	US Treas 1-31-12 4.75%	8.5611111	(318,133.91)	100.000	1.2194024	(387,933.24)	
	10/20/2008	DW GR RS	US Treas 1-31-12 4.75%	8.5611111	(3,063.36)	100.000	1.2194024	(3,735.47)	
	01/31/2009	DW GR RS	US Treas 1-31-12 4.75%	8.0055556	6,958.75	100.000	1.2038065	8,376.99	
	07/31/2009	DW GR RS	US Treas 1-31-12 4.75%	7.0055556	6,958.75	100.000	1.1762350	8,185.13	
	01/31/2010	DW GR RS	US Treas 1-31-12 4.75%	6.0055556	6,958.75	100.000	1.1492949	7,997.66	
	07/31/2010	DW GR RS	US Treas 1-31-12 4.75%	5.0055556	6,958.75	100.000	1.1229719	7,814.48	
	01/31/2011	DW GR RS	US Treas 1-31-12 4.75%	4.0055556	6,958.75	100.000	1.0972518	7,635.50	
	07/31/2011	DW GR RS	US Treas 1-31-12 4.75%	3.0055556	6,958.75	100.000	1.0721207	7,460.62	
	01/31/2012	DW GR RS	US Treas 1-31-12 4.75%	2.0055556	6,958.75	100.000	1.0475653	7,289.74	
	01/31/2012	DW GR RS	US Treas 1-31-12 4.75%	2.0055556	293,000.00	100.000	1.0475653	306,936.63	
	77	10/20/2008	DW GR RS	US Treas 7-31-09 4.625%	8.5611111	(274,783.75)	100.000	1.2194024	(335,071.95)
		10/20/2008	DW GR RS	US Treas 7-31-09 4.625%	8.5611111	(2,728.25)	100.000	1.2194024	(3,326.83)
01/31/2009		DW GR RS	US Treas 7-31-09 4.625%	8.0055556	6,197.50	100.000	1.2038065	7,460.59	
07/31/2009		DW GR RS	US Treas 7-31-09 4.625%	7.0055556	6,197.50	100.000	1.1762350	7,289.72	
07/31/2009		DW GR RS	US Treas 7-31-09 4.625%	7.0055556	268,000.00	100.000	1.1762350	315,230.98	
78	10/20/2008	DW GR RS	US Treas 7-31-12 4.625%	8.5611111	(326,671.88)	100.000	1.2194024	(398,344.46)	
	10/20/2008	DW GR RS	US Treas 7-31-12 4.625%	8.5611111	(3,054.01)	100.000	1.2194024	(3,724.07)	
	01/31/2009	DW GR RS	US Treas 7-31-12 4.625%	8.0055556	6,937.50	100.000	1.2038065	8,351.41	
	07/31/2009	DW GR RS	US Treas 7-31-12 4.625%	7.0055556	6,937.50	100.000	1.1762350	8,160.13	
	01/31/2010	DW GR RS	US Treas 7-31-12 4.625%	6.0055556	6,937.50	100.000	1.1492949	7,973.23	
	07/31/2010	DW GR RS	US Treas 7-31-12 4.625%	5.0055556	6,937.50	100.000	1.1229719	7,790.62	
	01/31/2011	DW GR RS	US Treas 7-31-12 4.625%	4.0055556	6,937.50	100.000	1.0972518	7,612.18	
	07/31/2011	DW GR RS	US Treas 7-31-12 4.625%	3.0055556	6,937.50	100.000	1.0721207	7,437.84	
	01/31/2012	DW GR RS	US Treas 7-31-12 4.625%	2.0055556	6,937.50	100.000	1.0475653	7,267.48	
	07/31/2012	DW GR RS	US Treas 7-31-12 4.625%	1.0055556	6,937.50	100.000	1.0235722	7,101.03	
	07/31/2012	DW GR RS	US Treas 7-31-12 4.625%	1.0055556	300,000.00	100.000	1.0235722	307,071.67	
	79	10/20/2008	DW GR RS	US Treas 1-31-10 2.125%	8.5611111	(275,687.34)	100.000	1.2194024	(336,173.79)
10/20/2008		DW GR RS	US Treas 1-31-10 2.125%	8.5611111	(1,276.91)	100.000	1.2194024	(1,557.07)	
01/31/2009		DW GR RS	US Treas 1-31-10 2.125%	8.0055556	2,900.63	100.000	1.2038065	3,491.80	
07/31/2009		DW GR RS	US Treas 1-31-10 2.125%	7.0055556	2,900.63	100.000	1.1762350	3,411.82	
01/31/2010		DW GR RS	US Treas 1-31-10 2.125%	6.0055556	2,900.63	100.000	1.1492949	3,333.68	
01/31/2010		DW GR RS	US Treas 1-31-10 2.125%	6.0055556	273,000.00	100.000	1.1492949	313,757.52	
80	10/20/2008	DW GR RS	US Treas 1-31-13 2.875%	8.5611111	(310,885.47)	100.000	1.2194024	(379,094.47)	
	10/20/2008	DW GR RS	US Treas 1-31-13 2.875%	8.5611111	(1,942.73)	100.000	1.2194024	(2,368.97)	
	01/31/2009	DW GR RS	US Treas 1-31-13 2.875%	8.0055556	4,413.13	100.000	1.2038065	5,312.55	
	07/31/2009	DW GR RS	US Treas 1-31-13 2.875%	7.0055556	4,413.13	100.000	1.1762350	5,190.88	
	01/31/2010	DW GR RS	US Treas 1-31-13 2.875%	6.0055556	4,413.13	100.000	1.1492949	5,071.99	
	07/31/2010	DW GR RS	US Treas 1-31-13 2.875%	5.0055556	4,413.13	100.000	1.1229719	4,955.82	
	01/31/2011	DW GR RS	US Treas 1-31-13 2.875%	4.0055556	4,413.13	100.000	1.0972518	4,842.31	
	07/31/2011	DW GR RS	US Treas 1-31-13 2.875%	3.0055556	4,413.13	100.000	1.0721207	4,731.41	
	01/31/2012	DW GR RS	US Treas 1-31-13 2.875%	2.0055556	4,413.13	100.000	1.0475653	4,623.04	
	07/31/2012	DW GR RS	US Treas 1-31-13 2.875%	1.0055556	4,413.13	100.000	1.0235722	4,517.16	
	08/03/2012	DW GR RS	US Treas 1-31-13 2.875%	0.9888889	23.98	100.000	1.0231771	24.54	
	08/03/2012	DW GR RS	US Treas 1-31-13 2.875%	0.9888889	307,500.00	100.000	1.0231771	314,626.94	
81	10/20/2008	DW GR RS	US Treas 7-31-10 2.75%	8.5611111	(282,770.63)	100.000	1.2194024	(344,811.17)	
	10/20/2008	DW GR RS	US Treas 7-31-10 2.75%	8.5611111	(1,670.63)	100.000	1.2194024	(2,037.17)	

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IND04472-2001-SRF

Date: 11/14/2001

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Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
81	01/31/2009	DW GR RS	US Treas 7-31-10 2.75%	8.0055556	3,795.00	100.000	1.2038065	4,568.45
	07/31/2009	DW GR RS	US Treas 7-31-10 2.75%	7.0055556	3,795.00	100.000	1.1762350	4,463.81
	01/31/2010	DW GR RS	US Treas 7-31-10 2.75%	6.0055556	3,795.00	100.000	1.1492949	4,361.57
	07/31/2010	DW GR RS	US Treas 7-31-10 2.75%	5.0055556	3,795.00	100.000	1.1229719	4,261.68
	07/31/2010	DW GR RS	US Treas 7-31-10 2.75%	5.0055556	276,000.00	100.000	1.1229719	309,940.25
82	10/20/2008	DW GR RS	US Treas 7-31-13 3.375%	8.5611111	(324,812.50)	100.000	1.2194024	(396,077.13)
	10/20/2008	DW GR RS	US Treas 7-31-13 3.375%	8.5611111	(2,258.32)	100.000	1.2194024	(2,753.80)
	01/31/2009	DW GR RS	US Treas 7-31-13 3.375%	8.0055556	5,130.00	100.000	1.2038065	6,175.53
	07/31/2009	DW GR RS	US Treas 7-31-13 3.375%	7.0055556	5,130.00	100.000	1.1762350	6,034.09
	01/31/2010	DW GR RS	US Treas 7-31-13 3.375%	6.0055556	5,130.00	100.000	1.1492949	5,895.88
	07/31/2010	DW GR RS	US Treas 7-31-13 3.375%	5.0055556	5,130.00	100.000	1.1229719	5,760.85
	01/31/2011	DW GR RS	US Treas 7-31-13 3.375%	4.0055556	5,130.00	100.000	1.0972518	5,628.90
	07/31/2011	DW GR RS	US Treas 7-31-13 3.375%	3.0055556	5,130.00	100.000	1.0721207	5,499.98
	01/31/2012	DW GR RS	US Treas 7-31-13 3.375%	2.0055556	5,130.00	100.000	1.0475653	5,374.01
	07/31/2012	DW GR RS	US Treas 7-31-13 3.375%	1.0055556	5,130.00	100.000	1.0235722	5,250.93
	08/03/2012	DW GR RS	US Treas 7-31-13 3.375%	0.9888889	27.88	100.000	1.0231771	28.53
	08/03/2012	DW GR RS	US Treas 7-31-13 3.375%	0.9888889	308,525.00	100.000	1.0231771	315,675.70
83	10/20/2008	DW GR RS	US Treas Stripped 11-15-13	8.5611111	(266,493.96)	100.000	1.2194024	(324,963.36)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-13	0.9888889	297,650.00	100.000	1.0231771	304,548.65
84	10/20/2008	DW GR RS	US Treas Stripped 5-15-14	8.5611111	(248,974.48)	100.000	1.2194024	(303,600.07)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-14	0.9888889	280,045.00	100.000	1.0231771	286,535.62
85	10/20/2008	DW GR RS	US Treas Stripped 11-15-14	8.5611111	(242,515.76)	100.000	1.2194024	(295,724.29)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-14	0.9888889	274,650.00	100.000	1.0231771	281,015.58
86	10/20/2008	DW GR RS	US Treas Stripped 5-15-15	8.5611111	(218,510.52)	100.000	1.2194024	(266,452.24)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-15	0.9888889	253,125.00	100.000	1.0231771	258,991.69
87	10/20/2008	DW GR RS	US Treas Stripped 11-15-15	8.5611111	(211,945.56)	100.000	1.2194024	(258,446.91)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-15	0.9888889	246,970.00	100.000	1.0231771	252,694.04
88	10/20/2008	DW GR RS	US Treas Stripped 5-15-16	8.5611111	(193,469.78)	100.000	1.2194024	(235,917.50)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-16	0.9888889	226,865.00	100.000	1.0231771	232,123.06
89	10/20/2008	DW GR RS	US Treas Stripped 11-15-16	8.5611111	(187,210.80)	100.000	1.2194024	(228,285.29)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-16	0.9888889	220,750.00	100.000	1.0231771	225,866.33
90	10/20/2008	DW GR RS	US Treas Stripped 5-15-17	8.5611111	(169,713.84)	100.000	1.2194024	(206,949.46)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-17	0.9888889	200,675.00	100.000	1.0231771	205,326.06
91	10/20/2008	DW GR RS	US Treas Stripped 11-15-17	8.5611111	(165,780.56)	100.000	1.2194024	(202,153.20)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-17	0.9888889	196,130.00	100.000	1.0231771	200,675.72
92	10/20/2008	DW GR RS	US Treas Stripped 5-15-18	8.5611111	(146,965.50)	100.000	1.2194024	(179,210.08)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-18	0.9888889	173,935.00	100.000	1.0231771	177,966.30
93	10/20/2008	DW GR RS	US Treas Stripped 11-15-18	8.5611111	(140,998.50)	100.000	1.2194024	(171,933.90)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-18	0.9888889	168,080.00	100.000	1.0231771	171,975.60
94	10/20/2008	DW GR RS	US Treas Stripped 5-15-19	8.5611111	(119,662.68)	100.000	1.2194024	(145,916.95)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-19	0.9888889	143,575.00	100.000	1.0231771	146,902.65
95	10/20/2008	DW GR RS	US Treas Stripped 11-15-19	8.5611111	(116,522.00)	100.000	1.2194024	(142,087.20)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-19	0.9888889	140,150.00	100.000	1.0231771	143,398.26

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Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
96	10/20/2008	DW GR RS	US Treas Stripped 5-15-20	8.5611111	(366,094.41)	100.000	1.2194024	(446,416.38)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-20	0.9888889	441,500.00	100.000	1.0231771	451,732.67
97	10/20/2008	DW GR RS	US Treas Stripped 11-15-20	8.5611111	(3,711,898.99)	100.000	1.2194024	(4,526,298.36)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-20	0.9888889	4,487,000.00	100.000	1.0231771	4,590,995.45
98	10/20/2008	DW GR RS	US Treas Stripped 5-15-21	8.5611111	(54,890.76)	100.000	1.2194024	(66,933.92)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-21	0.9888889	66,370.00	100.000	1.0231771	67,908.26
99	10/20/2008	DW GR RS	US Treas Stripped 11-15-21	8.5611111	(1,984,887.06)	100.000	1.2194024	(2,420,375.95)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-21	0.9888889	2,400,000.00	100.000	1.0231771	2,455,624.93
100	10/20/2008	DW GR RS	US Treas Stripped 5-15-22	8.5611111	(33,366.30)	100.000	1.2194024	(40,686.94)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-22	0.9888889	40,350.00	100.000	1.0231771	41,285.19
101	10/20/2008	DW GR RS	US Treas Stripped 11-15-22	8.5611111	(762,126.84)	100.000	1.2194024	(929,339.26)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-22	0.9888889	922,000.00	100.000	1.0231771	943,369.24
102	01/30/2008	DW GR RS	BNY Hamilton Money Fund	10.0055556	(316,675.00)	100.000	1.2609036	(399,296.66)
	02/01/2008	DW GR RS	BNY Hamilton Money Fund	10.0000000	316,675.00	100.000	1.2607413	399,245.26
	02/04/2008	DW GR RS	BNY Hamilton Money Fund	9.9833333	71.07	100.000	1.2602546	89.57
103	09/22/2008	DW GR RS	Dreyfus Cash Mgmt #288	8.7166667	(14,102,626.66)	100.000	1.2238053	(17,258,868.93)
	09/24/2008	DW GR RS	Dreyfus Cash Mgmt #288	8.7055556	14,102,626.66	100.000	1.2234903	17,254,426.31
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt #288	8.6611111	2,065.35	100.000	1.2222310	2,524.33
104	09/24/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.7055556	(14,102,626.66)	100.000	1.2234903	(17,254,426.31)
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.6611111	4,668.19	100.000	1.2222310	5,705.61
	10/20/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.5611111	12,263,736.70	100.000	1.2194024	14,954,429.38
	11/04/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.4833333	10,557.53	100.000	1.2172068	12,850.70
	11/21/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.3888889	1,838,329.41	100.000	1.2145462	2,232,735.93
	12/02/2008	DW GR RS	Dreyfus Cash Mgmt #289	8.3277778	1,121.72	100.000	1.2128276	1,360.45
	01/05/2009	DW GR RS	Dreyfus Cash Mgmt #289	8.1444444	0.36	100.000	1.2076867	0.43
	01/29/2009	DW GR RS	Dreyfus Cash Mgmt #289	8.0111111	(176,602.73)	100.000	1.2039615	(212,622.89)
	01/30/2009	DW GR RS	Dreyfus Cash Mgmt #289	8.0055556	176,602.73	100.000	1.2038065	212,595.52
	02/03/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.9888889	2.99	100.000	1.2033418	3.60
	03/03/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.8222222	0.24	100.000	1.1987038	0.29
	04/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.6611111	0.22	100.000	1.1942375	0.26
	05/04/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.4833333	0.09	100.000	1.1893284	0.11
	06/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.3277778	0.05	100.000	1.1850495	0.06
	07/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.1611111	0.04	100.000	1.1804821	0.05
	08/04/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.9833333	0.04	100.000	1.1756295	0.05
	09/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.8277778	0.03	100.000	1.1713999	0.04
	10/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.6611111	0.01	100.000	1.1668851	0.01
	01/28/2010	DW GR RS	Dreyfus Cash Mgmt #289	6.0166667	560.44	100.000	1.1495909	644.28
					7,022,415.79			2,116,351.17

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.....	6.2098566
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Prepared by: Stephanie McGee

Prepared on: 3/20/2013 15:17 14.88d Rpt 10a

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IND04472-2001-SRF

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
35	02/01/2007	DW GR RS	JPM Prime	2.3000000	(1,070,407.00)	100.000	0.9320889	(997,714.45)
	03/02/2007	DW GR RS	JPM Prime	2.4722222	4,276.62	100.000	0.9271934	3,965.25
	03/08/2007	DW GR RS	JPM Prime	2.5055556	(1,320.94)	100.000	0.9262488	(1,223.52)
	04/03/2007	DW GR RS	JPM Prime	2.6444444	4,744.24	100.000	0.9223236	4,375.72
	04/12/2007	DW GR RS	JPM Prime	2.6944444	(1,464.03)	100.000	0.9209145	(1,348.25)
	05/02/2007	DW GR RS	JPM Prime	2.8055556	4,594.65	100.000	0.9177911	4,216.93
	05/25/2007	DW GR RS	JPM Prime	2.9333333	3,526.11	100.000	0.9142122	3,223.61
	05/30/2007	DW GR RS	JPM Prime	2.9611111	1,069,665.86	100.000	0.9134361	977,071.36
36	02/01/2006	DW GR RS	GIC 5.12% 2-1-23	0.3000000	(12,370,000.00)	100.000	0.9908688	(12,257,047.59)
	07/28/2006	DW GR RS	GIC 5.12% 2-1-23	1.2833333	316,672.00	100.000	0.9615194	304,486.29
	01/30/2007	DW GR RS	GIC 5.12% 2-1-23	2.2944444	316,672.00	100.000	0.9322472	295,216.59
	02/01/2007	DW GR RS	GIC 5.12% 2-1-23	2.3000000	12,370,000.00	100.000	0.9320889	11,529,939.35
	02/01/2007	DW GR RS	GIC 5.12% 2-1-23	2.3000000	(12,370,000.00)	100.000	0.9320889	(11,529,939.35)
	07/30/2007	DW GR RS	GIC 5.12% 2-1-23	3.2944444	316,672.00	100.000	0.9041733	286,326.36
	01/30/2008	DW GR RS	GIC 5.12% 2-1-23	4.2944444	316,672.00	100.000	0.8769448	277,703.86
	01/31/2008	DW GR RS	GIC 5.12% 2-1-23	4.3000000	12,370,000.00	100.000	0.8767958	10,845,964.38
	02/01/2008	DW GR RS	GIC 5.12% 2-1-23	4.3000000	(12,370,000.00)	100.000	0.8767958	(10,845,964.38)
	07/30/2008	DW GR RS	GIC 5.12% 2-1-23	5.2944444	316,672.00	100.000	0.8505362	269,341.01
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	5.5833333	12,370,000.00	100.000	0.8430562	10,428,605.65
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	5.5833333	89,723.73	100.000	0.8430562	75,642.15
	09/22/2008	DW GR RS	GIC 5.12% 2-1-23	5.5833333	1,642,902.93	100.000	0.8430562	1,385,059.56
	40	12/07/2005	DW GR RS	GIC 5.016% 2-1-20	0.0000000	(24,030,839.00)	100.000	1.0000000
02/01/2006		DW GR RS	GIC 5.016% 2-1-20	0.3000000	24,030,839.00	100.000	0.9908688	23,811,409.64
02/01/2006		DW GR RS	GIC 5.016% 2-1-20	0.3000000	(22,960,432.00)	100.000	0.9908688	(22,750,776.69)
02/01/2006		DW GR RS	GIC 5.016% 2-1-20	0.3000000	177,459.74	100.000	0.9908688	175,839.33
07/28/2006		DW GR RS	GIC 5.016% 2-1-20	1.2833333	575,847.63	100.000	0.9615194	553,688.69
01/28/2007		DW GR RS	GIC 5.016% 2-1-20	2.2833333	575,847.63	100.000	0.9325640	537,014.77
02/01/2007		DW GR RS	GIC 5.016% 2-1-20	2.3000000	22,960,432.00	100.000	0.9320889	21,401,163.18
02/01/2007		DW GR RS	GIC 5.016% 2-1-20	2.3000000	(22,268,000.00)	100.000	0.9320889	(20,755,755.01)
05/30/2007		DW GR RS	GIC 5.016% 2-1-20	2.9611111	22,268,000.00	100.000	0.9134361	20,340,393.98
05/30/2007		DW GR RS	GIC 5.016% 2-1-20	2.9611111	369,218.29	100.000	0.9134361	337,257.30
73	10/20/2008	DW GR RS	US Treas 1-29-09	5.7388889	(176,602.73)	100.000	0.8390558	(148,179.55)
	01/29/2009	DW GR RS	US Treas 1-29-09	6.2888889	397.27	100.000	0.8250631	327.77
	01/29/2009	DW GR RS	US Treas 1-29-09	6.2888889	177,000.00	100.000	0.8250631	146,036.17
74	10/20/2008	DW GR RS	US Treas 12-15-10 4.375%	5.7388889	(298,123.44)	100.000	0.8390558	(250,142.21)
	10/20/2008	DW GR RS	US Treas 12-15-10 4.375%	5.7388889	(4,265.86)	100.000	0.8390558	(3,579.29)
	12/15/2008	DW GR RS	US Treas 12-15-10 4.375%	6.0444444	6,146.88	100.000	0.8312531	5,109.61
	06/15/2009	DW GR RS	US Treas 12-15-10 4.375%	7.0444444	6,146.88	100.000	0.8062205	4,955.74
	12/15/2009	DW GR RS	US Treas 12-15-10 4.375%	8.0444444	6,146.88	100.000	0.7819418	4,806.50
	06/15/2010	DW GR RS	US Treas 12-15-10 4.375%	9.0444444	6,146.88	100.000	0.7583942	4,661.76
	12/15/2010	DW GR RS	US Treas 12-15-10 4.375%	10.0444444	6,146.88	100.000	0.7355557	4,521.37
	12/15/2010	DW GR RS	US Treas 12-15-10 4.375%	10.0444444	281,000.00	100.000	0.7355557	206,691.15
75	10/20/2008	DW GR RS	US Treas 7-31-11 4.875%	5.7388889	(309,907.81)	100.000	0.8390558	(260,029.95)
	10/20/2008	DW GR RS	US Treas 7-31-11 4.875%	5.7388889	(3,068.87)	100.000	0.8390558	(2,574.95)
	01/31/2009	DW GR RS	US Treas 7-31-11 4.875%	6.3000000	6,971.25	100.000	0.8247829	5,749.77
	07/31/2009	DW GR RS	US Treas 7-31-11 4.875%	7.3000000	6,971.25	100.000	0.7999451	5,576.62
	01/31/2010	DW GR RS	US Treas 7-31-11 4.875%	8.3000000	6,971.25	100.000	0.7758554	5,408.68
	07/31/2010	DW GR RS	US Treas 7-31-11 4.875%	9.3000000	6,971.25	100.000	0.7524911	5,245.80

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State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
75	01/31/2011	DW GR RS	US Treas 7-31-11 4.875%	10.3000000	6,971.25	100.000	0.7298304	5,087.83
	07/31/2011	DW GR RS	US Treas 7-31-11 4.875%	11.3000000	6,971.25	100.000	0.7078521	4,934.61
	07/31/2011	DW GR RS	US Treas 7-31-11 4.875%	11.3000000	286,000.00	100.000	0.7078521	202,445.69
76	10/20/2008	DW GR RS	US Treas 1-31-12 4.75%	5.7388889	(318,133.91)	100.000	0.8390558	(266,932.11)
	10/20/2008	DW GR RS	US Treas 1-31-12 4.75%	5.7388889	(3,063.36)	100.000	0.8390558	(2,570.33)
	01/31/2009	DW GR RS	US Treas 1-31-12 4.75%	6.3000000	6,958.75	100.000	0.8247829	5,739.46
	07/31/2009	DW GR RS	US Treas 1-31-12 4.75%	7.3000000	6,958.75	100.000	0.7999451	5,566.62
	01/31/2010	DW GR RS	US Treas 1-31-12 4.75%	8.3000000	6,958.75	100.000	0.7758554	5,398.98
	07/31/2010	DW GR RS	US Treas 1-31-12 4.75%	9.3000000	6,958.75	100.000	0.7524911	5,236.40
	01/31/2011	DW GR RS	US Treas 1-31-12 4.75%	10.3000000	6,958.75	100.000	0.7298304	5,078.71
	07/31/2011	DW GR RS	US Treas 1-31-12 4.75%	11.3000000	6,958.75	100.000	0.7078521	4,925.77
	01/31/2012	DW GR RS	US Treas 1-31-12 4.75%	12.3000000	6,958.75	100.000	0.6865356	4,777.43
	01/31/2012	DW GR RS	US Treas 1-31-12 4.75%	12.3000000	293,000.00	100.000	0.6865356	201,154.94
	77	10/20/2008	DW GR RS	US Treas 7-31-09 4.625%	5.7388889	(274,783.75)	100.000	0.8390558
10/20/2008		DW GR RS	US Treas 7-31-09 4.625%	5.7388889	(2,728.25)	100.000	0.8390558	(2,289.15)
01/31/2009		DW GR RS	US Treas 7-31-09 4.625%	6.3000000	6,197.50	100.000	0.8247829	5,111.59
07/31/2009		DW GR RS	US Treas 7-31-09 4.625%	7.3000000	6,197.50	100.000	0.7999451	4,957.66
07/31/2009		DW GR RS	US Treas 7-31-09 4.625%	7.3000000	268,000.00	100.000	0.7999451	214,385.30
78	10/20/2008	DW GR RS	US Treas 7-31-12 4.625%	5.7388889	(326,671.88)	100.000	0.8390558	(274,095.94)
	10/20/2008	DW GR RS	US Treas 7-31-12 4.625%	5.7388889	(3,054.01)	100.000	0.8390558	(2,562.48)
	01/31/2009	DW GR RS	US Treas 7-31-12 4.625%	6.3000000	6,937.50	100.000	0.8247829	5,721.93
	07/31/2009	DW GR RS	US Treas 7-31-12 4.625%	7.3000000	6,937.50	100.000	0.7999451	5,549.62
	01/31/2010	DW GR RS	US Treas 7-31-12 4.625%	8.3000000	6,937.50	100.000	0.7758554	5,382.50
	07/31/2010	DW GR RS	US Treas 7-31-12 4.625%	9.3000000	6,937.50	100.000	0.7524911	5,220.41
	01/31/2011	DW GR RS	US Treas 7-31-12 4.625%	10.3000000	6,937.50	100.000	0.7298304	5,063.20
	07/31/2011	DW GR RS	US Treas 7-31-12 4.625%	11.3000000	6,937.50	100.000	0.7078521	4,910.72
	01/31/2012	DW GR RS	US Treas 7-31-12 4.625%	12.3000000	6,937.50	100.000	0.6865356	4,762.84
	07/31/2012	DW GR RS	US Treas 7-31-12 4.625%	13.3000000	6,937.50	100.000	0.6658611	4,619.41
	07/31/2012	DW GR RS	US Treas 7-31-12 4.625%	13.3000000	300,000.00	100.000	0.6658611	199,758.33
79	10/20/2008	DW GR RS	US Treas 1-31-10 2.125%	5.7388889	(275,687.34)	100.000	0.8390558	(231,317.07)
	10/20/2008	DW GR RS	US Treas 1-31-10 2.125%	5.7388889	(1,276.91)	100.000	0.8390558	(1,071.40)
	01/31/2009	DW GR RS	US Treas 1-31-10 2.125%	6.3000000	2,900.63	100.000	0.8247829	2,392.39
	07/31/2009	DW GR RS	US Treas 1-31-10 2.125%	7.3000000	2,900.63	100.000	0.7999451	2,320.34
	01/31/2010	DW GR RS	US Treas 1-31-10 2.125%	8.3000000	2,900.63	100.000	0.7758554	2,250.47
	01/31/2010	DW GR RS	US Treas 1-31-10 2.125%	8.3000000	273,000.00	100.000	0.7758554	211,808.52
80	10/20/2008	DW GR RS	US Treas 1-31-13 2.875%	5.7388889	(310,885.47)	100.000	0.8390558	(260,850.26)
	10/20/2008	DW GR RS	US Treas 1-31-13 2.875%	5.7388889	(1,942.73)	100.000	0.8390558	(1,630.06)
	01/31/2009	DW GR RS	US Treas 1-31-13 2.875%	6.3000000	4,413.13	100.000	0.8247829	3,639.87
	07/31/2009	DW GR RS	US Treas 1-31-13 2.875%	7.3000000	4,413.13	100.000	0.7999451	3,530.26
	01/31/2010	DW GR RS	US Treas 1-31-13 2.875%	8.3000000	4,413.13	100.000	0.7758554	3,423.95
	07/31/2010	DW GR RS	US Treas 1-31-13 2.875%	9.3000000	4,413.13	100.000	0.7524911	3,320.84
	01/31/2011	DW GR RS	US Treas 1-31-13 2.875%	10.3000000	4,413.13	100.000	0.7298304	3,220.84
	07/31/2011	DW GR RS	US Treas 1-31-13 2.875%	11.3000000	4,413.13	100.000	0.7078521	3,123.84
	01/31/2012	DW GR RS	US Treas 1-31-13 2.875%	12.3000000	4,413.13	100.000	0.6865356	3,029.77
	07/31/2012	DW GR RS	US Treas 1-31-13 2.875%	13.3000000	4,413.13	100.000	0.6658611	2,938.53
	08/03/2012	DW GR RS	US Treas 1-31-13 2.875%	13.3111111	23.98	100.000	0.6656349	15.96
	08/03/2012	DW GR RS	US Treas 1-31-13 2.875%	13.3111111	307,500.00	100.000	0.6656349	204,682.74

Prepared by: Stephanie McGee

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
81	10/20/2008	DW GR RS	US Treas 7-31-10 2.75%	5.7388889	(282,770.63)	100.000	0.8390558	(237,260.34)
	10/20/2008	DW GR RS	US Treas 7-31-10 2.75%	5.7388889	(1,670.63)	100.000	0.8390558	(1,401.75)
	01/31/2009	DW GR RS	US Treas 7-31-10 2.75%	6.3000000	3,795.00	100.000	0.8247829	3,130.05
	07/31/2009	DW GR RS	US Treas 7-31-10 2.75%	7.3000000	3,795.00	100.000	0.7999451	3,035.79
	01/31/2010	DW GR RS	US Treas 7-31-10 2.75%	8.3000000	3,795.00	100.000	0.7758554	2,944.37
	07/31/2010	DW GR RS	US Treas 7-31-10 2.75%	9.3000000	3,795.00	100.000	0.7524911	2,855.70
	07/31/2010	DW GR RS	US Treas 7-31-10 2.75%	9.3000000	276,000.00	100.000	0.7524911	207,687.54
82	10/20/2008	DW GR RS	US Treas 7-31-13 3.375%	5.7388889	(324,812.50)	100.000	0.8390558	(272,535.82)
	10/20/2008	DW GR RS	US Treas 7-31-13 3.375%	5.7388889	(2,258.32)	100.000	0.8390558	(1,894.86)
	01/31/2009	DW GR RS	US Treas 7-31-13 3.375%	6.3000000	5,130.00	100.000	0.8247829	4,231.14
	07/31/2009	DW GR RS	US Treas 7-31-13 3.375%	7.3000000	5,130.00	100.000	0.7999451	4,103.72
	01/31/2010	DW GR RS	US Treas 7-31-13 3.375%	8.3000000	5,130.00	100.000	0.7758554	3,980.14
	07/31/2010	DW GR RS	US Treas 7-31-13 3.375%	9.3000000	5,130.00	100.000	0.7524911	3,860.28
	01/31/2011	DW GR RS	US Treas 7-31-13 3.375%	10.3000000	5,130.00	100.000	0.7298304	3,744.03
	07/31/2011	DW GR RS	US Treas 7-31-13 3.375%	11.3000000	5,130.00	100.000	0.7078521	3,631.28
	01/31/2012	DW GR RS	US Treas 7-31-13 3.375%	12.3000000	5,130.00	100.000	0.6865356	3,521.93
	07/31/2012	DW GR RS	US Treas 7-31-13 3.375%	13.3000000	5,130.00	100.000	0.6658611	3,415.87
	08/03/2012	DW GR RS	US Treas 7-31-13 3.375%	13.3111111	27.88	100.000	0.6656349	18.56
	08/03/2012	DW GR RS	US Treas 7-31-13 3.375%	13.3111111	308,525.00	100.000	0.6656349	205,365.02
83	10/20/2008	DW GR RS	US Treas Stripped 11-15-13	5.7388889	(266,493.96)	100.000	0.8390558	(223,603.31)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-13	13.3111111	297,650.00	100.000	0.6656349	198,126.24
84	10/20/2008	DW GR RS	US Treas Stripped 5-15-14	5.7388889	(248,974.48)	100.000	0.8390558	(208,903.49)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-14	13.3111111	280,045.00	100.000	0.6656349	186,407.73
85	10/20/2008	DW GR RS	US Treas Stripped 11-15-14	5.7388889	(242,515.76)	100.000	0.8390558	(203,484.26)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-14	13.3111111	274,650.00	100.000	0.6656349	182,816.63
86	10/20/2008	DW GR RS	US Treas Stripped 5-15-15	5.7388889	(218,510.52)	100.000	0.8390558	(183,342.52)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-15	13.3111111	253,125.00	100.000	0.6656349	168,488.84
87	10/20/2008	DW GR RS	US Treas Stripped 11-15-15	5.7388889	(211,945.56)	100.000	0.8390558	(177,834.16)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-15	13.3111111	246,970.00	100.000	0.6656349	164,391.86
88	10/20/2008	DW GR RS	US Treas Stripped 5-15-16	5.7388889	(193,469.78)	100.000	0.8390558	(162,331.95)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-16	13.3111111	226,865.00	100.000	0.6656349	151,009.27
89	10/20/2008	DW GR RS	US Treas Stripped 11-15-16	5.7388889	(187,210.80)	100.000	0.8390558	(157,080.31)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-16	13.3111111	220,750.00	100.000	0.6656349	146,938.91
90	10/20/2008	DW GR RS	US Treas Stripped 5-15-17	5.7388889	(169,713.84)	100.000	0.8390558	(142,399.39)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-17	13.3111111	200,675.00	100.000	0.6656349	133,576.29
91	10/20/2008	DW GR RS	US Treas Stripped 11-15-17	5.7388889	(165,780.56)	100.000	0.8390558	(139,099.14)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-17	13.3111111	196,130.00	100.000	0.6656349	130,550.98
92	10/20/2008	DW GR RS	US Treas Stripped 5-15-18	5.7388889	(146,965.50)	100.000	0.8390558	(123,312.26)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-18	13.3111111	173,935.00	100.000	0.6656349	115,777.21
93	10/20/2008	DW GR RS	US Treas Stripped 11-15-18	5.7388889	(140,998.50)	100.000	0.8390558	(118,305.61)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-18	13.3111111	168,080.00	100.000	0.6656349	111,879.92
94	10/20/2008	DW GR RS	US Treas Stripped 5-15-19	5.7388889	(119,662.68)	100.000	0.8390558	(100,403.67)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-19	13.3111111	143,575.00	100.000	0.6656349	95,568.53

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IND04472-2001-SRF

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
95	10/20/2008	DW GR RS	US Treas Stripped 11-15-19	5.7388889	(116,522.00)	100.000	0.8390558	(97,768.46)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-19	13.3111111	140,150.00	100.000	0.6656349	93,288.74
96	10/20/2008	DW GR RS	US Treas Stripped 5-15-20	5.7388889	(366,094.41)	100.000	0.8390558	(307,173.65)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-20	13.3111111	441,500.00	100.000	0.6656349	293,877.82
97	10/20/2008	DW GR RS	US Treas Stripped 11-15-20	5.7388889	(3,711,898.99)	100.000	0.8390558	(3,114,490.47)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-20	13.3111111	4,487,000.00	100.000	0.6656349	2,986,703.92
98	10/20/2008	DW GR RS	US Treas Stripped 5-15-21	5.7388889	(54,890.76)	100.000	0.8390558	(46,056.41)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-21	13.3111111	66,370.00	100.000	0.6656349	44,178.19
99	10/20/2008	DW GR RS	US Treas Stripped 11-15-21	5.7388889	(1,984,887.06)	100.000	0.8390558	(1,665,431.05)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-21	13.3111111	2,400,000.00	100.000	0.6656349	1,597,523.83
100	10/20/2008	DW GR RS	US Treas Stripped 5-15-22	5.7388889	(33,366.30)	100.000	0.8390558	(27,996.19)
	08/03/2012	DW GR RS	US Treas Stripped 5-15-22	13.3111111	40,350.00	100.000	0.6656349	26,858.37
101	10/20/2008	DW GR RS	US Treas Stripped 11-15-22	5.7388889	(762,126.84)	100.000	0.8390558	(639,466.97)
	08/03/2012	DW GR RS	US Treas Stripped 11-15-22	13.3111111	922,000.00	100.000	0.6656349	613,715.40
102	01/30/2008	DW GR RS	BNY Hamilton Money Fund	4.2944444	(316,675.00)	100.000	0.8769448	(277,706.49)
	02/01/2008	DW GR RS	BNY Hamilton Money Fund	4.3000000	316,675.00	100.000	0.8767958	277,659.32
	02/04/2008	DW GR RS	BNY Hamilton Money Fund	4.3166667	71.07	100.000	0.8763491	62.28
103	09/22/2008	DW GR RS	Dreyfus Cash Mgmt #288	5.5833333	(14,102,626.66)	100.000	0.8430562	(11,889,307.36)
	09/24/2008	DW GR RS	Dreyfus Cash Mgmt #288	5.5944444	14,102,626.66	100.000	0.8427699	11,885,268.72
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt #288	5.6388889	2,065.35	100.000	0.8416253	1,738.25
104	09/24/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.5944444	(14,102,626.66)	100.000	0.8427699	(11,885,268.72)
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.6388889	4,668.19	100.000	0.8416253	3,928.87
	10/20/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.7388889	12,263,736.70	100.000	0.8390558	10,289,959.73
	11/04/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.8166667	10,557.53	100.000	0.8370627	8,837.32
	11/21/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.9111111	1,838,329.41	100.000	0.8346489	1,534,359.69
	12/02/2008	DW GR RS	Dreyfus Cash Mgmt #289	5.9722222	1,121.72	100.000	0.8330908	934.49
	01/05/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.1555556	0.36	100.000	0.8284337	0.30
	01/29/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.2888889	(176,602.73)	100.000	0.8250631	(145,708.40)
	01/30/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.2944444	176,602.73	100.000	0.8249230	145,683.65
	02/03/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.3111111	2.99	100.000	0.8245027	2.47
	03/03/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.4777778	0.24	100.000	0.8203116	0.20
	04/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.6388889	0.22	100.000	0.8162804	0.18
	05/04/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.8166667	0.09	100.000	0.8118552	0.07
	06/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	6.9722222	0.05	100.000	0.8080029	0.04
	07/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.1388889	0.04	100.000	0.8038956	0.03
	08/04/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.3166667	0.04	100.000	0.7995376	0.03
	09/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.4722222	0.03	100.000	0.7957437	0.02
	10/02/2009	DW GR RS	Dreyfus Cash Mgmt #289	7.6388889	0.01	100.000	0.7916987	0.01
	01/28/2010	DW GR RS	Dreyfus Cash Mgmt #289	8.2833333	560.44	100.000	0.7762509	435.04

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 INDO4472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
7,022,415.79								0.05

Arbitrage Yield Limit.....	4.6881000
Internal Rate of Return.....	6.2098566
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: WW GR RS

First Investment Date	02/01/2006
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	6.9522651
Total Interest Earned	\$36,953,805.92
90% of rebate liability	\$12,813,466.05
Full rebate liability	\$14,237,184.50

Dated: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trns Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
38	02/01/2006	WW GR RS	AIG 5.302% 1-31-19	14.0000000	(48,836,020.73)	100.000	1.3831726	(67,548,647.25)
	07/28/2006	WW GR RS	AIG 5.302% 1-31-19	13.0166667	1,294,642.91	100.000	1.3520150	1,750,376.58
	01/30/2007	WW GR RS	AIG 5.302% 1-31-19	12.0055556	1,294,642.91	100.000	1.3207089	1,709,846.36
	02/01/2007	WW GR RS	AIG 5.302% 1-31-19	12.0000000	48,836,020.73	100.000	1.3205389	64,489,863.55
	02/01/2007	WW GR RS	AIG 5.302% 1-31-19	12.0000000	(48,836,021.60)	100.000	1.3205389	(64,489,864.70)
	07/30/2007	WW GR RS	AIG 5.302% 1-31-19	11.0055556	1,294,642.91	100.000	1.2904598	1,670,684.68
	01/30/2008	WW GR RS	AIG 5.302% 1-31-19	10.0055556	1,294,642.93	100.000	1.2609036	1,632,419.97
	01/31/2008	WW GR RS	AIG 5.302% 1-31-19	10.0055556	48,836,021.60	100.000	1.2609036	61,577,516.75
	02/01/2008	WW GR RS	AIG 5.302% 1-31-19	10.0000000	(48,836,021.60)	100.000	1.2607413	(61,569,590.86)
	07/30/2008	WW GR RS	AIG 5.302% 1-31-19	9.0055556	1,294,642.93	100.000	1.2320244	1,595,031.63
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	8.7166667	48,836,021.60	100.000	1.2238053	59,765,780.97
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	8.7166667	366,815.49	100.000	1.2238053	448,910.73
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	8.7166667	7,268,095.77	100.000	1.2238053	8,894,733.96
39	02/01/2006	WW GR RS	AIG 5.12% 2-1-23	14.0000000	(33,481,153.00)	100.000	1.3831726	(46,310,214.46)
	07/28/2006	WW GR RS	AIG 5.12% 2-1-23	13.0166667	857,117.52	100.000	1.3520150	1,158,835.71
	01/30/2007	WW GR RS	AIG 5.12% 2-1-23	12.0055556	857,117.52	100.000	1.3207089	1,132,002.70
	02/01/2007	WW GR RS	AIG 5.12% 2-1-23	12.0000000	33,481,153.00	100.000	1.3205389	44,213,163.89
	02/01/2007	WW GR RS	AIG 5.12% 2-1-23	12.0000000	(33,481,153.00)	100.000	1.3205389	(44,213,163.89)
	07/30/2007	WW GR RS	AIG 5.12% 2-1-23	11.0055556	857,117.52	100.000	1.2904598	1,106,075.74
	01/30/2008	WW GR RS	AIG 5.12% 2-1-23	10.0055556	857,117.52	100.000	1.2609036	1,080,742.59
	01/31/2008	WW GR RS	AIG 5.12% 2-1-23	10.0055556	33,481,153.00	100.000	1.2609036	42,216,507.24
	02/01/2008	WW GR RS	AIG 5.12% 2-1-23	10.0000000	(33,481,153.00)	100.000	1.2607413	(42,211,073.39)
	07/30/2008	WW GR RS	AIG 5.12% 2-1-23	9.0055556	857,117.52	100.000	1.2320244	1,055,989.66
	09/22/2008	WW GR RS	AIG 5.12% 2-1-23	8.7166667	33,481,153.00	100.000	1.2238053	40,974,411.74
	09/22/2008	WW GR RS	AIG 5.12% 2-1-23	8.7166667	242,849.96	100.000	1.2238053	297,201.06
	09/22/2008	WW GR RS	AIG 5.12% 2-1-23	8.7166667	4,405,874.72	100.000	1.2238053	5,391,932.73
41	01/30/2008	WW GR RS	BNY Hamilton Money Fund	10.0055556	(2,151,760.45)	100.000	1.2609036	(2,713,162.56)
	02/01/2008	WW GR RS	BNY Hamilton Money Fund	10.0000000	2,151,760.45	100.000	1.2607413	2,712,813.33
	02/04/2008	WW GR RS	BNY Hamilton Money Fund	9.9833333	482.89	100.000	1.2602546	608.56
42	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.7055556	(94,600,810.54)	100.000	1.2234903	(115,743,169.94)
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.6611111	31,314.39	100.000	1.2222310	38,273.42
	10/20/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.5611111	85,695,823.21	100.000	1.2194024	104,497,688.43
	11/04/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.4833333	69,414.47	100.000	1.2172068	84,491.77
	11/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.3888889	8,904,464.64	100.000	1.2145462	10,814,883.34
	12/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.3277778	5,431.37	100.000	1.2128276	6,587.32
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.1444444	0.35	100.000	1.2076867	0.42
	01/29/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.0111111	(1,203,293.20)	100.000	1.2039615	(1,448,718.69)
	01/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.0055556	1,203,293.20	100.000	1.2038065	1,448,532.21
	02/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.9888889	18.45	100.000	1.2033418	22.20
	03/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.8222222	0.24	100.000	1.1987038	0.29
	04/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.6611111	0.14	100.000	1.1942375	0.17
	05/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.4833333	0.05	100.000	1.1893284	0.06
	06/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.3277778	0.05	100.000	1.1850495	0.06
	07/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.1611111	0.04	100.000	1.1804821	0.05
	08/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.9833333	0.04	100.000	1.1756295	0.05
	09/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.8277778	0.03	100.000	1.1713999	0.04
	10/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.6611111	0.01	100.000	1.1668851	0.01
	01/28/2010	WW GR RS	Dreyfus Cash Mgmt 289	6.0166667	522.69	100.000	1.1495909	600.88
43	09/22/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.7166667	(94,600,810.54)	100.000	1.2238053	(115,772,971.20)

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IND04472-2001-SRF

Dated: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	**	
43	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.7055556	94,600,810.54	100.000	1.2234903	115,743,169.94		
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.6611111	13,854.38	100.000	1.2222310	16,933.25		
44	10/20/2008	WW GR RS	US Treas 1-29-09	8.5611111	(1,203,293.20)	100.000	1.2194024	(1,467,298.56)		
	01/29/2009	WW GR RS	US Treas 1-29-09	8.0111111	1,206,000.00	100.000	1.2039615	1,451,977.57		
	01/29/2009	WW GR RS	US Treas 1-29-09	8.0111111	2,706.80	100.000	1.2039615	3,258.88		
45	10/20/2008	WW GR RS	US Treas 12-15-10 4.375%	8.5611111	(2,018,964.06)	100.000	1.2194024	(2,461,929.52)		
	10/20/2008	WW GR RS	US Treas 12-15-10 4.375%	8.5611111	(28,889.46)	100.000	1.2194024	(35,227.88)		
	12/15/2008	WW GR RS	US Treas 12-15-10 4.375%	8.2555556	41,628.13	100.000	1.2107998	50,403.33		
	06/15/2009	WW GR RS	US Treas 12-15-10 4.375%	7.2555556	41,628.13	100.000	1.1830681	49,248.91		
	12/15/2009	WW GR RS	US Treas 12-15-10 4.375%	6.2555556	41,628.13	100.000	1.1559716	48,120.93		
	06/15/2010	WW GR RS	US Treas 12-15-10 4.375%	5.2555556	41,628.13	100.000	1.1294956	47,018.79		
	12/15/2010	WW GR RS	US Treas 12-15-10 4.375%	4.2555556	41,628.13	100.000	1.1036261	45,941.89		
	12/15/2010	WW GR RS	US Treas 12-15-10 4.375%	4.2555556	1,903,000.00	100.000	1.1036261	2,100,200.40		
	46	10/20/2008	WW GR RS	US Treas 7-31-11 4.875%	8.5611111	(2,106,810.00)	100.000	1.2194024	(2,569,049.07)	
10/20/2008		WW GR RS	US Treas 7-31-11 4.875%	8.5611111	(20,859.70)	100.000	1.2194024	(25,436.37)		
01/31/2009		WW GR RS	US Treas 7-31-11 4.875%	8.0055556	47,385.00	100.000	1.2038065	57,042.37		
07/31/2009		WW GR RS	US Treas 7-31-11 4.875%	7.0055556	47,385.00	100.000	1.1762350	55,735.90		
01/31/2010		WW GR RS	US Treas 7-31-11 4.875%	6.0055556	47,385.00	100.000	1.1492949	54,459.34		
07/31/2010		WW GR RS	US Treas 7-31-11 4.875%	5.0055556	47,385.00	100.000	1.1229719	53,212.02		
01/31/2011		WW GR RS	US Treas 7-31-11 4.875%	4.0055556	47,385.00	100.000	1.0972518	51,993.28		
07/31/2011		WW GR RS	US Treas 7-31-11 4.875%	3.0055556	47,385.00	100.000	1.0721207	50,802.44		
07/31/2011		WW GR RS	US Treas 7-31-11 4.875%	3.0055556	1,944,000.00	100.000	1.0721207	2,084,202.73		
47		10/20/2008	WW GR RS	US Treas 1-31-12 4.75%	8.5611111	(2,163,498.75)	100.000	1.2194024	(2,638,175.47)	
		10/20/2008	WW GR RS	US Treas 1-31-12 4.75%	8.5611111	(20,826.68)	100.000	1.2194024	(25,396.10)	
	01/31/2009	WW GR RS	US Treas 1-31-12 4.75%	8.0055556	47,310.00	100.000	1.2038065	56,952.09		
	07/31/2009	WW GR RS	US Treas 1-31-12 4.75%	7.0055556	47,310.00	100.000	1.1762350	55,647.68		
	01/31/2010	WW GR RS	US Treas 1-31-12 4.75%	6.0055556	47,310.00	100.000	1.1492949	54,373.14		
	07/31/2010	WW GR RS	US Treas 1-31-12 4.75%	5.0055556	47,310.00	100.000	1.1229719	53,127.80		
	01/31/2011	WW GR RS	US Treas 1-31-12 4.75%	4.0055556	47,310.00	100.000	1.0972518	51,910.98		
	07/31/2011	WW GR RS	US Treas 1-31-12 4.75%	3.0055556	47,310.00	100.000	1.0721207	50,722.03		
	01/31/2012	WW GR RS	US Treas 1-31-12 4.75%	2.0055556	47,310.00	100.000	1.0475653	49,560.31		
	01/31/2012	WW GR RS	US Treas 1-31-12 4.75%	2.0055556	1,992,000.00	100.000	1.0475653	2,086,750.06		
	48	10/20/2008	WW GR RS	US Treas 7-31-09 4.625%	8.5611111	(1,860,942.19)	100.000	1.2194024	(2,269,237.28)	
10/20/2008		WW GR RS	US Treas 7-31-09 4.625%	8.5611111	(18,476.75)	100.000	1.2194024	(22,530.59)		
01/31/2009		WW GR RS	US Treas 7-31-09 4.625%	8.0055556	41,971.88	100.000	1.2038065	50,526.02		
07/31/2009		WW GR RS	US Treas 7-31-09 4.625%	7.0055556	41,971.88	100.000	1.1762350	49,368.79		
07/31/2009		WW GR RS	US Treas 7-31-09 4.625%	7.0055556	1,815,000.00	100.000	1.1762350	2,134,866.52		
49	10/20/2008	WW GR RS	US Treas 7-31-12 4.625%	8.5611111	(2,220,917.03)	100.000	1.2194024	(2,708,191.45)		
	10/20/2008	WW GR RS	US Treas 7-31-12 4.625%	8.5611111	(20,757.08)	100.000	1.2194024	(25,311.23)		
	01/31/2009	WW GR RS	US Treas 7-31-12 4.625%	8.0055556	47,151.88	100.000	1.2038065	56,761.74		
	07/31/2009	WW GR RS	US Treas 7-31-12 4.625%	7.0055556	47,151.88	100.000	1.1762350	55,461.69		
	01/31/2010	WW GR RS	US Treas 7-31-12 4.625%	6.0055556	47,151.88	100.000	1.1492949	54,191.42		
	07/31/2010	WW GR RS	US Treas 7-31-12 4.625%	5.0055556	47,151.88	100.000	1.1229719	52,950.24		
	01/31/2011	WW GR RS	US Treas 7-31-12 4.625%	4.0055556	47,151.88	100.000	1.0972518	51,737.48		
	07/31/2011	WW GR RS	US Treas 7-31-12 4.625%	3.0055556	47,151.88	100.000	1.0721207	50,552.51		
	01/31/2012	WW GR RS	US Treas 7-31-12 4.625%	2.0055556	47,151.88	100.000	1.0475653	49,394.67		
	07/31/2012	WW GR RS	US Treas 7-31-12 4.625%	1.0055556	47,151.88	100.000	1.0235722	48,263.36		
	07/31/2012	WW GR RS	US Treas 7-31-12 4.625%	1.0055556	2,039,000.00	100.000	1.0235722	2,087,063.81		

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IND04472-2001-SRF

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt
50	10/20/2008	WW GR RS	US Treas 1-31-10 2.125%	8.5611111	(1,875,279.84)	100.000	1.2194024	(2,286,720.65)
	10/20/2008	WW GR RS	US Treas 1-31-10 2.125%	8.5611111	(8,685.76)	100.000	1.2194024	(10,591.44)
	01/31/2009	WW GR RS	US Treas 1-31-10 2.125%	8.0055556	19,730.63	100.000	1.2038065	23,751.86
	07/31/2009	WW GR RS	US Treas 1-31-10 2.125%	7.0055556	19,730.63	100.000	1.1762350	23,207.86
	01/31/2010	WW GR RS	US Treas 1-31-10 2.125%	6.0055556	19,730.63	100.000	1.1492949	22,676.31
	01/31/2010	WW GR RS	US Treas 1-31-10 2.125%	6.0055556	1,857,000.00	100.000	1.1492949	2,134,240.72
51	10/20/2008	WW GR RS	US Treas 1-31-13 2.875%	8.5611111	(2,112,726.88)	100.000	1.2194024	(2,576,264.13)
	10/20/2008	WW GR RS	US Treas 1-31-13 2.875%	8.5611111	(13,200.47)	100.000	1.2194024	(16,096.68)
	01/31/2009	WW GR RS	US Treas 1-31-13 2.875%	8.0055556	29,986.25	100.000	1.2038065	36,097.64
	07/31/2009	WW GR RS	US Treas 1-31-13 2.875%	7.0055556	29,986.25	100.000	1.1762350	35,270.88
	01/31/2010	WW GR RS	US Treas 1-31-13 2.875%	6.0055556	29,986.25	100.000	1.1492949	34,463.05
	07/31/2010	WW GR RS	US Treas 1-31-13 2.875%	5.0055556	29,986.25	100.000	1.1229719	33,673.72
	01/31/2011	WW GR RS	US Treas 1-31-13 2.875%	4.0055556	29,986.25	100.000	1.0972518	32,902.47
	07/31/2011	WW GR RS	US Treas 1-31-13 2.875%	3.0055556	29,986.25	100.000	1.0721207	32,148.88
	01/31/2012	WW GR RS	US Treas 1-31-13 2.875%	2.0055556	29,986.25	100.000	1.0475653	31,412.55
	07/31/2012	WW GR RS	US Treas 1-31-13 2.875%	1.0055556	29,986.25	100.000	1.0235722	30,693.09
	08/03/2012	WW GR RS	US Treas 1-31-13 2.875%	0.9888889	162.96	100.000	1.0231771	166.74
	08/03/2012	WW GR RS	US Treas 1-31-13 2.875%	0.9888889	2,089,585.00	100.000	1.0231771	2,138,015.43
52	10/20/2008	WW GR RS	US Treas 7-31-10 2.75%	8.5611111	(1,923,338.44)	100.000	1.2194024	(2,345,323.42)
	10/20/2008	WW GR RS	US Treas 7-31-10 2.75%	8.5611111	(11,361.46)	100.000	1.2194024	(13,854.19)
	01/31/2009	WW GR RS	US Treas 7-31-10 2.75%	8.0055556	25,808.75	100.000	1.2038065	31,068.74
	07/31/2009	WW GR RS	US Treas 7-31-10 2.75%	7.0055556	25,808.75	100.000	1.1762350	30,357.15
	01/31/2010	WW GR RS	US Treas 7-31-10 2.75%	6.0055556	25,808.75	100.000	1.1492949	29,661.87
	07/31/2010	WW GR RS	US Treas 7-31-10 2.75%	5.0055556	25,808.75	100.000	1.1229719	28,982.50
	07/31/2010	WW GR RS	US Treas 7-31-10 2.75%	5.0055556	1,877,000.00	100.000	1.1229719	2,107,818.30
53	10/20/2008	WW GR RS	US Treas 7-31-13 3.375%	8.5611111	(2,178,470.00)	100.000	1.2194024	(2,656,431.44)
	10/20/2008	WW GR RS	US Treas 7-31-13 3.375%	8.5611111	(15,659.63)	100.000	1.2194024	(19,095.39)
	01/31/2009	WW GR RS	US Treas 7-31-13 3.375%	8.0055556	35,572.50	100.000	1.2038065	42,822.41
	07/31/2009	WW GR RS	US Treas 7-31-13 3.375%	7.0055556	35,572.50	100.000	1.1762350	41,841.62
	01/31/2010	WW GR RS	US Treas 7-31-13 3.375%	6.0055556	35,572.50	100.000	1.1492949	40,883.29
	07/31/2010	WW GR RS	US Treas 7-31-13 3.375%	5.0055556	35,572.50	100.000	1.1229719	39,946.92
	01/31/2011	WW GR RS	US Treas 7-31-13 3.375%	4.0055556	35,572.50	100.000	1.0972518	39,031.99
	07/31/2011	WW GR RS	US Treas 7-31-13 3.375%	3.0055556	35,572.50	100.000	1.0721207	38,138.02
	01/31/2012	WW GR RS	US Treas 7-31-13 3.375%	2.0055556	35,572.50	100.000	1.0475653	37,264.52
	07/31/2012	WW GR RS	US Treas 7-31-13 3.375%	1.0055556	35,572.50	100.000	1.0235722	36,411.02
	08/03/2012	WW GR RS	US Treas 7-31-13 3.375%	0.9888889	193.32	100.000	1.0231771	197.80
	08/03/2012	WW GR RS	US Treas 7-31-13 3.375%	0.9888889	2,123,810.00	100.000	1.0231771	2,173,033.66
54	10/20/2008	WW GR RS	US Treas Stripped 11-15-13	8.5611111	(1,796,481.04)	100.000	1.2194024	(2,190,633.21)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-13	0.9888889	2,054,020.00	100.000	1.0231771	2,101,626.13
55	10/20/2008	WW GR RS	US Treas Stripped 5-15-14	8.5611111	(1,793,481.04)	100.000	1.2194024	(2,186,975.00)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-14	0.9888889	2,017,175.00	100.000	1.0231771	2,063,927.18
56	10/20/2008	WW GR RS	US Treas Stripped 11-15-14	8.5611111	(1,746,086.68)	100.000	1.2194024	(2,129,182.21)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-14	0.9888889	1,977,700.00	100.000	1.0231771	2,023,537.26
57	10/20/2008	WW GR RS	US Treas Stripped 5-15-15	8.5611111	(1,643,729.49)	100.000	1.2194024	(2,004,367.61)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-15	0.9888889	1,902,800.00	100.000	1.0231771	1,946,901.30
58	10/20/2008	WW GR RS	US Treas Stripped 11-15-15	8.5611111	(1,593,286.68)	100.000	1.2194024	(1,942,857.53)

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IND04472-2001-SRF

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INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt **
58	08/03/2012	WW GR RS	US Treas Stripped 11-15-15	0.9888889	1,855,700.00	100.000	1.0231771	1,898,709.66
59	10/20/2008	WW GR RS	US Treas Stripped 5-15-16	8.5611111	(1,529,696.08)	100.000	1.2194024	(1,865,315.00)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-16	0.9888889	1,792,800.00	100.000	1.0231771	1,834,351.82
60	10/20/2008	WW GR RS	US Treas Stripped 11-15-16	8.5611111	(1,479,671.27)	100.000	1.2194024	(1,804,314.63)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-16	0.9888889	1,744,225.00	100.000	1.0231771	1,784,651.00
61	10/20/2008	WW GR RS	US Treas Stripped 5-15-17	8.5611111	(1,427,257.60)	100.000	1.2194024	(1,740,401.28)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-17	0.9888889	1,685,700.00	100.000	1.0231771	1,724,769.56
62	10/20/2008	WW GR RS	US Treas Stripped 11-15-17	8.5611111	(1,393,541.65)	100.000	1.2194024	(1,699,287.97)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-17	0.9888889	1,647,450.00	100.000	1.0231771	1,685,633.04
63	10/20/2008	WW GR RS	US Treas Stripped 5-15-18	8.5611111	(1,340,510.04)	100.000	1.2194024	(1,634,621.10)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-18	0.9888889	1,586,500.00	100.000	1.0231771	1,623,270.40
64	10/20/2008	WW GR RS	US Treas Stripped 11-15-18	8.5611111	(5,404,151.58)	100.000	1.2194024	(6,589,835.15)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-18	0.9888889	6,440,300.00	100.000	1.0231771	6,589,567.19
65	10/20/2008	WW GR RS	US Treas Stripped 5-15-19	8.5611111	(1,417,804.20)	100.000	1.2194024	(1,728,873.78)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-19	0.9888889	1,700,400.00	100.000	1.0231771	1,739,810.26
66	10/20/2008	WW GR RS	US Treas Stripped 11-15-19	8.5611111	(14,266,279.58)	100.000	1.2194024	(17,396,334.88)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-19	0.9888889	17,150,000.00	100.000	1.0231771	17,547,486.49
67	10/20/2008	WW GR RS	US Treas Stripped 5-15-20	8.5611111	(2,513,670.24)	100.000	1.2194024	(3,065,175.40)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-20	0.9888889	3,034,100.00	100.000	1.0231771	3,104,421.50
68	10/20/2008	WW GR RS	US Treas Stripped 11-15-20	8.5611111	(14,912,887.80)	100.000	1.2194024	(18,184,810.47)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-20	0.9888889	18,035,000.00	100.000	1.0231771	18,452,998.19
69	10/20/2008	WW GR RS	US Treas Stripped 5-15-21	8.5611111	(289,180.08)	100.000	1.2194024	(352,626.87)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-21	0.9888889	349,610.00	100.000	1.0231771	357,712.93
70	10/20/2008	WW GR RS	US Treas Stripped 11-15-21	8.5611111	(8,010,386.41)	100.000	1.2194024	(9,767,884.03)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-21	0.9888889	9,690,000.00	100.000	1.0231771	9,914,585.66
71	10/20/2008	WW GR RS	US Treas Stripped 5-15-22	8.5611111	(182,503.55)	100.000	1.2194024	(222,545.26)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-22	0.9888889	220,800.00	100.000	1.0231771	225,917.49
72	10/20/2008	WW GR RS	US Treas Stripped 11-15-22	8.5611111	(3,081,001.14)	100.000	1.2194024	(3,756,980.04)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-22	0.9888889	3,730,000.00	100.000	1.0231771	3,816,450.41
36,953,805.92								14,237,184.50

Arbitrage Yield Limit Limit.....	4.6881000
Internal Rate of Return.....	6.9522651
Calculation Standard.....	MSRB 30/360 SEMI 4/3

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IND0472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
38	02/01/2006	WW GR RS	AIG 5.302% 1-31-19	0.0000000	(48,836,020.73)	100.000	1.0000000	(48,836,020.73)
	07/28/2006	WW GR RS	AIG 5.302% 1-31-19	0.9833333	1,294,642.91	100.000	0.9669570	1,251,863.98
	01/30/2007	WW GR RS	AIG 5.302% 1-31-19	1.9944444	1,294,642.91	100.000	0.9341187	1,209,350.16
	02/01/2007	WW GR RS	AIG 5.302% 1-31-19	2.0000000	48,836,020.73	100.000	0.9339414	45,609,981.12
	02/01/2007	WW GR RS	AIG 5.302% 1-31-19	2.0000000	(48,836,021.60)	100.000	0.9339414	(45,609,981.93)
	07/30/2007	WW GR RS	AIG 5.302% 1-31-19	2.9944444	1,294,642.91	100.000	0.9027383	1,168,723.77
	01/30/2008	WW GR RS	AIG 5.302% 1-31-19	3.9944444	1,294,642.93	100.000	0.8724121	1,129,462.19
	01/31/2008	WW GR RS	AIG 5.302% 1-31-19	4.0000000	48,836,021.60	100.000	0.8722465	42,597,049.96
	02/01/2008	WW GR RS	AIG 5.302% 1-31-19	4.0000000	(48,836,021.60)	100.000	0.8722465	(42,597,049.96)
	07/30/2008	WW GR RS	AIG 5.302% 1-31-19	4.9944444	1,294,642.93	100.000	0.8431047	1,091,519.52
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	5.2833333	48,836,021.60	100.000	0.8348229	40,769,427.67
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	5.2833333	366,815.49	100.000	0.8348229	306,225.96
	09/22/2008	WW GR RS	AIG 5.302% 1-31-19	5.2833333	7,268,095.77	100.000	0.8348229	6,067,572.56
	39	02/01/2006	WW GR RS	AIG 5.12% 2-1-23	0.0000000	(33,481,153.00)	100.000	1.0000000
07/28/2006		WW GR RS	AIG 5.12% 2-1-23	0.9833333	857,117.52	100.000	0.9669570	828,795.76
01/30/2007		WW GR RS	AIG 5.12% 2-1-23	1.9944444	857,117.52	100.000	0.9341187	800,649.51
02/01/2007		WW GR RS	AIG 5.12% 2-1-23	2.0000000	33,481,153.00	100.000	0.9339414	31,269,434.60
02/01/2007		WW GR RS	AIG 5.12% 2-1-23	2.0000000	(33,481,153.00)	100.000	0.9339414	(31,269,434.60)
07/30/2007		WW GR RS	AIG 5.12% 2-1-23	2.9944444	857,117.52	100.000	0.9027383	773,752.83
01/30/2008		WW GR RS	AIG 5.12% 2-1-23	3.9944444	857,117.52	100.000	0.8724121	747,759.71
01/31/2008		WW GR RS	AIG 5.12% 2-1-23	4.0000000	33,481,153.00	100.000	0.8722465	29,203,819.24
02/01/2008		WW GR RS	AIG 5.12% 2-1-23	4.0000000	(33,481,153.00)	100.000	0.8722465	(29,203,819.24)
07/30/2008		WW GR RS	AIG 5.12% 2-1-23	4.9944444	857,117.52	100.000	0.8431047	722,639.80
09/22/2008		WW GR RS	AIG 5.12% 2-1-23	5.2833333	33,481,153.00	100.000	0.8348229	27,950,832.21
09/22/2008		WW GR RS	AIG 5.12% 2-1-23	5.2833333	242,849.96	100.000	0.8348229	202,736.70
09/22/2008		WW GR RS	AIG 5.12% 2-1-23	5.2833333	4,405,874.72	100.000	0.8348229	3,678,124.97
41		01/30/2008	WW GR RS	BNY Hamilton Money Fund	3.9944444	(2,151,760.45)	100.000	0.8724121
	02/01/2008	WW GR RS	BNY Hamilton Money Fund	4.0000000	2,151,760.45	100.000	0.8722465	1,876,865.57
	02/04/2008	WW GR RS	BNY Hamilton Money Fund	4.0166667	482.89	100.000	0.8717499	420.96
42	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.2944444	(94,600,810.54)	100.000	0.8345060	(78,944,940.92)
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.3388889	31,314.39	100.000	0.8332396	26,092.39
	10/20/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.4388889	85,695,823.21	100.000	0.8303972	71,161,569.63
	11/04/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.5166667	69,414.47	100.000	0.8281931	57,488.59
	11/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.6111111	8,904,464.64	100.000	0.8255247	7,350,855.19
	12/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.6722222	5,431.37	100.000	0.8238026	4,474.38
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.8555556	0.35	100.000	0.8186579	0.29
	01/29/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.9888889	(1,203,293.20)	100.000	0.8149365	(980,607.53)
	01/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.9944444	1,203,293.20	100.000	0.8147818	980,421.39
	02/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.0111111	18.45	100.000	0.8143179	15.02
	03/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.1777778	0.24	100.000	0.8096934	0.19
	04/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.3388889	0.14	100.000	0.8052481	0.11
	05/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.5166667	0.05	100.000	0.8003712	0.04
	06/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.6722222	0.05	100.000	0.7961281	0.04
	07/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.8388889	0.04	100.000	0.7916070	0.03
	08/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.0166667	0.04	100.000	0.7868127	0.03
	09/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.1722222	0.03	100.000	0.7826415	0.02
	10/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.3388889	0.01	100.000	0.7781969	0.01
01/28/2010	WW GR RS	Dreyfus Cash Mgmt 289	7.9833333	522.69	100.000	0.7612474	397.90	

Dated: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

Delivered: 11/14/2001

INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
43	09/22/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.2833333	(94,600,810.54)	100.000	0.8348229	(78,974,920.08)
	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.2944444	94,600,810.54	100.000	0.8345060	78,944,940.92
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.3388889	13,854.38	100.000	0.8332396	11,544.02
44	10/20/2008	WW GR RS	US Treas 1-29-09	5.4388889	(1,203,293.20)	100.000	0.8303972	(999,211.28)
	01/29/2009	WW GR RS	US Treas 1-29-09	5.9888889	1,206,000.00	100.000	0.8149365	982,813.40
	01/29/2009	WW GR RS	US Treas 1-29-09	5.9888889	2,706.80	100.000	0.8149365	2,205.87
45	10/20/2008	WW GR RS	US Treas 12-15-10 4.375%	5.4388889	(2,018,964.06)	100.000	0.8303972	(1,676,542.05)
	10/20/2008	WW GR RS	US Treas 12-15-10 4.375%	5.4388889	(28,889.46)	100.000	0.8303972	(23,989.73)
	12/15/2008	WW GR RS	US Treas 12-15-10 4.375%	5.7444444	41,628.13	100.000	0.8217720	34,208.83
	06/15/2009	WW GR RS	US Treas 12-15-10 4.375%	6.7444444	41,628.13	100.000	0.7941658	33,059.64
	12/15/2009	WW GR RS	US Treas 12-15-10 4.375%	7.7444444	41,628.13	100.000	0.7674869	31,949.05
	06/15/2010	WW GR RS	US Treas 12-15-10 4.375%	8.7444444	41,628.13	100.000	0.7417043	30,875.76
	12/15/2010	WW GR RS	US Treas 12-15-10 4.375%	9.7444444	41,628.13	100.000	0.7167878	29,838.54
	12/15/2010	WW GR RS	US Treas 12-15-10 4.375%	9.7444444	1,903,000.00	100.000	0.7167878	1,364,047.19
46	10/20/2008	WW GR RS	US Treas 7-31-11 4.875%	5.4388889	(2,106,810.00)	100.000	0.8303972	(1,749,489.08)
	10/20/2008	WW GR RS	US Treas 7-31-11 4.875%	5.4388889	(20,859.70)	100.000	0.8303972	(17,321.84)
	01/31/2009	WW GR RS	US Treas 7-31-11 4.875%	6.0000000	47,385.00	100.000	0.8146271	38,601.11
	07/31/2009	WW GR RS	US Treas 7-31-11 4.875%	7.0000000	47,385.00	100.000	0.7872609	37,304.36
	01/31/2010	WW GR RS	US Treas 7-31-11 4.875%	8.0000000	47,385.00	100.000	0.7608140	36,051.17
	07/31/2010	WW GR RS	US Treas 7-31-11 4.875%	9.0000000	47,385.00	100.000	0.7352555	34,840.08
	01/31/2011	WW GR RS	US Treas 7-31-11 4.875%	10.0000000	47,385.00	100.000	0.7105557	33,669.68
	07/31/2011	WW GR RS	US Treas 7-31-11 4.875%	11.0000000	47,385.00	100.000	0.6866856	32,538.60
47	07/31/2011	WW GR RS	US Treas 7-31-11 4.875%	11.0000000	1,944,000.00	100.000	0.6866856	1,334,916.77
	10/20/2008	WW GR RS	US Treas 1-31-12 4.75%	5.4388889	(2,163,498.75)	100.000	0.8303972	(1,796,563.25)
	10/20/2008	WW GR RS	US Treas 1-31-12 4.75%	5.4388889	(20,826.68)	100.000	0.8303972	(17,294.42)
	01/31/2009	WW GR RS	US Treas 1-31-12 4.75%	6.0000000	47,310.00	100.000	0.8146271	38,540.01
	07/31/2009	WW GR RS	US Treas 1-31-12 4.75%	7.0000000	47,310.00	100.000	0.7872609	37,245.31
	01/31/2010	WW GR RS	US Treas 1-31-12 4.75%	8.0000000	47,310.00	100.000	0.7608140	35,994.11
	07/31/2010	WW GR RS	US Treas 1-31-12 4.75%	9.0000000	47,310.00	100.000	0.7352555	34,784.94
	01/31/2011	WW GR RS	US Treas 1-31-12 4.75%	10.0000000	47,310.00	100.000	0.7105557	33,616.39
48	07/31/2011	WW GR RS	US Treas 1-31-12 4.75%	11.0000000	47,310.00	100.000	0.6866856	32,487.09
	01/31/2012	WW GR RS	US Treas 1-31-12 4.75%	12.0000000	47,310.00	100.000	0.6636174	31,395.74
	01/31/2012	WW GR RS	US Treas 1-31-12 4.75%	12.0000000	1,992,000.00	100.000	0.6636174	1,321,925.78
	10/20/2008	WW GR RS	US Treas 7-31-09 4.625%	5.4388889	(1,860,942.19)	100.000	0.8303972	(1,545,321.14)
	10/20/2008	WW GR RS	US Treas 7-31-09 4.625%	5.4388889	(18,476.75)	100.000	0.8303972	(15,343.04)
49	01/31/2009	WW GR RS	US Treas 7-31-09 4.625%	6.0000000	41,971.88	100.000	0.8146271	34,191.43
	07/31/2009	WW GR RS	US Treas 7-31-09 4.625%	7.0000000	41,971.88	100.000	0.7872609	33,042.82
	07/31/2009	WW GR RS	US Treas 7-31-09 4.625%	7.0000000	1,815,000.00	100.000	0.7872609	1,428,878.53
	10/20/2008	WW GR RS	US Treas 7-31-12 4.625%	5.4388889	(2,220,917.03)	100.000	0.8303972	(1,844,243.23)
	10/20/2008	WW GR RS	US Treas 7-31-12 4.625%	5.4388889	(20,757.08)	100.000	0.8303972	(17,236.62)
49	01/31/2009	WW GR RS	US Treas 7-31-12 4.625%	6.0000000	47,151.88	100.000	0.8146271	38,411.20
	07/31/2009	WW GR RS	US Treas 7-31-12 4.625%	7.0000000	47,151.88	100.000	0.7872609	37,120.83
	01/31/2010	WW GR RS	US Treas 7-31-12 4.625%	8.0000000	47,151.88	100.000	0.7608140	35,873.81
	07/31/2010	WW GR RS	US Treas 7-31-12 4.625%	9.0000000	47,151.88	100.000	0.7352555	34,668.68
	01/31/2011	WW GR RS	US Treas 7-31-12 4.625%	10.0000000	47,151.88	100.000	0.7105557	33,504.04
	07/31/2011	WW GR RS	US Treas 7-31-12 4.625%	11.0000000	47,151.88	100.000	0.6866856	32,378.52
	01/31/2012	WW GR RS	US Treas 7-31-12 4.625%	12.0000000	47,151.88	100.000	0.6636174	31,290.81

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IND04472-2001-SRF

Date: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
49	07/31/2012	WW GR RS	US Treas 7-31-12 4.625%	13.0000000	47,151.88	100.000	0.6413241	30,239.64
	07/31/2012	WW GR RS	US Treas 7-31-12 4.625%	13.0000000	2,039,000.00	100.000	0.6413241	1,307,659.81
50	10/20/2008	WW GR RS	US Treas 1-31-10 2.125%	5.4388889	(1,875,279.84)	100.000	0.8303972	(1,557,227.08)
	10/20/2008	WW GR RS	US Treas 1-31-10 2.125%	5.4388889	(8,685.76)	100.000	0.8303972	(7,212.63)
	01/31/2009	WW GR RS	US Treas 1-31-10 2.125%	6.0000000	19,730.63	100.000	0.8146271	16,073.11
	07/31/2009	WW GR RS	US Treas 1-31-10 2.125%	7.0000000	19,730.63	100.000	0.7872609	15,533.15
	01/31/2010	WW GR RS	US Treas 1-31-10 2.125%	8.0000000	19,730.63	100.000	0.7608140	15,011.34
	01/31/2010	WW GR RS	US Treas 1-31-10 2.125%	8.0000000	1,857,000.00	100.000	0.7608140	1,412,831.59
51	10/20/2008	WW GR RS	US Treas 1-31-13 2.875%	5.4388889	(2,112,726.88)	100.000	0.8303972	(1,754,402.44)
	10/20/2008	WW GR RS	US Treas 1-31-13 2.875%	5.4388889	(13,200.47)	100.000	0.8303972	(10,961.63)
	01/31/2009	WW GR RS	US Treas 1-31-13 2.875%	6.0000000	29,986.25	100.000	0.8146271	24,427.61
	07/31/2009	WW GR RS	US Treas 1-31-13 2.875%	7.0000000	29,986.25	100.000	0.7872609	23,607.00
	01/31/2010	WW GR RS	US Treas 1-31-13 2.875%	8.0000000	29,986.25	100.000	0.7608140	22,813.96
	07/31/2010	WW GR RS	US Treas 1-31-13 2.875%	9.0000000	29,986.25	100.000	0.7352555	22,047.56
	01/31/2011	WW GR RS	US Treas 1-31-13 2.875%	10.0000000	29,986.25	100.000	0.7105557	21,306.90
	07/31/2011	WW GR RS	US Treas 1-31-13 2.875%	11.0000000	29,986.25	100.000	0.6866856	20,591.13
	01/31/2012	WW GR RS	US Treas 1-31-13 2.875%	12.0000000	29,986.25	100.000	0.6636174	19,899.40
	07/31/2012	WW GR RS	US Treas 1-31-13 2.875%	13.0000000	29,986.25	100.000	0.6413241	19,230.90
	08/03/2012	WW GR RS	US Treas 1-31-13 2.875%	13.0111111	162.96	100.000	0.6410806	104.47
08/03/2012	WW GR RS	US Treas 1-31-13 2.875%	13.0111111	2,089,585.00	100.000	0.6410806	1,339,592.48	
52	10/20/2008	WW GR RS	US Treas 7-31-10 2.75%	5.4388889	(1,923,338.44)	100.000	0.8303972	(1,597,134.81)
	10/20/2008	WW GR RS	US Treas 7-31-10 2.75%	5.4388889	(11,361.46)	100.000	0.8303972	(9,434.52)
	01/31/2009	WW GR RS	US Treas 7-31-10 2.75%	6.0000000	25,808.75	100.000	0.8146271	21,024.51
	07/31/2009	WW GR RS	US Treas 7-31-10 2.75%	7.0000000	25,808.75	100.000	0.7872609	20,318.22
	01/31/2010	WW GR RS	US Treas 7-31-10 2.75%	8.0000000	25,808.75	100.000	0.7608140	19,635.66
	07/31/2010	WW GR RS	US Treas 7-31-10 2.75%	9.0000000	25,808.75	100.000	0.7352555	18,976.03
	07/31/2010	WW GR RS	US Treas 7-31-10 2.75%	9.0000000	1,877,000.00	100.000	0.7352555	1,380,074.64
	07/31/2010	WW GR RS	US Treas 7-31-10 2.75%	9.0000000	1,877,000.00	100.000	0.7352555	1,380,074.64
53	10/20/2008	WW GR RS	US Treas 7-31-13 3.375%	5.4388889	(2,178,470.00)	100.000	0.8303972	(1,808,995.34)
	10/20/2008	WW GR RS	US Treas 7-31-13 3.375%	5.4388889	(15,659.63)	100.000	0.8303972	(13,003.71)
	01/31/2009	WW GR RS	US Treas 7-31-13 3.375%	6.0000000	35,572.50	100.000	0.8146271	28,978.32
	07/31/2009	WW GR RS	US Treas 7-31-13 3.375%	7.0000000	35,572.50	100.000	0.7872609	28,004.84
	01/31/2010	WW GR RS	US Treas 7-31-13 3.375%	8.0000000	35,572.50	100.000	0.7608140	27,064.06
	07/31/2010	WW GR RS	US Treas 7-31-13 3.375%	9.0000000	35,572.50	100.000	0.7352555	26,154.88
	01/31/2011	WW GR RS	US Treas 7-31-13 3.375%	10.0000000	35,572.50	100.000	0.7105557	25,276.24
	07/31/2011	WW GR RS	US Treas 7-31-13 3.375%	11.0000000	35,572.50	100.000	0.6866856	24,427.12
	01/31/2012	WW GR RS	US Treas 7-31-13 3.375%	12.0000000	35,572.50	100.000	0.6636174	23,606.53
	07/31/2012	WW GR RS	US Treas 7-31-13 3.375%	13.0000000	35,572.50	100.000	0.6413241	22,813.50
	08/03/2012	WW GR RS	US Treas 7-31-13 3.375%	13.0111111	193.32	100.000	0.6410806	123.93
08/03/2012	WW GR RS	US Treas 7-31-13 3.375%	13.0111111	2,123,810.00	100.000	0.6410806	1,361,533.47	
54	10/20/2008	WW GR RS	US Treas Stripped 11-15-13	5.4388889	(1,796,481.04)	100.000	0.8303972	(1,491,792.78)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-13	13.0111111	2,054,020.00	100.000	0.6410806	1,316,792.45
55	10/20/2008	WW GR RS	US Treas Stripped 5-15-14	5.4388889	(1,793,481.04)	100.000	0.8303972	(1,489,301.59)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-14	13.0111111	2,017,175.00	100.000	0.6410806	1,293,171.83
56	10/20/2008	WW GR RS	US Treas Stripped 11-15-14	5.4388889	(1,746,086.68)	100.000	0.8303972	(1,449,945.45)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-14	13.0111111	1,977,700.00	100.000	0.6410806	1,267,865.17
57	10/20/2008	WW GR RS	US Treas Stripped 5-15-15	5.4388889	(1,643,729.49)	100.000	0.8303972	(1,364,948.33)

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IND04472-2001-SRF

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
57	08/03/2012	WW GR RS	US Treas Stripped 5-15-15	13.0111111	1,902,800.00	100.000	0.6410806	1,219,848.23
58	10/20/2008	WW GR RS	US Treas Stripped 11-15-15	5.4388889	(1,593,286.68)	100.000	0.8303972	(1,323,060.76)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-15	13.0111111	1,855,700.00	100.000	0.6410806	1,189,653.34
59	10/20/2008	WW GR RS	US Treas Stripped 5-15-16	5.4388889	(1,529,696.08)	100.000	0.8303972	(1,270,255.31)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-16	13.0111111	1,792,800.00	100.000	0.6410806	1,149,329.36
60	10/20/2008	WW GR RS	US Treas Stripped 11-15-16	5.4388889	(1,479,671.27)	100.000	0.8303972	(1,228,714.84)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-16	13.0111111	1,744,225.00	100.000	0.6410806	1,118,188.87
61	10/20/2008	WW GR RS	US Treas Stripped 5-15-17	5.4388889	(1,427,257.60)	100.000	0.8303972	(1,185,190.68)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-17	13.0111111	1,685,700.00	100.000	0.6410806	1,080,669.63
62	10/20/2008	WW GR RS	US Treas Stripped 11-15-17	5.4388889	(1,393,541.65)	100.000	0.8303972	(1,157,193.05)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-17	13.0111111	1,647,450.00	100.000	0.6410806	1,056,148.29
63	10/20/2008	WW GR RS	US Treas Stripped 5-15-18	5.4388889	(1,340,510.04)	100.000	0.8303972	(1,113,155.75)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-18	13.0111111	1,586,500.00	100.000	0.6410806	1,017,074.43
64	10/20/2008	WW GR RS	US Treas Stripped 11-15-18	5.4388889	(5,404,151.58)	100.000	0.8303972	(4,487,592.21)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-18	13.0111111	6,440,300.00	100.000	0.6410806	4,128,751.62
65	10/20/2008	WW GR RS	US Treas Stripped 5-15-19	5.4388889	(1,417,804.20)	100.000	0.8303972	(1,177,340.60)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-19	13.0111111	1,700,400.00	100.000	0.6410806	1,090,093.51
66	10/20/2008	WW GR RS	US Treas Stripped 11-15-19	5.4388889	(14,266,279.58)	100.000	0.8303972	(11,846,678.28)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-19	13.0111111	17,150,000.00	100.000	0.6410806	10,994,532.90
67	10/20/2008	WW GR RS	US Treas Stripped 5-15-20	5.4388889	(2,513,670.24)	100.000	0.8303972	(2,087,344.67)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-20	13.0111111	3,034,100.00	100.000	0.6410806	1,945,102.76
68	10/20/2008	WW GR RS	US Treas Stripped 11-15-20	5.4388889	(14,912,887.80)	100.000	0.8303972	(12,383,619.92)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-20	13.0111111	18,035,000.00	100.000	0.6410806	11,561,889.27
69	10/20/2008	WW GR RS	US Treas Stripped 5-15-21	5.4388889	(289,180.08)	100.000	0.8303972	(240,134.32)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-21	13.0111111	349,610.00	100.000	0.6410806	224,128.20
70	10/20/2008	WW GR RS	US Treas Stripped 11-15-21	5.4388889	(8,010,386.41)	100.000	0.8303972	(6,651,802.26)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-21	13.0111111	9,690,000.00	100.000	0.6410806	6,212,071.36
71	10/20/2008	WW GR RS	US Treas Stripped 5-15-22	5.4388889	(182,503.55)	100.000	0.8303972	(151,550.43)
	08/03/2012	WW GR RS	US Treas Stripped 5-15-22	13.0111111	220,800.00	100.000	0.6410806	141,550.60
72	10/20/2008	WW GR RS	US Treas Stripped 11-15-22	5.4388889	(3,081,001.14)	100.000	0.8303972	(2,558,454.65)
	08/03/2012	WW GR RS	US Treas Stripped 11-15-22	13.0111111	3,730,000.00	100.000	0.6410806	2,391,230.77
					36,953,805.92			(0.02)

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	6.9522651
Calculation Standard	MSRB 30/360 SEMI 4/3

Date: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: 05 DEFEASE

First Investment Date	12/07/2005
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	4.4726959
Total Interest Earned	\$19,555.95
90% of rebate liability	-\$1,162.96
Full rebate liability	-\$1,292.18

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit FV Factor	** Yield Limit FV Amt
105	12/07/2005	05 DEFEASE	SLGS	14.3000000	(2,937,569.05)	100.000	1.3928206	(4,091,506.55)
	02/01/2006	05 DEFEASE	SLGS	14.0000000	2,957,125.00	100.000	1.3831726	4,090,214.36
					19,555.95			(1,292.18)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return.	4.4726959
Calculation Standard.	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
105	12/07/2005	05 DEFEASE	SLGS	0.0000000	(2,937,569.05)	100.000	1.0000000	(2,937,569.05)
	02/01/2006	05 DEFEASE	SLGS	0.3000000	2,957,125.00	100.000	0.9933868	2,937,569.06
						19,555.95		0.01

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	4.4726959
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
Delivered: 11/14/2001

Summary of Rebate Calculations
INDIANA, STATE OF
State Revolving Fund Program Bonds, Series 2001A

For funds: 12 DEFEA

First Investment Date	06/29/2012
Anniversary Date	08/01/2002
Future Value Date	02/01/2013
Arbitrage Yield Limit	4.6881000
Internal Rate of Return (IRR)	0.1610551
Total Interest Earned	\$35,163.96
90% of rebate liability	-\$891,451.61
Full rebate liability	-\$990,501.79

Date: 11/14/2001

Future Value Via Nonpurpose Investments Report

Delivered: 11/14/2001

INDIANA, STATE OF

Future Valued To: 2/1/2013

State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit FV Factor	** Yield Limit FV Amt
106	06/29/2012	12 DEFEA	UST .04% 8/1/12	1.1777778	(270,871.20)	100.000	1.0276649	(278,364.81)
	08/01/2012	12 DEFEA	UST .04% 8/1/12	1.0000000	9.80	100.000	1.0234405	10.03
	08/01/2012	12 DEFEA	UST .04% 8/1/12	1.0000000	270,871.20	100.000	1.0234405	277,220.56
107	06/29/2012	12 DEFEA	UST .16% 2/1/13	1.1777778	(10,814,062.44)	100.000	1.0276649	(11,113,231.94)
	02/01/2013	12 DEFEA	UST .16% 2/1/13	0.0000000	10,286.69	100.000	1.0000000	10,286.69
	02/01/2013	12 DEFEA	UST .16% 2/1/13	0.0000000	10,814,062.44	100.000	1.0000000	10,814,062.44
108	06/29/2012	12 DEFEA	UST .04% 8/1/12	1.1777778	(670,784.40)	100.000	1.0276649	(689,341.56)
	08/01/2012	12 DEFEA	UST .04% 8/1/12	1.0000000	24.26	100.000	1.0234405	24.83
	08/01/2012	12 DEFEA	UST .04% 8/1/12	1.0000000	670,784.40	100.000	1.0234405	686,507.92
109	06/29/2012	12 DEFEA	UST .16% 2/1/13	1.1777778	(26,116,857.90)	100.000	1.0276649	(26,839,377.06)
	02/01/2013	12 DEFEA	UST .16% 2/1/13	0.0000000	24,843.21	100.000	1.0000000	24,843.21
	02/01/2013	12 DEFEA	UST .16% 2/1/13	0.0000000	26,116,857.90	100.000	1.0000000	26,116,857.90
					35,163.96			(990,501.79)

Arbitrage Yield Limit Limit	4.6881000
Internal Rate of Return	0.1610551
Calculation Standard	MSRB 30/360 SEMI 4/3

Dated: 11/14/2001
 Delivered: 11/14/2001

I.R.R. Report Via Nonpurpose Investments
 INDIANA, STATE OF
 State Revolving Fund Program Bonds, Series 2001A

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return PV Factor	** PV Amt
106	06/29/2012	12 DEFEA	UST .04% 8/1/12	0.0000000	(270,871.20)	100.000	1.0000000	(270,871.20)
	08/01/2012	12 DEFEA	UST .04% 8/1/12	0.1777778	9.80	100.000	0.9998569	9.80
	08/01/2012	12 DEFEA	UST .04% 8/1/12	0.1777778	270,871.20	100.000	0.9998569	270,832.44
107	06/29/2012	12 DEFEA	UST .16% 2/1/13	0.0000000	(10,814,062.44)	100.000	1.0000000	(10,814,062.44)
	02/01/2013	12 DEFEA	UST .16% 2/1/13	1.1777778	10,286.69	100.000	0.9990524	10,276.94
	02/01/2013	12 DEFEA	UST .16% 2/1/13	1.1777778	10,814,062.44	100.000	0.9990524	10,803,814.98
108	06/29/2012	12 DEFEA	UST .04% 8/1/12	0.0000000	(670,784.40)	100.000	1.0000000	(670,784.40)
	08/01/2012	12 DEFEA	UST .04% 8/1/12	0.1777778	24.26	100.000	0.9998569	24.26
	08/01/2012	12 DEFEA	UST .04% 8/1/12	0.1777778	670,784.40	100.000	0.9998569	670,688.42
109	06/29/2012	12 DEFEA	UST .16% 2/1/13	0.0000000	(26,116,857.90)	100.000	1.0000000	(26,116,857.90)
	02/01/2013	12 DEFEA	UST .16% 2/1/13	1.1777778	24,843.21	100.000	0.9990524	24,819.67
	02/01/2013	12 DEFEA	UST .16% 2/1/13	1.1777778	26,116,857.90	100.000	0.9990524	26,092,109.44
					35,163.96			0.00

Arbitrage Yield Limit	4.6881000
Internal Rate of Return	0.1610551
Calculation Standard	MSRB 30/360 SEMI 4/3